

Global Soil-Biodegradable Agricultural Mulch Films Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Soil-Biodegradable Agricultural Mulch Films market size was valued at US\$ 82.21 million in 2025 and is forecast to a readjusted size of US\$ 133 million by 2032 with a CAGR of 7.3% during review period.

In 2025, global sales volume of soil-biodegradable agricultural mulch films was approximately 20,500 t, with an average price of about US\$3,900/t. Soil-biodegradable agricultural mulch films are functional agricultural films made primarily from blends of PBAT, PLA, PBS, PHA, starch-based materials, and other biodegradable polymers through blown-film extrusion, cast-film processing, or multilayer co-extrusion. During the crop-growing period, these films help regulate soil temperature, retain moisture, suppress weeds, reduce soil-water evaporation, and improve the root-zone environment. Their formulations, thicknesses, and film structures are engineered to match the required mechanical strength and effective service life of different crops and climatic conditions. After completing their intended agronomic function, the films can be tilled directly into the soil and gradually converted by soil microorganisms into carbon dioxide, water, and biomass, helping address the collection difficulty, residual-film pollution, and soil accumulation associated with conventional agricultural mulch films.

The soil-biodegradable agricultural mulch film market is primarily driven by the need to reduce residual pollution from conventional polyethylene mulch films. Conventional films can fragment and remain in agricultural soil after use, potentially affecting soil structure, crop-root development, and mechanical farming operations. Their collection is often labor-intensive and inefficient, particularly when film fragments are mixed with soil and crop residues. Soil-biodegradable mulch films can be tilled into the soil after completing

their agronomic function, reducing the need for post-harvest collection and creating a strong substitution opportunity in regions with severe residual-film pollution, large planting areas, or high labor costs.

Government policies, agricultural demonstration programs, and public procurement remain major catalysts for market expansion. China continues to promote scientific mulch-film use, recovery programs, and biodegradable-film demonstration projects, while Europe, Japan, and South Korea support adoption through environmental policies, certification systems, and agricultural incentives. Public projects create direct demand, reduce the initial cost burden for growers, and generate field-performance data across different crops, climates, and soil conditions, supporting broader commercial adoption.

The development of standards and certification systems is also improving market credibility and product quality. Standards such as EN 17033, ISO 23517, and GB/T 35795 establish requirements for biodegradation, mechanical performance, ecotoxicity, and agronomic service life. These standards help distinguish genuine soil-biodegradable films from oxo-degradable, photo-degradable, and additive-based polyethylene products. Although certification increases testing and development costs, it strengthens grower confidence and favors manufacturers with proven formulation, production, and field-validation capabilities.

Growing demand from high-value crops and large-scale farming operations provides an important commercial growth base. Vegetables, fruits, tobacco, potatoes, peanuts, cotton, and other cash crops require effective soil warming, moisture retention, weed suppression, and crop-cycle management. These applications are generally more capable of absorbing the price premium of biodegradable films. As commercial farms, agricultural cooperatives, and protected-cultivation operators expand, customers are placing greater value on labor savings, efficient film laying, and lower post-harvest collection costs.

Capacity expansion in biodegradable polymers and improvements in film-conversion technology are gradually enhancing product economics and performance. Greater availability of PBAT, PLA, PBS, PHA, starch-based materials, and biodegradable compounds can reduce raw-material constraints and price volatility. Advances in polymer blending, multilayer co-extrusion, film downgauging, weather resistance, and degradation-rate control are improving tensile strength, mechanical-laying performance, and service-life consistency. Crop-specific and climate-specific formulations are also helping address premature film failure, insufficient degradation, and unstable field performance.

This report is a detailed and comprehensive analysis for global Soil-Biodegradable Agricultural Mulch Films market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Soil-Biodegradable Agricultural Mulch Films market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Soil-Biodegradable Agricultural Mulch Films market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Soil-Biodegradable Agricultural Mulch Films market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Soil-Biodegradable Agricultural Mulch Films market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Soil-Biodegradable Agricultural Mulch Films

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Soil-Biodegradable Agricultural Mulch Films market based on the following parameters - company overview, sales quantity, revenue,

price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Agriplast S.p.A., Guarniflon S.p.A., Armando Alvarez Group, Polivouga Indústria de Plásticos, S.A., OPACKGROUP, Barbier Group, Raviplast S.r.l., Versalis S.p.A., PolyExpert Inc., Australian Bio-Plastics Pty Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Soil-Biodegradable Agricultural Mulch Films market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Up to 60 Days

61 to 90 Days

91 to 120 Days

More Than 120 Days

Market segment by Optical Appearance

Black Films

Transparent Films

Reflective Films

Other

Market segment by Hole Configuration

Non-Perforated Films

Pre-Perforated Films

Market segment by Application

Vegetable Crops

Fruit Crops

Field Crops

Other

Major players covered

Agriplast S.p.A.

Guarniflon S.p.A.

Armando Alvarez Group

Polivouga Indústria de Plásticos, S.A.

OPACKGROUP

Barbier Group

Raviplast S.r.l.

Versalis S.p.A.

PolyExpert Inc.

Australian Bio-Plastics Pty Ltd.

Achilles Corporation

Iwatani Materials Corporation

Okura Industrial Co., Ltd.

Sunplac Corporation

MKV Advance Co., Ltd.

C.I. TAKIRON Corporation

UNIC Co., Ltd.

KONNO Co., Ltd

Samdong Industrial Co., Ltd.

TAEKWANG NEW TEC. CO., LTD.

Geumseong Film Co., Ltd.

ASATECH Co., Ltd.

Greendot Biopak Pvt. Ltd.

Tilak Polypack Pvt. Ltd.

Growflex Polyfilms LLP

Kae Hwa Industrial Co., Ltd.

Hangzhou Xinguang Suliao Youxian Gongsi ? Pinyin fallback

Kelun Plastics Group Co., Ltd.

Shandong Qingtian Sugong Youxian Gongsi ? Pinyin fallback

Shandong Tianye Biodegradable New Material Technology Co., Ltd.

Yuxi Shi Xuri Suliao Youxian Zeren Gongsi ? Pinyin fallback

Henan Tichon Biotechnology Co., Ltd.

Henan Qingyuan Tianren Biotechnology Co., Ltd.

Henan Sheng Yinfeng Suliao Youxian Gongsi ? Pinyin fallback

Hubei Guanghe Shengwu Keji Youxian Gongsi ? Pinyin fallback

Baoding Maohua Suliao Zhipin Youxian Gongsi ? Pinyin fallback

Suzhou Zhongdahang Cailiao Keji Youxian Gongsi ? Pinyin fallback

Qingdao Haiyi Plastic Industry Co., Ltd.

Emin Bailiji Shengwu Cailiao Keji Youxian Gongsi ? Pinyin fallback

Ningxia Runyu Suye Youxian Gongsi ? Pinyin fallback

Fujian Yangzhu New Material Technology Co., Ltd.

Hubei Benxing Bio-New Material Co., Ltd.

Wuhan Runtu Biotechnology Co., Ltd.

Shandong Huaxin Lvsu Huanbao Keji Youxian Gongsi ? Pinyin fallback

Zhejiang Jialeme Horticultural Technology Co., Ltd.

Shanghai Dajue Baozhuang Zhipin Youxian Gongsi ? Pinyin fallback

Shanxi Huayang New Material Co., Ltd.

Shanghai Changfa Xincailiao Youxian Gongsi ? Pinyin fallback

Xiaogan Yisheng Xincailiao Youxian Gongsi ? Pinyin fallback

Hubei Xinfeng Shengtai Keji Youxian Gongsi ? Pinyin fallback

Wuhan Huali Huanbao Chanye Youxian Gongsi ? Pinyin fallback

Judi Xincailiao Neimenggu Youxian Gongsi ? Pinyin fallback

Inner Mongolia Jinkefa New Material Technology Co., Ltd.

Puyang Shi Sijiqing Suliao Zhipin Youxian Gongsi ? Pinyin fallback

Nanyang Shi Baligang Xincailiao Youxian Gongsi ? Pinyin fallback

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Soil-Biodegradable Agricultural Mulch Films product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Soil-Biodegradable Agricultural Mulch Films, with price, sales quantity, revenue, and global market share of Soil-Biodegradable Agricultural Mulch Films from 2021 to 2026.

Chapter 3, the Soil-Biodegradable Agricultural Mulch Films competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Soil-Biodegradable Agricultural Mulch Films breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Soil-Biodegradable Agricultural Mulch Films market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Soil-Biodegradable Agricultural Mulch Films.

Chapter 14 and 15, to describe Soil-Biodegradable Agricultural Mulch Films sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Up to 60 Days

1.3.3 61 to 90 Days

1.3.4 91 to 120 Days

1.3.5 More Than 120 Days

1.4 Market Analysis by Optical Appearance

1.4.1 Overview: Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Optical Appearance: 2021 Versus 2025 Versus 2032

1.4.2 Black Films

1.4.3 Transparent Films

1.4.4 Reflective Films

1.4.5 Other

1.5 Market Analysis by Hole Configuration

1.5.1 Overview: Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Hole Configuration: 2021 Versus 2025 Versus 2032

1.5.2 Non-Perforated Films

1.5.3 Pre-Perforated Films

1.6 Market Analysis by Application

1.6.1 Overview: Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Vegetable Crops

1.6.3 Fruit Crops

1.6.4 Field Crops

1.6.5 Other

1.7 Global Soil-Biodegradable Agricultural Mulch Films Market Size & Forecast

1.7.1 Global Soil-Biodegradable Agricultural Mulch Films Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Soil-Biodegradable Agricultural Mulch Films Sales Quantity (2021-2032)

1.7.3 Global Soil-Biodegradable Agricultural Mulch Films Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Agriplast S.p.A.

2.1.1 Agriplast S.p.A. Details

2.1.2 Agriplast S.p.A. Major Business

2.1.3 Agriplast S.p.A. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.1.4 Agriplast S.p.A. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Agriplast S.p.A. Recent Developments/Updates

2.2 Guarniflon S.p.A.

2.2.1 Guarniflon S.p.A. Details

2.2.2 Guarniflon S.p.A. Major Business

2.2.3 Guarniflon S.p.A. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.2.4 Guarniflon S.p.A. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Guarniflon S.p.A. Recent Developments/Updates

2.3 Armando Alvarez Group

2.3.1 Armando Alvarez Group Details

2.3.2 Armando Alvarez Group Major Business

2.3.3 Armando Alvarez Group Soil-Biodegradable Agricultural Mulch Films Product and Services

2.3.4 Armando Alvarez Group Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Armando Alvarez Group Recent Developments/Updates

2.4 Polivouga Indústria de Plásticos, S.A.

2.4.1 Polivouga Indústria de Plásticos, S.A. Details

2.4.2 Polivouga Indústria de Plásticos, S.A. Major Business

2.4.3 Polivouga Indústria de Plásticos, S.A. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.4.4 Polivouga Indústria de Plásticos, S.A. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Polivouga Indústria de Plásticos, S.A. Recent Developments/Updates

2.5 OPACKGROUP

2.5.1 OPACKGROUP Details

2.5.2 OPACKGROUP Major Business

2.5.3 OPACKGROUP Soil-Biodegradable Agricultural Mulch Films Product and Services

2.5.4 OPACKGROUP Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 OPACKGROUP Recent Developments/Updates

2.6 Barbier Group

2.6.1 Barbier Group Details

2.6.2 Barbier Group Major Business

2.6.3 Barbier Group Soil-Biodegradable Agricultural Mulch Films Product and Services

2.6.4 Barbier Group Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Barbier Group Recent Developments/Updates

2.7 Raviplast S.r.l.

2.7.1 Raviplast S.r.l. Details

2.7.2 Raviplast S.r.l. Major Business

2.7.3 Raviplast S.r.l. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.7.4 Raviplast S.r.l. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Raviplast S.r.l. Recent Developments/Updates

2.8 Versalis S.p.A.

2.8.1 Versalis S.p.A. Details

2.8.2 Versalis S.p.A. Major Business

2.8.3 Versalis S.p.A. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.8.4 Versalis S.p.A. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Versalis S.p.A. Recent Developments/Updates

2.9 PolyExpert Inc.

2.9.1 PolyExpert Inc. Details

2.9.2 PolyExpert Inc. Major Business

2.9.3 PolyExpert Inc. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.9.4 PolyExpert Inc. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 PolyExpert Inc. Recent Developments/Updates

2.10 Australian Bio-Plastics Pty Ltd.

2.10.1 Australian Bio-Plastics Pty Ltd. Details

2.10.2 Australian Bio-Plastics Pty Ltd. Major Business

2.10.3 Australian Bio-Plastics Pty Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.10.4 Australian Bio-Plastics Pty Ltd. Soil-Biodegradable Agricultural Mulch Films

Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Australian Bio-Plastics Pty Ltd. Recent Developments/Updates

2.11 Achilles Corporation

2.11.1 Achilles Corporation Details

2.11.2 Achilles Corporation Major Business

2.11.3 Achilles Corporation Soil-Biodegradable Agricultural Mulch Films Product and Services

2.11.4 Achilles Corporation Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Achilles Corporation Recent Developments/Updates

2.12 Iwatani Materials Corporation

2.12.1 Iwatani Materials Corporation Details

2.12.2 Iwatani Materials Corporation Major Business

2.12.3 Iwatani Materials Corporation Soil-Biodegradable Agricultural Mulch Films Product and Services

2.12.4 Iwatani Materials Corporation Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Iwatani Materials Corporation Recent Developments/Updates

2.13 Okura Industrial Co., Ltd.

2.13.1 Okura Industrial Co., Ltd. Details

2.13.2 Okura Industrial Co., Ltd. Major Business

2.13.3 Okura Industrial Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.13.4 Okura Industrial Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Okura Industrial Co., Ltd. Recent Developments/Updates

2.14 Sunplac Corporation

2.14.1 Sunplac Corporation Details

2.14.2 Sunplac Corporation Major Business

2.14.3 Sunplac Corporation Soil-Biodegradable Agricultural Mulch Films Product and Services

2.14.4 Sunplac Corporation Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Sunplac Corporation Recent Developments/Updates

2.15 MKV Advance Co., Ltd.

2.15.1 MKV Advance Co., Ltd. Details

2.15.2 MKV Advance Co., Ltd. Major Business

2.15.3 MKV Advance Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.15.4 MKV Advance Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 MKV Advance Co., Ltd. Recent Developments/Updates

2.16 C.I. TAKIRON Corporation

2.16.1 C.I. TAKIRON Corporation Details

2.16.2 C.I. TAKIRON Corporation Major Business

2.16.3 C.I. TAKIRON Corporation Soil-Biodegradable Agricultural Mulch Films Product and Services

2.16.4 C.I. TAKIRON Corporation Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 C.I. TAKIRON Corporation Recent Developments/Updates

2.17 UNIC Co., Ltd.

2.17.1 UNIC Co., Ltd. Details

2.17.2 UNIC Co., Ltd. Major Business

2.17.3 UNIC Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.17.4 UNIC Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 UNIC Co., Ltd. Recent Developments/Updates

2.18 KONNO Co., Ltd

2.18.1 KONNO Co., Ltd Details

2.18.2 KONNO Co., Ltd Major Business

2.18.3 KONNO Co., Ltd Soil-Biodegradable Agricultural Mulch Films Product and Services

2.18.4 KONNO Co., Ltd Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 KONNO Co., Ltd Recent Developments/Updates

2.19 Samdong Industrial Co., Ltd.

2.19.1 Samdong Industrial Co., Ltd. Details

2.19.2 Samdong Industrial Co., Ltd. Major Business

2.19.3 Samdong Industrial Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.19.4 Samdong Industrial Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Samdong Industrial Co., Ltd. Recent Developments/Updates

2.20 TAEKWANG NEW TEC. CO., LTD.

2.20.1 TAEKWANG NEW TEC. CO., LTD. Details

2.20.2 TAEKWANG NEW TEC. CO., LTD. Major Business

2.20.3 TAEKWANG NEW TEC. CO., LTD. Soil-Biodegradable Agricultural Mulch Films

Product and Services

2.20.4 TAEKWANG NEW TEC. CO., LTD. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 TAEKWANG NEW TEC. CO., LTD. Recent Developments/Updates

2.21 Geumseong Film Co., Ltd.

2.21.1 Geumseong Film Co., Ltd. Details

2.21.2 Geumseong Film Co., Ltd. Major Business

2.21.3 Geumseong Film Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.21.4 Geumseong Film Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 Geumseong Film Co., Ltd. Recent Developments/Updates

2.22 ASATECH Co., Ltd.

2.22.1 ASATECH Co., Ltd. Details

2.22.2 ASATECH Co., Ltd. Major Business

2.22.3 ASATECH Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.22.4 ASATECH Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.22.5 ASATECH Co., Ltd. Recent Developments/Updates

2.23 Greendot Biopak Pvt. Ltd.

2.23.1 Greendot Biopak Pvt. Ltd. Details

2.23.2 Greendot Biopak Pvt. Ltd. Major Business

2.23.3 Greendot Biopak Pvt. Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.23.4 Greendot Biopak Pvt. Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.23.5 Greendot Biopak Pvt. Ltd. Recent Developments/Updates

2.24 Tilak Polypack Pvt. Ltd.

2.24.1 Tilak Polypack Pvt. Ltd. Details

2.24.2 Tilak Polypack Pvt. Ltd. Major Business

2.24.3 Tilak Polypack Pvt. Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.24.4 Tilak Polypack Pvt. Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.24.5 Tilak Polypack Pvt. Ltd. Recent Developments/Updates

2.25 Growflex Polyfilms LLP

2.25.1 Growflex Polyfilms LLP Details

2.25.2 Growflex Polyfilms LLP Major Business

2.25.3 Growflex Polyfilms LLP Soil-Biodegradable Agricultural Mulch Films Product and Services

2.25.4 Growflex Polyfilms LLP Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.25.5 Growflex Polyfilms LLP Recent Developments/Updates

2.26 Kae Hwa Industrial Co., Ltd.

2.26.1 Kae Hwa Industrial Co., Ltd. Details

2.26.2 Kae Hwa Industrial Co., Ltd. Major Business

2.26.3 Kae Hwa Industrial Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.26.4 Kae Hwa Industrial Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.26.5 Kae Hwa Industrial Co., Ltd. Recent Developments/Updates

2.27 Hangzhou Xinguang Suliao Youxian Gongsi ? Pinyin fallback

2.27.1 Hangzhou Xinguang Suliao Youxian Gongsi ? Pinyin fallback Details

2.27.2 Hangzhou Xinguang Suliao Youxian Gongsi ? Pinyin fallback Major Business

2.27.3 Hangzhou Xinguang Suliao Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Product and Services

2.27.4 Hangzhou Xinguang Suliao Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.27.5 Hangzhou Xinguang Suliao Youxian Gongsi ? Pinyin fallback Recent Developments/Updates

2.28 Kelun Plastics Group Co., Ltd.

2.28.1 Kelun Plastics Group Co., Ltd. Details

2.28.2 Kelun Plastics Group Co., Ltd. Major Business

2.28.3 Kelun Plastics Group Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.28.4 Kelun Plastics Group Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.28.5 Kelun Plastics Group Co., Ltd. Recent Developments/Updates

2.29 Shandong Qingtian Sugong Youxian Gongsi ? Pinyin fallback

2.29.1 Shandong Qingtian Sugong Youxian Gongsi ? Pinyin fallback Details

2.29.2 Shandong Qingtian Sugong Youxian Gongsi ? Pinyin fallback Major Business

2.29.3 Shandong Qingtian Sugong Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Product and Services

2.29.4 Shandong Qingtian Sugong Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.29.5 Shandong Qingtian Sugong Youxian Gongsi ? Pinyin fallback Recent Developments/Updates

2.30 Shandong Tianye Biodegradable New Material Technology Co., Ltd.

2.30.1 Shandong Tianye Biodegradable New Material Technology Co., Ltd. Details

2.30.2 Shandong Tianye Biodegradable New Material Technology Co., Ltd. Major Business

2.30.3 Shandong Tianye Biodegradable New Material Technology Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.30.4 Shandong Tianye Biodegradable New Material Technology Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.30.5 Shandong Tianye Biodegradable New Material Technology Co., Ltd. Recent Developments/Updates

2.31 Yuxi Shi Xuri Suliao Youxian Zeren Gongsi ? Pinyin fallback

2.31.1 Yuxi Shi Xuri Suliao Youxian Zeren Gongsi ? Pinyin fallback Details

2.31.2 Yuxi Shi Xuri Suliao Youxian Zeren Gongsi ? Pinyin fallback Major Business

2.31.3 Yuxi Shi Xuri Suliao Youxian Zeren Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Product and Services

2.31.4 Yuxi Shi Xuri Suliao Youxian Zeren Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.31.5 Yuxi Shi Xuri Suliao Youxian Zeren Gongsi ? Pinyin fallback Recent Developments/Updates

2.32 Henan Tichon Biotechnology Co., Ltd.

2.32.1 Henan Tichon Biotechnology Co., Ltd. Details

2.32.2 Henan Tichon Biotechnology Co., Ltd. Major Business

2.32.3 Henan Tichon Biotechnology Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.32.4 Henan Tichon Biotechnology Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.32.5 Henan Tichon Biotechnology Co., Ltd. Recent Developments/Updates

2.33 Henan Qingyuan Tianren Biotechnology Co., Ltd.

2.33.1 Henan Qingyuan Tianren Biotechnology Co., Ltd. Details

2.33.2 Henan Qingyuan Tianren Biotechnology Co., Ltd. Major Business

2.33.3 Henan Qingyuan Tianren Biotechnology Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.33.4 Henan Qingyuan Tianren Biotechnology Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and

Market Share (2021-2026)

2.33.5 Henan Qingyuan Tianren Biotechnology Co., Ltd. Recent Developments/Updates

2.34 Henan Sheng Yinfeng Suliao Youxian Gongsi ? Pinyin fallback

2.34.1 Henan Sheng Yinfeng Suliao Youxian Gongsi ? Pinyin fallback Details

2.34.2 Henan Sheng Yinfeng Suliao Youxian Gongsi ? Pinyin fallback Major Business

2.34.3 Henan Sheng Yinfeng Suliao Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Product and Services

2.34.4 Henan Sheng Yinfeng Suliao Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.34.5 Henan Sheng Yinfeng Suliao Youxian Gongsi ? Pinyin fallback Recent Developments/Updates

2.35 Hubei Guanghe Shengwu Keji Youxian Gongsi ? Pinyin fallback

2.35.1 Hubei Guanghe Shengwu Keji Youxian Gongsi ? Pinyin fallback Details

2.35.2 Hubei Guanghe Shengwu Keji Youxian Gongsi ? Pinyin fallback Major Business

2.35.3 Hubei Guanghe Shengwu Keji Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Product and Services

2.35.4 Hubei Guanghe Shengwu Keji Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.35.5 Hubei Guanghe Shengwu Keji Youxian Gongsi ? Pinyin fallback Recent Developments/Updates

2.36 Baoding Maohua Suliao Zhipin Youxian Gongsi ? Pinyin fallback

2.36.1 Baoding Maohua Suliao Zhipin Youxian Gongsi ? Pinyin fallback Details

2.36.2 Baoding Maohua Suliao Zhipin Youxian Gongsi ? Pinyin fallback Major Business

2.36.3 Baoding Maohua Suliao Zhipin Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Product and Services

2.36.4 Baoding Maohua Suliao Zhipin Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.36.5 Baoding Maohua Suliao Zhipin Youxian Gongsi ? Pinyin fallback Recent Developments/Updates

2.37 Suzhou Zhongdahang Cailiao Keji Youxian Gongsi ? Pinyin fallback

2.37.1 Suzhou Zhongdahang Cailiao Keji Youxian Gongsi ? Pinyin fallback Details

2.37.2 Suzhou Zhongdahang Cailiao Keji Youxian Gongsi ? Pinyin fallback Major Business

2.37.3 Suzhou Zhongdahang Cailiao Keji Youxian Gongsi ? Pinyin fallback Soil-

Biodegradable Agricultural Mulch Films Product and Services

2.37.4 Suzhou Zhongdahang Cailiao Keji Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.37.5 Suzhou Zhongdahang Cailiao Keji Youxian Gongsi ? Pinyin fallback Recent Developments/Updates

2.38 Qingdao Haiyi Plastic Industry Co., Ltd.

2.38.1 Qingdao Haiyi Plastic Industry Co., Ltd. Details

2.38.2 Qingdao Haiyi Plastic Industry Co., Ltd. Major Business

2.38.3 Qingdao Haiyi Plastic Industry Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

2.38.4 Qingdao Haiyi Plastic Industry Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.38.5 Qingdao Haiyi Plastic Industry Co., Ltd. Recent Developments/Updates

2.39 Emin Bailiji Shengwu Cailiao Keji Youxian Gongsi ? Pinyin fallback

2.39.1 Emin Bailiji Shengwu Cailiao Keji Youxian Gongsi ? Pinyin fallback Details

2.39.2 Emin Bailiji Shengwu Cailiao Keji Youxian Gongsi ? Pinyin fallback Major Business

2.39.3 Emin Bailiji Shengwu Cailiao Keji Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Product and Services

2.39.4 Emin Bailiji Shengwu Cailiao Keji Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.39.5 Emin Bailiji Shengwu Cailiao Keji Youxian Gongsi ? Pinyin fallback Recent Developments/Updates

2.40 Ningxia Runyu Suye Youxian Gongsi ? Pinyin fallback

2.40.1 Ningxia Runyu Suye Youxian Gongsi ? Pinyin fallback Details

2.40.2 Ningxia Runyu Suye Youxian Gongsi ? Pinyin fallback Major Business

2.40.3 Ningxia Runyu Suye Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Product and Services

2.40.4 Ningxia Runyu Suye Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.40.5 Ningxia Runyu Suye Youxian Gongsi ? Pinyin fallback Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: SOIL-BIODEGRADABLE AGRICULTURAL MULCH FILMS BY MANUFACTURER

- 3.1 Global Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Soil-Biodegradable Agricultural Mulch Films Revenue by Manufacturer (2021-2026)
- 3.3 Global Soil-Biodegradable Agricultural Mulch Films Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Soil-Biodegradable Agricultural Mulch Films by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Soil-Biodegradable Agricultural Mulch Films Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Soil-Biodegradable Agricultural Mulch Films Manufacturer Market Share in 2025
- 3.5 Soil-Biodegradable Agricultural Mulch Films Market: Overall Company Footprint Analysis
 - 3.5.1 Soil-Biodegradable Agricultural Mulch Films Market: Region Footprint
 - 3.5.2 Soil-Biodegradable Agricultural Mulch Films Market: Company Product Type Footprint
 - 3.5.3 Soil-Biodegradable Agricultural Mulch Films Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Soil-Biodegradable Agricultural Mulch Films Market Size by Region
 - 4.1.1 Global Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Region (2021-2032)
 - 4.1.3 Global Soil-Biodegradable Agricultural Mulch Films Average Price by Region (2021-2032)
- 4.2 North America Soil-Biodegradable Agricultural Mulch Films Consumption Value (2021-2032)
- 4.3 Europe Soil-Biodegradable Agricultural Mulch Films Consumption Value (2021-2032)
- 4.4 Asia-Pacific Soil-Biodegradable Agricultural Mulch Films Consumption Value (2021-2032)

4.5 South America Soil-Biodegradable Agricultural Mulch Films Consumption Value (2021-2032)

4.6 Middle East & Africa Soil-Biodegradable Agricultural Mulch Films Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Type (2021-2032)

5.2 Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Type (2021-2032)

5.3 Global Soil-Biodegradable Agricultural Mulch Films Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Application (2021-2032)

6.2 Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Application (2021-2032)

6.3 Global Soil-Biodegradable Agricultural Mulch Films Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Type (2021-2032)

7.2 North America Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Application (2021-2032)

7.3 North America Soil-Biodegradable Agricultural Mulch Films Market Size by Country

7.3.1 North America Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Country (2021-2032)

7.3.2 North America Soil-Biodegradable Agricultural Mulch Films Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Type (2021-2032)

8.2 Europe Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Application (2021-2032)

8.3 Europe Soil-Biodegradable Agricultural Mulch Films Market Size by Country

8.3.1 Europe Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Country (2021-2032)

8.3.2 Europe Soil-Biodegradable Agricultural Mulch Films Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Soil-Biodegradable Agricultural Mulch Films Market Size by Region

9.3.1 Asia-Pacific Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Soil-Biodegradable Agricultural Mulch Films Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Type (2021-2032)

10.2 South America Soil-Biodegradable Agricultural Mulch Films Sales Quantity by

Application (2021-2032)

10.3 South America Soil-Biodegradable Agricultural Mulch Films Market Size by Country

10.3.1 South America Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Country (2021-2032)

10.3.2 South America Soil-Biodegradable Agricultural Mulch Films Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Soil-Biodegradable Agricultural Mulch Films Market Size by Country

11.3.1 Middle East & Africa Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Soil-Biodegradable Agricultural Mulch Films Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Soil-Biodegradable Agricultural Mulch Films Market Drivers

12.2 Soil-Biodegradable Agricultural Mulch Films Market Restraints

12.3 Soil-Biodegradable Agricultural Mulch Films Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Soil-Biodegradable Agricultural Mulch Films and Key Manufacturers

13.2 Manufacturing Costs Percentage of Soil-Biodegradable Agricultural Mulch Films

13.3 Soil-Biodegradable Agricultural Mulch Films Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Soil-Biodegradable Agricultural Mulch Films Typical Distributors

14.3 Soil-Biodegradable Agricultural Mulch Films Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Optical Appearance, (USD Million), 2021 & 2025 & 2032

Table 3. Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Hole Configuration, (USD Million), 2021 & 2025 & 2032

Table 4. Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Agriplast S.p.A. Basic Information, Manufacturing Base and Competitors

Table 6. Agriplast S.p.A. Major Business

Table 7. Agriplast S.p.A. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 8. Agriplast S.p.A. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Agriplast S.p.A. Recent Developments/Updates

Table 10. Guarniflon S.p.A. Basic Information, Manufacturing Base and Competitors

Table 11. Guarniflon S.p.A. Major Business

Table 12. Guarniflon S.p.A. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 13. Guarniflon S.p.A. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Guarniflon S.p.A. Recent Developments/Updates

Table 15. Armando Alvarez Group Basic Information, Manufacturing Base and Competitors

Table 16. Armando Alvarez Group Major Business

Table 17. Armando Alvarez Group Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 18. Armando Alvarez Group Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Armando Alvarez Group Recent Developments/Updates

Table 20. Polivouga Indústria de Plásticos, S.A. Basic Information, Manufacturing Base and Competitors

Table 21. Polivouga Indústria de Plásticos, S.A. Major Business
Table 22. Polivouga Indústria de Plásticos, S.A. Soil-Biodegradable Agricultural Mulch Films Product and Services
Table 23. Polivouga Indústria de Plásticos, S.A. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 24. Polivouga Indústria de Plásticos, S.A. Recent Developments/Updates
Table 25. OPACKGROUP Basic Information, Manufacturing Base and Competitors
Table 26. OPACKGROUP Major Business
Table 27. OPACKGROUP Soil-Biodegradable Agricultural Mulch Films Product and Services
Table 28. OPACKGROUP Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. OPACKGROUP Recent Developments/Updates
Table 30. Barbier Group Basic Information, Manufacturing Base and Competitors
Table 31. Barbier Group Major Business
Table 32. Barbier Group Soil-Biodegradable Agricultural Mulch Films Product and Services
Table 33. Barbier Group Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. Barbier Group Recent Developments/Updates
Table 35. Raviplast S.r.l. Basic Information, Manufacturing Base and Competitors
Table 36. Raviplast S.r.l. Major Business
Table 37. Raviplast S.r.l. Soil-Biodegradable Agricultural Mulch Films Product and Services
Table 38. Raviplast S.r.l. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. Raviplast S.r.l. Recent Developments/Updates
Table 40. Versalis S.p.A. Basic Information, Manufacturing Base and Competitors
Table 41. Versalis S.p.A. Major Business
Table 42. Versalis S.p.A. Soil-Biodegradable Agricultural Mulch Films Product and Services
Table 43. Versalis S.p.A. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. Versalis S.p.A. Recent Developments/Updates

Table 45. PolyExpert Inc. Basic Information, Manufacturing Base and Competitors

Table 46. PolyExpert Inc. Major Business

Table 47. PolyExpert Inc. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 48. PolyExpert Inc. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. PolyExpert Inc. Recent Developments/Updates

Table 50. Australian Bio-Plastics Pty Ltd. Basic Information, Manufacturing Base and Competitors

Table 51. Australian Bio-Plastics Pty Ltd. Major Business

Table 52. Australian Bio-Plastics Pty Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 53. Australian Bio-Plastics Pty Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Australian Bio-Plastics Pty Ltd. Recent Developments/Updates

Table 55. Achilles Corporation Basic Information, Manufacturing Base and Competitors

Table 56. Achilles Corporation Major Business

Table 57. Achilles Corporation Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 58. Achilles Corporation Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Achilles Corporation Recent Developments/Updates

Table 60. Iwatani Materials Corporation Basic Information, Manufacturing Base and Competitors

Table 61. Iwatani Materials Corporation Major Business

Table 62. Iwatani Materials Corporation Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 63. Iwatani Materials Corporation Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Iwatani Materials Corporation Recent Developments/Updates

Table 65. Okura Industrial Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 66. Okura Industrial Co., Ltd. Major Business

Table 67. Okura Industrial Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 68. Okura Industrial Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Okura Industrial Co., Ltd. Recent Developments/Updates

Table 70. Sunplac Corporation Basic Information, Manufacturing Base and Competitors

Table 71. Sunplac Corporation Major Business

Table 72. Sunplac Corporation Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 73. Sunplac Corporation Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Sunplac Corporation Recent Developments/Updates

Table 75. MKV Advance Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 76. MKV Advance Co., Ltd. Major Business

Table 77. MKV Advance Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 78. MKV Advance Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. MKV Advance Co., Ltd. Recent Developments/Updates

Table 80. C.I. TAKIRON Corporation Basic Information, Manufacturing Base and Competitors

Table 81. C.I. TAKIRON Corporation Major Business

Table 82. C.I. TAKIRON Corporation Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 83. C.I. TAKIRON Corporation Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. C.I. TAKIRON Corporation Recent Developments/Updates

Table 85. UNIC Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 86. UNIC Co., Ltd. Major Business

Table 87. UNIC Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 88. UNIC Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. UNIC Co., Ltd. Recent Developments/Updates

Table 90. KONNO Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 91. KONNO Co., Ltd Major Business

Table 92. KONNO Co., Ltd Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 93. KONNO Co., Ltd Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. KONNO Co., Ltd Recent Developments/Updates

Table 95. Samdong Industrial Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 96. Samdong Industrial Co., Ltd. Major Business

Table 97. Samdong Industrial Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 98. Samdong Industrial Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. Samdong Industrial Co., Ltd. Recent Developments/Updates

Table 100. TAEKWANG NEW TEC. CO., LTD. Basic Information, Manufacturing Base and Competitors

Table 101. TAEKWANG NEW TEC. CO., LTD. Major Business

Table 102. TAEKWANG NEW TEC. CO., LTD. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 103. TAEKWANG NEW TEC. CO., LTD. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. TAEKWANG NEW TEC. CO., LTD. Recent Developments/Updates

Table 105. Geumseong Film Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 106. Geumseong Film Co., Ltd. Major Business

Table 107. Geumseong Film Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 108. Geumseong Film Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Geumseong Film Co., Ltd. Recent Developments/Updates

Table 110. ASATECH Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 111. ASATECH Co., Ltd. Major Business

Table 112. ASATECH Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 113. ASATECH Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales

Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. ASATECH Co., Ltd. Recent Developments/Updates

Table 115. Greendot Biopak Pvt. Ltd. Basic Information, Manufacturing Base and Competitors

Table 116. Greendot Biopak Pvt. Ltd. Major Business

Table 117. Greendot Biopak Pvt. Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 118. Greendot Biopak Pvt. Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Greendot Biopak Pvt. Ltd. Recent Developments/Updates

Table 120. Tilak Polypack Pvt. Ltd. Basic Information, Manufacturing Base and Competitors

Table 121. Tilak Polypack Pvt. Ltd. Major Business

Table 122. Tilak Polypack Pvt. Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 123. Tilak Polypack Pvt. Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 124. Tilak Polypack Pvt. Ltd. Recent Developments/Updates

Table 125. Growflex Polyfilms LLP Basic Information, Manufacturing Base and Competitors

Table 126. Growflex Polyfilms LLP Major Business

Table 127. Growflex Polyfilms LLP Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 128. Growflex Polyfilms LLP Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 129. Growflex Polyfilms LLP Recent Developments/Updates

Table 130. Kae Hwa Industrial Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 131. Kae Hwa Industrial Co., Ltd. Major Business

Table 132. Kae Hwa Industrial Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 133. Kae Hwa Industrial Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Kae Hwa Industrial Co., Ltd. Recent Developments/Updates

Table 135. Hangzhou Xinguang Suliao Youxian Gongsi ? Pinyin fallback Basic Information, Manufacturing Base and Competitors

Table 136. Hangzhou Xinguang Suliao Youxian Gongsi ? Pinyin fallback Major Business

Table 137. Hangzhou Xinguang Suliao Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 138. Hangzhou Xinguang Suliao Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Hangzhou Xinguang Suliao Youxian Gongsi ? Pinyin fallback Recent Developments/Updates

Table 140. Kelun Plastics Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 141. Kelun Plastics Group Co., Ltd. Major Business

Table 142. Kelun Plastics Group Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 143. Kelun Plastics Group Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Kelun Plastics Group Co., Ltd. Recent Developments/Updates

Table 145. Shandong Qingtian Sugong Youxian Gongsi ? Pinyin fallback Basic Information, Manufacturing Base and Competitors

Table 146. Shandong Qingtian Sugong Youxian Gongsi ? Pinyin fallback Major Business

Table 147. Shandong Qingtian Sugong Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 148. Shandong Qingtian Sugong Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. Shandong Qingtian Sugong Youxian Gongsi ? Pinyin fallback Recent Developments/Updates

Table 150. Shandong Tianye Biodegradable New Material Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 151. Shandong Tianye Biodegradable New Material Technology Co., Ltd. Major Business

Table 152. Shandong Tianye Biodegradable New Material Technology Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 153. Shandong Tianye Biodegradable New Material Technology Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price

(US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 154. Shandong Tianye Biodegradable New Material Technology Co., Ltd. Recent Developments/Updates

Table 155. Yuxi Shi Xuri Suliao Youxian Zeren Gongsi ? Pinyin fallback Basic Information, Manufacturing Base and Competitors

Table 156. Yuxi Shi Xuri Suliao Youxian Zeren Gongsi ? Pinyin fallback Major Business

Table 157. Yuxi Shi Xuri Suliao Youxian Zeren Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 158. Yuxi Shi Xuri Suliao Youxian Zeren Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 159. Yuxi Shi Xuri Suliao Youxian Zeren Gongsi ? Pinyin fallback Recent Developments/Updates

Table 160. Henan Tichon Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 161. Henan Tichon Biotechnology Co., Ltd. Major Business

Table 162. Henan Tichon Biotechnology Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 163. Henan Tichon Biotechnology Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Henan Tichon Biotechnology Co., Ltd. Recent Developments/Updates

Table 165. Henan Qingyuan Tianren Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. Henan Qingyuan Tianren Biotechnology Co., Ltd. Major Business

Table 167. Henan Qingyuan Tianren Biotechnology Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 168. Henan Qingyuan Tianren Biotechnology Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Henan Qingyuan Tianren Biotechnology Co., Ltd. Recent Developments/Updates

Table 170. Henan Sheng Yinfeng Suliao Youxian Gongsi ? Pinyin fallback Basic Information, Manufacturing Base and Competitors

Table 171. Henan Sheng Yinfeng Suliao Youxian Gongsi ? Pinyin fallback Major Business

Table 172. Henan Sheng Yinfeng Suliao Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 173. Henan Sheng Yinfeng Suliao Youxian Gongsi ? Pinyin fallback Soil-

Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 174. Henan Sheng Yinfeng Suliao Youxian Gongsi ? Pinyin fallback Recent Developments/Updates

Table 175. Hubei Guanghe Shengwu Keji Youxian Gongsi ? Pinyin fallback Basic Information, Manufacturing Base and Competitors

Table 176. Hubei Guanghe Shengwu Keji Youxian Gongsi ? Pinyin fallback Major Business

Table 177. Hubei Guanghe Shengwu Keji Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 178. Hubei Guanghe Shengwu Keji Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 179. Hubei Guanghe Shengwu Keji Youxian Gongsi ? Pinyin fallback Recent Developments/Updates

Table 180. Baoding Maohua Suliao Zhipin Youxian Gongsi ? Pinyin fallback Basic Information, Manufacturing Base and Competitors

Table 181. Baoding Maohua Suliao Zhipin Youxian Gongsi ? Pinyin fallback Major Business

Table 182. Baoding Maohua Suliao Zhipin Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 183. Baoding Maohua Suliao Zhipin Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 184. Baoding Maohua Suliao Zhipin Youxian Gongsi ? Pinyin fallback Recent Developments/Updates

Table 185. Suzhou Zhongdahang Cailiao Keji Youxian Gongsi ? Pinyin fallback Basic Information, Manufacturing Base and Competitors

Table 186. Suzhou Zhongdahang Cailiao Keji Youxian Gongsi ? Pinyin fallback Major Business

Table 187. Suzhou Zhongdahang Cailiao Keji Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 188. Suzhou Zhongdahang Cailiao Keji Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 189. Suzhou Zhongdahang Cailiao Keji Youxian Gongsi ? Pinyin fallback Recent Developments/Updates

Table 190. Qingdao Haiyi Plastic Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 191. Qingdao Haiyi Plastic Industry Co., Ltd. Major Business

Table 192. Qingdao Haiyi Plastic Industry Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 193. Qingdao Haiyi Plastic Industry Co., Ltd. Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 194. Qingdao Haiyi Plastic Industry Co., Ltd. Recent Developments/Updates

Table 195. Emin Bailiji Shengwu Cailiao Keji Youxian Gongsi ? Pinyin fallback Basic Information, Manufacturing Base and Competitors

Table 196. Emin Bailiji Shengwu Cailiao Keji Youxian Gongsi ? Pinyin fallback Major Business

Table 197. Emin Bailiji Shengwu Cailiao Keji Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 198. Emin Bailiji Shengwu Cailiao Keji Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Emin Bailiji Shengwu Cailiao Keji Youxian Gongsi ? Pinyin fallback Recent Developments/Updates

Table 200. Ningxia Runyu Suye Youxian Gongsi ? Pinyin fallback Basic Information, Manufacturing Base and Competitors

Table 201. Ningxia Runyu Suye Youxian Gongsi ? Pinyin fallback Major Business

Table 202. Ningxia Runyu Suye Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Product and Services

Table 203. Ningxia Runyu Suye Youxian Gongsi ? Pinyin fallback Soil-Biodegradable Agricultural Mulch Films Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 204. Ningxia Runyu Suye Youxian Gongsi ? Pinyin fallback Recent Developments/Updates

Table 205. Global Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 206. Global Soil-Biodegradable Agricultural Mulch Films Revenue by Manufacturer (2021-2026) & (USD Million)

Table 207. Global Soil-Biodegradable Agricultural Mulch Films Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 208. Market Position of Manufacturers in Soil-Biodegradable Agricultural Mulch Films, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 209. Head Office and Soil-Biodegradable Agricultural Mulch Films Production Site of Key Manufacturer

Table 210. Soil-Biodegradable Agricultural Mulch Films Market: Company Product Type

Footprint

Table 211. Soil-Biodegradable Agricultural Mulch Films Market: Company Product Application Footprint

Table 212. Soil-Biodegradable Agricultural Mulch Films New Market Entrants and Barriers to Market Entry

Table 213. Soil-Biodegradable Agricultural Mulch Films Mergers, Acquisition, Agreements, and Collaborations

Table 214. Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 215. Global Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Region (2021-2026) & (Tons)

Table 216. Global Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Region (2027-2032) & (Tons)

Table 217. Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Region (2021-2026) & (USD Million)

Table 218. Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Region (2027-2032) & (USD Million)

Table 219. Global Soil-Biodegradable Agricultural Mulch Films Average Price by Region (2021-2026) & (US\$/Ton)

Table 220. Global Soil-Biodegradable Agricultural Mulch Films Average Price by Region (2027-2032) & (US\$/Ton)

Table 221. Global Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Type (2021-2026) & (Tons)

Table 222. Global Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Type (2027-2032) & (Tons)

Table 223. Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Type (2021-2026) & (USD Million)

Table 224. Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Type (2027-2032) & (USD Million)

Table 225. Global Soil-Biodegradable Agricultural Mulch Films Average Price by Type (2021-2026) & (US\$/Ton)

Table 226. Global Soil-Biodegradable Agricultural Mulch Films Average Price by Type (2027-2032) & (US\$/Ton)

Table 227. Global Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Application (2021-2026) & (Tons)

Table 228. Global Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Application (2027-2032) & (Tons)

Table 229. Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Application (2021-2026) & (USD Million)

Table 230. Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Application (2027-2032) & (USD Million)

Table 231. Global Soil-Biodegradable Agricultural Mulch Films Average Price by Application (2021-2026) & (US\$/Ton)

Table 232. Global Soil-Biodegradable Agricultural Mulch Films Average Price by Application (2027-2032) & (US\$/Ton)

Table 233. North America Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Type (2021-2026) & (Tons)

Table 234. North America Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Type (2027-2032) & (Tons)

Table 235. North America Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Application (2021-2026) & (Tons)

Table 236. North America Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Application (2027-2032) & (Tons)

Table 237. North America Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Country (2021-2026) & (Tons)

Table 238. North America Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Country (2027-2032) & (Tons)

Table 239. North America Soil-Biodegradable Agricultural Mulch Films Consumption Value by Country (2021-2026) & (USD Million)

Table 240. North America Soil-Biodegradable Agricultural Mulch Films Consumption Value by Country (2027-2032) & (USD Million)

Table 241. Europe Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Type (2021-2026) & (Tons)

Table 242. Europe Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Type (2027-2032) & (Tons)

Table 243. Europe Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Application (2021-2026) & (Tons)

Table 244. Europe Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Application (2027-2032) & (Tons)

Table 245. Europe Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Country (2021-2026) & (Tons)

Table 246. Europe Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Country (2027-2032) & (Tons)

Table 247. Europe Soil-Biodegradable Agricultural Mulch Films Consumption Value by Country (2021-2026) & (USD Million)

Table 248. Europe Soil-Biodegradable Agricultural Mulch Films Consumption Value by Country (2027-2032) & (USD Million)

Table 249. Asia-Pacific Soil-Biodegradable Agricultural Mulch Films Sales Quantity by

Type (2021-2026) & (Tons)

Table 250. Asia-Pacific Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Type (2027-2032) & (Tons)

Table 251. Asia-Pacific Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Application (2021-2026) & (Tons)

Table 252. Asia-Pacific Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Application (2027-2032) & (Tons)

Table 253. Asia-Pacific Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Region (2021-2026) & (Tons)

Table 254. Asia-Pacific Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Region (2027-2032) & (Tons)

Table 255. Asia-Pacific Soil-Biodegradable Agricultural Mulch Films Consumption Value by Region (2021-2026) & (USD Million)

Table 256. Asia-Pacific Soil-Biodegradable Agricultural Mulch Films Consumption Value by Region (2027-2032) & (USD Million)

Table 257. South America Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Type (2021-2026) & (Tons)

Table 258. South America Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Type (2027-2032) & (Tons)

Table 259. South America Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Application (2021-2026) & (Tons)

Table 260. South America Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Application (2027-2032) & (Tons)

Table 261. South America Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Country (2021-2026) & (Tons)

Table 262. South America Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Country (2027-2032) & (Tons)

Table 263. South America Soil-Biodegradable Agricultural Mulch Films Consumption Value by Country (2021-2026) & (USD Million)

Table 264. South America Soil-Biodegradable Agricultural Mulch Films Consumption Value by Country (2027-2032) & (USD Million)

Table 265. Middle East & Africa Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Type (2021-2026) & (Tons)

Table 266. Middle East & Africa Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Type (2027-2032) & (Tons)

Table 267. Middle East & Africa Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Application (2021-2026) & (Tons)

Table 268. Middle East & Africa Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Application (2027-2032) & (Tons)

Table 269. Middle East & Africa Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Country (2021-2026) & (Tons)

Table 270. Middle East & Africa Soil-Biodegradable Agricultural Mulch Films Sales Quantity by Country (2027-2032) & (Tons)

Table 271. Middle East & Africa Soil-Biodegradable Agricultural Mulch Films Consumption Value by Country (2021-2026) & (USD Million)

Table 272. Middle East & Africa Soil-Biodegradable Agricultural Mulch Films Consumption Value by Country (2027-2032) & (USD Million)

Table 273. Soil-Biodegradable Agricultural Mulch Films Raw Material

Table 274. Key Manufacturers of Soil-Biodegradable Agricultural Mulch Films Raw Materials

Table 275. Soil-Biodegradable Agricultural Mulch Films Typical Distributors

Table 276. Soil-Biodegradable Agricultural Mulch Films Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Soil-Biodegradable Agricultural Mulch Films Picture

Figure 2. Global Soil-Biodegradable Agricultural Mulch Films Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Soil-Biodegradable Agricultural Mulch Films Revenue Market Share by Type in 2025

Figure 4. Up to 60 Days Examples

Figure 5. 61 to 90 Days Examples

Figure 6. 91 to 120 Days Examples

Figure 7. More Than 120 Days Examples

Figure 8. Global Soil-Biodegradable Agricultural Mulch Films Revenue by Optical Appearance, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Soil-Biodegradable Agricultural Mulch Films Revenue Market Share by Optical Appearance in 2025

Figure 10. Black Films Examples

Figure 11. Transparent Films Examples

Figure 12. Reflective Films Examples

Figure 13. Other Examples

Figure 14. Global Soil-Biodegradable Agricultural Mulch Films Revenue by Hole Configuration, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Soil-Biodegradable Agricultural Mulch Films Revenue Market Share by Hole Configuration in 2025

Figure 16. Non-Perforated Films Examples

Figure 17. Pre-Perforated Films Examples

Figure 18. Global Soil-Biodegradable Agricultural Mulch Films Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 19. Global Soil-Biodegradable Agricultural Mulch Films Revenue Market Share by Application in 2025

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