

Global Software Composition Analysis Tool Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G368C2D2CA13EN.html>

Date: June 2026

Pages: 160

Price: US\$ 4,480.00 (Single User License)

ID: G368C2D2CA13EN

Abstracts

The global Software Composition Analysis Tool market size is expected to reach \$ 2066 million by 2032, rising at a market growth of 17.6% CAGR during the forecast period (2026-2032).

Software Composition Analysis Tool refers to a software supply chain security and open source governance tool used to automatically identify open source components, commercial third-party components, transitive dependencies, version information, license types, known vulnerabilities and potential supply chain risks in application codebases, container images, dependency manifests, package manager files and build artifacts. It can also generate software bills of materials, support vulnerability prioritization, license compliance review, dependency upgrade recommendations, policy enforcement, continuous monitoring and integration with development workflows. The product is commonly delivered as a cloud platform, on-premises software, command-line utility, IDE plug-in, source code repository integration or CI/CD plug-in. Major supply countries include the United States, Israel, the United Kingdom, Germany and China, while key application areas include software vendors, fintech, cloud services, internet platforms, automotive software, medical software, industrial control systems, government procurement and enterprise digital systems.

As global software development becomes increasingly dependent on open source components, Software Composition Analysis tools are moving from a supplementary application security testing module to a core infrastructure layer for software supply chain transparency, open source governance and DevSecOps. The rapid expansion of open source dependencies, the acceleration of AI-assisted coding and the rising complexity of direct and transitive dependencies make it increasingly difficult for development teams to rely on manual inventories, static audits or pre-release checks.

At the same time, software bills of materials, supply chain security, vulnerability response and third-party software procurement reviews are becoming important requirements in enterprise security programs, government procurement, financial compliance and critical infrastructure software delivery, pushing SCA tools toward continuous governance across repositories, package managers, container images, artifact repositories, CI/CD pipelines and runtime environments.

The market opportunity is being shaped by three converging demand streams. Enterprises need to detect critical vulnerabilities, malicious packages, outdated dependencies and license conflicts earlier in development to reduce remediation cost and release risk. Software vendors need to prove component transparency and remediation capability to customers, regulators and procurement teams. Large organizations are also integrating SCA with static application security testing, container security, cloud-native security, application security posture management and SBOM management to form unified application security governance platforms. Market challenges remain significant, as enterprise buyers require lower false positives, better vulnerability prioritization, private repository support, offline deployment, data sovereignty, developer-friendly workflows and cross-team policy management. In addition, some SCA capabilities are increasingly embedded in code hosting platforms, artifact management platforms and broader application security suites, which forces specialized vendors to maintain differentiation through vulnerability intelligence quality, dependency graph depth, policy automation and low-friction development integration.

This report studies the global Software Composition Analysis Tool demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Software Composition Analysis Tool, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Software Composition Analysis Tool that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Software Composition Analysis Tool total market, 2021-2032, (USD Million)

Global Software Composition Analysis Tool total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Software Composition Analysis Tool total market, key domestic companies, and share, (USD Million)

Global Software Composition Analysis Tool revenue by player, revenue and market

share 2021-2026, (USD Million)

Global Software Composition Analysis Tool total market by Type, CAGR, 2021-2032, (USD Million)

Global Software Composition Analysis Tool total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Software Composition Analysis Tool market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Black Duck Software, Inc., Snyk Limited, Sonatype, Inc., Mend.io, Checkmarx Ltd., Veracode, Inc., GitHub, Inc., GitLab Inc., JFrog Ltd., FOSSA, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Software Composition Analysis Tool market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Software Composition Analysis Tool Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Software Composition Analysis Tool Market, Segmentation by Type:

Standalone SCA Tools

Application Security Platform Integrated SCA

Developer Platform Native SCA

Others

Global Software Composition Analysis Tool Market, Segmentation by Deployment Mode:

Cloud Based

On Premises

Hybrid Deployment

Global Software Composition Analysis Tool Market, Segmentation by Component:

Software Subscription

Professional Services

Global Software Composition Analysis Tool Market, Segmentation by Software Environment:

Cloud Native Applications

Web and Enterprise Applications

Embedded and Edge Software

Others

Global Software Composition Analysis Tool Market, Segmentation by Application:

Vulnerability Detection and Remediation

License Compliance Management

Software Bill of Materials Management

Supply Chain Risk Governance

Companies Profiled:

Black Duck Software, Inc.

Snyk Limited

Sonatype, Inc.

Mend.io

Checkmarx Ltd.

Veracode, Inc.

GitHub, Inc.

GitLab Inc.

JFrog Ltd.

FOSSA, Inc.

Anchore, Inc.

Reverera LLC

Endor Labs Inc.

OpenText Corporation

CAST Software

SonarSource SA

HCLSoftware

Sparrow Co., Ltd.

Assured, Inc.

ArmourZero

Qi An Xin Technology Group Inc.

Xmirror Security

MurphySec

SecZone

Anban Technology

Key Questions Answered

1. How big is the global Software Composition Analysis Tool market?
2. What is the demand of the global Software Composition Analysis Tool market?
3. What is the year over year growth of the global Software Composition Analysis Tool market?
4. What is the total value of the global Software Composition Analysis Tool market?
5. Who are the Major Players in the global Software Composition Analysis Tool market?

6. What are the growth factors driving the market demand?

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