

# Global Software Bill of Materials (SBOM) Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Software Bill of Materials (SBOM) Software market size was valued at US\$ 2131 million in 2025 and is forecast to a readjusted size of US\$ 7160 million by 2032 with a CAGR of 19.1% during review period.

Software bill of materials (SBOM) solutions generate, ingest, manage, and monitor a machine-readable inventory of the components within software supply chains. The components covered include libraries, packages, modules, associated licenses, and more. Companies and developers use SBOM software to deliver and annotate comprehensive SBOMs for their software's third party and open source components. These solutions allow users to comply with government mandates that require the provision of a minimum SBOM. Maintaining and monitoring SBOMs also helps companies perform continuous risk assessments, though vulnerability remediation is not the primary focus of such tools. software composition analysis (SCA) tools scan software supply chains' components and dependencies at the code level to identify and remediate security vulnerabilities, whereas SBOM software automates the standardized presentation of those elements for transparency, observability, and compliance.

Software Bill of Materials (SBOM) software is becoming increasingly essential in ensuring supply chain transparency, security, and compliance. As regulations around software supply chains tighten, SBOM tools help organizations track and manage the components within their software, identify security vulnerabilities, and ensure compliance with industry standards. The adoption of SBOM is growing across various industries, driven by the need for better security, regulatory adherence, and integration into DevSecOps workflows. The trend towards automation and standardization is also

enhancing the effectiveness of SBOM software in modern development environments.

This report is a detailed and comprehensive analysis for global Software Bill of Materials (SBOM) Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Software Bill of Materials (SBOM) Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Software Bill of Materials (SBOM) Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Software Bill of Materials (SBOM) Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Software Bill of Materials (SBOM) Software market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Software Bill of Materials (SBOM) Software
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Software Bill of Materials (SBOM) Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ServiceNow, Synopsys, JFrog, Sonatype Nexus, Snyk, Aqua Security, Mend, Contrast Security, Legit Security, Endor Labs, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## Market segmentation

Software Bill of Materials (SBOM) Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

SPDX

CycloneDX

Others

### Market segment by Application

Retail and E commerce

Financial Services

Transportation and Logistics

Government

Manufacturing

Healthcare

Aerospace Defense

### Market segment by players, this report covers

ServiceNow

Synopsys

JFrog

Sonatype Nexus

Snyk

Aqua Security

Mend

Contrast Security

Legit Security

Endor Labs

FOSSA

CodeNotary

Arnica

Anchore

Cybeats (Scryb)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

*Global Software Bill of Materials (SBOM) Software Market 2026 by Company, Regions, Type and Application, Forec...*

Chapter 1, to describe Software Bill of Materials (SBOM) Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Software Bill of Materials (SBOM) Software, with revenue, gross margin, and global market share of Software Bill of Materials (SBOM) Software from 2021 to 2026.

Chapter 3, the Software Bill of Materials (SBOM) Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Software Bill of Materials (SBOM) Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Software Bill of Materials (SBOM) Software.

Chapter 13, to describe Software Bill of Materials (SBOM) Software research findings and conclusion.

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