

Global Software Security Testing Tools Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Software Security Testing Tools market size is expected to reach \$ 16590 million by 2032, rising at a market growth of 14.6% CAGR during the forecast period (2026-2032).

Software Security Testing Tools refer to specialized software products used to identify, verify, evaluate and manage security weaknesses across the software development, build, testing, release and runtime lifecycle, including code vulnerabilities, third-party component risks, API exposure, configuration weaknesses and compliance-related security issues. The product scope mainly includes Static Application Security Testing, Dynamic Application Security Testing, Interactive Application Security Testing, Software Composition Analysis, API Security Testing, Mobile Application Security Testing, fuzz testing tools and application security testing platforms integrated into development pipelines. These products are typically delivered as on-premises software, cloud subscription platforms, hybrid deployment platforms, developer plug-ins, pipeline scanners and enterprise application security governance platforms. They are primarily used in software development and security management scenarios across banking, internet software, government, healthcare, manufacturing, retail, telecommunications and energy industries. Major global suppliers are concentrated in the United States, Israel, the United Kingdom, Switzerland, France, Canada, China, Japan, South Korea, India and Singapore, with U.S. vendors leading in enterprise-grade platforms and large global accounts, while Chinese vendors maintain strong coverage in local DevSecOps, code audit, government and enterprise compliance, and private deployment scenarios.

As global software development shifts from traditional waterfall delivery to cloud-native architecture, microservices, API-driven systems and continuous delivery, Software Security Testing Tools are evolving from point-based scanning products into

DevSecOps infrastructure covering development, testing, release and runtime stages. Enterprise procurement logic is also moving from pre-release vulnerability checking to full-lifecycle software risk control, driving the integration of static code scanning, open-source dependency governance, API security testing, secret detection, container scanning and infrastructure-as-code scanning into code repositories, integrated development environments and CI pipelines. With the rapid adoption of generative AI coding, growing use of third-party open-source dependencies, rising software supply chain attacks and persistent data breach risks, security teams need earlier detection of exploitable vulnerabilities, while development teams need lower false positives, clearer remediation guidance and more automated ticketing workflows. As a result, platform vendors with multi-engine testing, developer-friendly workflows, policy governance, compliance reporting and automated remediation guidance are gaining higher commercial value.

The market faces three major challenges. First, the rapid expansion of enterprise software assets increases scan volume, false-positive handling and vulnerability prioritization complexity, making traditional vulnerability lists insufficient for large-scale engineering governance. Second, open-source components, APIs, container images, cloud configurations and AI-generated code are expanding the security boundary, requiring testing tools to move beyond source code into software supply chain and runtime-related risk coverage. Third, although small and medium-sized enterprises are increasing security spending, budget and staffing constraints make them more inclined to adopt lightweight, cloud-based tools priced by user, project or usage. Future demand will remain concentrated in banking, internet platforms, government, healthcare, automotive electronics, industrial software and cloud services, especially among highly regulated industries, large software platform companies and multinational engineering organizations that require unified application security testing platforms, DevSecOps operating metrics and automated remediation workflows.

This report studies the global Software Security Testing Tools demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Software Security Testing Tools, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Software Security Testing Tools that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Software Security Testing Tools total market, 2021-2032, (USD Million)
Global Software Security Testing Tools total market by region & country, CAGR, 2021-2032, (USD Million)
U.S. VS China: Software Security Testing Tools total market, key domestic companies, and share, (USD Million)
Global Software Security Testing Tools revenue by player, revenue and market share 2021-2026, (USD Million)
Global Software Security Testing Tools total market by Type, CAGR, 2021-2032, (USD Million)
Global Software Security Testing Tools total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Software Security Testing Tools market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Black Duck Software, Inc., Veracode, Inc., Checkmarx Ltd., OpenText Corporation, Invicti Security Corp., Snyk Limited, SonarSource SA, PortSwigger Ltd., Rapid7, Inc., Contrast Security, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Software Security Testing Tools market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Software Security Testing Tools Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Software Security Testing Tools Market, Segmentation by Type:

Application Security Testing Platform

Standalone Code Security Scanner

Open Source and Dependency Security Tool

Specialized Security Testing Tool

Global Software Security Testing Tools Market, Segmentation by Testing Technology:

Static Application Security Testing

Software Composition Analysis

Dynamic Application Security Testing

Interactive Application Security Testing and Runtime Testing

Others

Global Software Security Testing Tools Market, Segmentation by Deployment Model:

Cloud Hosted SaaS

On Premises Software

Hybrid Deployment

Global Software Security Testing Tools Market, Segmentation by End User Industry:

Banking Financial Services and Insurance

Software and Internet Services

Government and Defense

Healthcare and Life Sciences

Others

Global Software Security Testing Tools Market, Segmentation by Application:

Web Application Security Testing

Cloud Native Application Security Testing

Mobile Application Security Testing

API Security Testing

Others

Companies Profiled:

Black Duck Software, Inc.

Veracode, Inc.

Checkmarx Ltd.

OpenText Corporation

Invicti Security Corp.

Snyk Limited

SonarSource SA

PortSwigger Ltd.

Rapid7, Inc.

Contrast Security, Inc.

Mend.io

HCLSoftware

GitLab Inc.

Semgrep, Inc.

CAST Software

Sparrow Co., Ltd.

Bitforest Co., Ltd.

GMO Flatt Security Inc.

Appknox

Indusface Pvt. Ltd.

DEKRA SE (Onward Security)

Qi An Xin Technology Group Inc.

Beijing Anpro Information Technology Co., Ltd. (Xmirror Security)

MoreSec Technologies

SecZone Technology

Key Questions Answered

1. How big is the global Software Security Testing Tools market?
2. What is the demand of the global Software Security Testing Tools market?
3. What is the year over year growth of the global Software Security Testing Tools market?
4. What is the total value of the global Software Security Testing Tools market?
5. Who are the Major Players in the global Software Security Testing Tools market?
6. What are the growth factors driving the market demand?

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