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Global Soil Amendment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Soil Amendment market size is expected to reach $ 13563 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of soil amendments is approximately 28 million metric tons, with an average price of around $300 per ton.

Soil amendments are chemical, biological, or physical materials intentionally added to soil to improve chemical or physical conditions related to plant growth or to enhance the soil's water-retention capacity (examples include mineral fertilizers, stabilized compost, manure, non-manure animal by-products, peat moss, perlite, pre-consumer plant waste, sewage sludge biosolids, food waste, agricultural leachates, and yard trimmings). Upstream inputs primarily include humic acid sources, peat, biomass, organic waste, limestone, gypsum, silicon-calcium-magnesium minerals, seaweed resources, microbial strains, polymer materials, and additives. Downstream applications mainly target field crops, fruit and vegetable horticulture, protected agriculture, saline-alkali land remediation, acidified soil restoration, turf and landscaping, and the cultivation of high-value cash crops.

Key market drivers include the following:

Sustained demand for soil degradation remediation

Market growth for soil conditioners is primarily driven by the urgent need to remediate declining arable land quality. Issues such as soil acidification, salinization, compaction, loss of organic matter, reduced microbial activity, and nutrient imbalances have emerged in certain regions due to long-term intensive cultivation, excessive chemical

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fertilizer use, improper irrigation, and continuous cropping obstacles. While traditional fertilization focuses largely on boosting crop yields for the current season, soil conditioners emphasize improving soil structure, enhancing water and nutrient retention, regulating pH levels, alleviating salt stress, and restoring the root-zone environment. As growers increasingly prioritize "soil fertility restoration" and "stable, sustainable output," soil conditioners are gradually transitioning from niche products used to treat problematic soils into standard agricultural inputs.

Green Agriculture and High-Value Crops Drive Adoption

Fruits, vegetables, tea, medicinal herbs, flowers, protected agriculture crops, and other cash crops are highly sensitive to soil conditions; soil health directly impacts yield, quality, marketability, and the viability of continuous cropping. Growers in these high-value sectors are increasingly willing to invest in soil conditioners to enhance root growth, mitigate physiological disorders, improve fertilizer efficiency, and ensure consistent quality. Furthermore, the push for green agriculture, reduced chemical fertilizer use, farmland quality preservation, saline-alkali land remediation, and the resource utilization of agricultural waste has boosted the acceptance of soil conditioners. Market demand is shifting away from a singular focus on short-term yield increases toward a comprehensive management approach that prioritizes soil health, quality enhancement, and sustainable cultivation.

Product Diversification and Service Integration Enhance Industry Value

Soil conditioners are evolving beyond traditional inputs—such as lime, gypsum, humic acid, peat, organic matter, or single mineral materials—into composite products that integrate mineral materials, organic matter, microorganisms, secondary and micro-nutrients, and functional additives. Given the significant regional variations in soil issues—requiring distinct solutions for acidic, saline-alkali, sandy, heavy clay, and continuously cropped greenhouse soils—customers increasingly demand solutions tailored to specific soil test results, crop types, and cultivation systems. Future competition will shift from mere product sales to capabilities in formulation, field validation, channel services, and technical guidance; enterprises that can ensure raw material stability, regional adaptability, and effective demonstration and promotion will be better positioned to secure long-term competitive advantages.

Report Scope

This report studies the global Soil Amendment production, demand, key manufacturers,

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and key regions.

This report is a detailed and comprehensive analysis of the world market for Soil Amendment and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soil Amendment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Soil Amendment total production and demand, 2021-2032, (K MT)

Global Soil Amendment total production value, 2021-2032, (USD Million)

Global Soil Amendment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Soil Amendment consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Soil Amendment domestic production, consumption, key domestic manufacturers and share

Global Soil Amendment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Soil Amendment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Soil Amendment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Soil Amendment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Bayer, FMC Corporation, UPL, Evonik Industries, Novozymes, Solvay, Nouryon, Oro Agri(Rovensa), Timac Agro(Roullier), etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Soil Amendment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K MT) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Soil Amendment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Soil Amendment Market, Segmentation by Type:

Powder Soil Amendment

Granular Soil Amendment

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Liquid Soil Amendment

Global Soil Amendment Market, Segmentation by Organic Matter Content:

?20%

20%–45%

?45%

Global Soil Amendment Market, Segmentation by Functional Category:

Acidic Soil Remediation Type

Saline-Alkali Soil Improvement Type

Compacted Soil Loosening Type

Water-Retaining & Drought-Resistant Type

Rhizosphere Micro-ecosystem Improvement Type

Global Soil Amendment Market, Segmentation by Application:

Agriculture

Gardening

Forestry

Others

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Companies Profiled:

BASF

Bayer

FMC Corporation

UPL

Evonik Industries

Novozymes

Solvay

Nouryon

Oro Agri(Rovensa)

Timac Agro(Roullier)

Sumitomo

Hongda Xingye Co.,Ltd.

DOW Chemical Company

Eastman Chemical Company

Akzo Nobel N.V.

Nutrien Ltd

Croda International PLC

ADAMA Ltd

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Aquatrols

Sanoway GmbH

Goldenway Bio-Tech

Agricultural University Fertilizer Sci. & Tech

Key Questions Answered:

1. How big is the global Soil Amendment market?
2. What is the demand of the global Soil Amendment market?
3. What is the year over year growth of the global Soil Amendment market?
4. What is the production and production value of the global Soil Amendment market?
5. Who are the key producers in the global Soil Amendment market?
6. What are the growth factors driving the market demand?

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