

Global Soft Superconductor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Soft Superconductor market size is expected to reach \$ 2554 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032). Soft superconductors are ductile, low-temperature superconducting materials designed for magnet applications that require low magnetic hysteresis losses, high mechanical flexibility, and stable superconducting performance under cryogenic conditions. Typical soft superconductors are supplied in wire or tape form and are widely used in medical imaging systems, particle accelerators, fusion research devices, and high-field laboratory magnets. In 2025, the average global selling price of soft superconducting materials is approximately US\$4,200 per kilogram, with global sales volume reaching around 420 metric tons. The industry generally maintains a gross margin range of 25%-40%, supported by high technical barriers, precision metallurgical processing, long qualification cycles, and strong customer stickiness. The supply chain includes upstream high-purity metals and alloy processing, midstream wire drawing, heat treatment and composite fabrication, and downstream demand from magnet manufacturers, medical equipment suppliers, research institutions, and advanced industrial users.

The market for soft superconductors is an emerging and rapidly evolving sector in the field of superconductivity. While superconductors have been known for several decades, soft superconductors, also known as high-temperature superconductors (HTS), have gained significant attention in recent years. Here are some key trends in the soft superconductor market: Increasing demand for energy-efficient technologies: Soft superconductors have the ability to conduct electric current with zero resistance at relatively higher temperatures compared to conventional superconductors. This property makes them attractive for various energy-related applications, such as power transmission and generation, energy storage, and electric vehicle technologies. The demand for energy-efficient technologies is driving the adoption of soft superconductors

in these sectors.

This report studies the global Soft Superconductor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soft Superconductor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soft Superconductor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Soft Superconductor total production and demand, 2021-2032, (Tons)

Global Soft Superconductor total production value, 2021-2032, (USD Million)

Global Soft Superconductor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Soft Superconductor consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Soft Superconductor domestic production, consumption, key domestic manufacturers and share

Global Soft Superconductor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Soft Superconductor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Soft Superconductor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Soft Superconductor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include American Superconductor, SuperPower, MetOx, Fujikura, Sumitomo Electric Industries, SuNam, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Soft Superconductor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Soft Superconductor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Soft Superconductor Market, Segmentation by Type:

Tin

Hg

Other

Global Soft Superconductor Market, Segmentation by Certification:

Research Grade

Medical Qualified

Industrial Qualified

Custom Qualified

Global Soft Superconductor Market, Segmentation by Manufacturing Process:

Conventional Drawing

Diffusion-Based

Heat-Treated

Composite Fabrication

Global Soft Superconductor Market, Segmentation by Application:

Medical Equipment Manufacturers

Research Institutions

Magnet Manufacturers

Others

Companies Profiled:

American Superconductor

SuperPower

MetOx

Fujikura

Sumitomo Electric Industries

SuNam

Key Questions Answered:

1. How big is the global Soft Superconductor market?
2. What is the demand of the global Soft Superconductor market?
3. What is the year over year growth of the global Soft Superconductor market?

4. What is the production and production value of the global Soft Superconductor market?
5. Who are the key producers in the global Soft Superconductor market?
6. What are the growth factors driving the market demand?

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Figure 70. Soft Superconductor Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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