

# Global Soil Drying Box Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Soil Drying Box market size is expected to reach \$ 233 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

A soil drying box, also referred to as a soil drying cabinet, soil air-drying cabinet or soil sample drying oven, is a laboratory instrument used to dry, air-dry, dehydrate or prepare soil, sediment, sludge, aggregate and geotechnical samples before moisture-content determination, chemical analysis or physical testing. It is typically built as a benchtop or upright metal cabinet with a stainless-steel chamber, shelves, trays or individual sample compartments, heating elements, fans, inlet and exhaust airflow channels, temperature sensors, PID temperature control, timer and over-temperature protection. Conventional geotechnical models are usually forced-convection ovens operating around 105-110°C to dry samples to constant mass, while environmental soil sample cabinets often use cleaner low-temperature airflow, usually from ambient temperature to about 60°C, with separated chambers or controlled exhaust to reduce cross-contamination and analyte loss. The operating principle is to combine controlled heat and airflow to accelerate moisture evaporation from the sample surface and remove humid air from the chamber. Manufacturers are typically laboratory oven producers, construction-materials testing equipment companies, environmental sample-preparation equipment suppliers and customized laboratory equipment makers.

From the perspective of market opportunities and key drivers, soil drying box and cabinets benefit from two parallel demand streams. The first is the long-term need for soil, aggregate, road-construction, mining and geotechnical laboratories to determine moisture content, dry density and related physical properties. The second is the growing need for standardized soil sample preparation in environmental monitoring, agricultural soil surveys, contaminated-site investigation, heavy-metal testing, organic pollutant

analysis, solid-waste testing and remediation projects. Conventional geotechnical testing requires samples to be dried to constant mass at specified temperatures, while environmental testing places more emphasis on low temperature, clean airflow, separated chambers and traceability in order to reduce cross-contamination and analyte loss. As soil pollution investigations, third-party testing laboratories, environmental enforcement, agricultural quality control and geological survey projects continue to expand, users are increasingly motivated to shift from general-purpose ovens to dedicated soil drying systems.

From the perspective of market challenges, risks and restraints, the main issue is the blurred boundary between soil drying equipment and general laboratory drying ovens. Low-end products have a relatively simple structure and can be assembled from sheet-metal cabinets, heating elements, fans and temperature controllers, resulting in intense price competition. For environmental laboratories, the real technical challenges are temperature uniformity, airflow consistency, compartment sealing and exhaust, chamber cleanliness, inert construction materials, blank contamination control and data traceability. For geotechnical laboratories, the key factors are chamber capacity, heating speed, temperature stability, long-term reliability and compliance with ASTM, AASHTO, BS, EN or local test methods. Excessive temperature may lead to the loss of organic matter, crystal water or volatile components, while poor airflow design may cause uneven drying, dust migration and sample cross-contamination.

From the perspective of downstream demand trends, soil drying equipment will gradually evolve from general drying hardware into dedicated sample-preparation equipment. Geotechnical, construction-materials and road laboratories will continue to purchase large-capacity, durable forced-convection ovens for batch moisture-content testing and drying work. Environmental monitoring laboratories and third-party testing organizations will increasingly prefer low-temperature air-drying cabinets with independent compartments, anti-cross-contamination design, temperature-curve recording and clean exhaust. Soil surveys, contaminated-land investigation, mining remediation, farmland heavy-metal monitoring, sludge testing and solid-waste analysis will provide incremental demand. Regionally, China, India, Southeast Asia and the Middle East are likely to grow faster because of infrastructure construction and environmental governance, while Europe, North America, Australia and Japan will be driven more by equipment replacement, standardized laboratory construction and automation upgrades.

This report studies the global Soil Drying Box production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soil Drying Box and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soil Drying Box that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Soil Drying Box total production and demand, 2021-2032, (K Units)

Global Soil Drying Box total production value, 2021-2032, (USD Million)

Global Soil Drying Box production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Soil Drying Box consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Soil Drying Box domestic production, consumption, key domestic manufacturers and share

Global Soil Drying Box production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Soil Drying Box production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Soil Drying Box production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Soil Drying Box market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JIM Engineering, Genlab, Scientific Laboratory Equipment, Steridium, LABEC, Gilson Company, TESTMAK, CONTROLS, UTEST, Matest, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Soil Drying Box market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Soil Drying Box Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Soil Drying Box Market, Segmentation by Type:

100 L

120 L

160 L

300 L

Others

#### Global Soil Drying Box Market, Segmentation by Heating and Airflow Method:

Natural Convection Soil Drying Oven

Forced-Air Soil Drying Oven

Horizontal Airflow Soil Drying Cabinet

Vertical Airflow Soil Drying Cabinet

Exhausted Soil Air-Drying Cabinet

Global Soil Drying Box Market, Segmentation by Operating Temperature Range:

Ambient-Temperature Soil Air-Drying Cabinet

Low-Temperature Soil Drying Cabinet

Standard 105-110°C Soil Drying Oven

High-Temperature Laboratory Soil Drying Oven

Programmable Temperature Soil Drying Oven

Global Soil Drying Box Market, Segmentation by Cabinet Structure:

Benchtop Soil Drying Oven

Upright Soil Drying Cabinet

Floor-Standing Soil Drying Oven

Double-Door Soil Drying Oven

Large-Capacity Soil Drying Cabinet

Global Soil Drying Box Market, Segmentation by Application:

Geotechnical Engineering

Road detection

Chemical

Others

Companies Profiled:

JIM Engineering

Genlab

Scientific Laboratory Equipment

Steridium

LABEC

Gilson Company

TESTMAK

CONTROLS

UTEST

Matest

Humboldt

ELE International

H?RA

ProLab

ProTEM

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Changzhou Yitong Analytical Instrument Manufacturing

Changzhou Guoyu Instrument Manufacturing

Changzhou Guowang Instrument Manufacturing

Changzhou Huao Instrument Manufacturing

Changzhou Jintan Zhongwang Instrument Manufacturing

Changzhou Langyue Instrument Manufacturing

Shanghai Chuanyu Experimental Instrument

Dongguan Gaosheng Electronic Precision Technology

Qingdao Shengzeyun Experimental Equipment

Hangzhou Miyou Automation Technology

Shanghai Meixiang Instrument

Key Questions Answered:

1. How big is the global Soil Drying Box market?
2. What is the demand of the global Soil Drying Box market?
3. What is the year over year growth of the global Soil Drying Box market?
4. What is the production and production value of the global Soil Drying Box market?
5. Who are the key producers in the global Soil Drying Box market?
6. What are the growth factors driving the market demand?

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