

Global Soft Solder Die Attach Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Soft Solder Die Attach Equipment market size was valued at US\$ 319 million in 2025 and is forecast to a readjusted size of US\$ 478 million by 2032 with a CAGR of 5.9% during review period.

Soft Solder Die Attach Equipment refers to specialized die bonding equipment used in power semiconductor packaging. It attaches singulated dies to leadframes, copper substrates, ceramic substrates, or power module substrates through tin based soft solder under controlled temperature, pressure, bonding time, and low oxygen or nitrogen atmosphere. A typical system consists of wafer loading and die picking modules, vision alignment, solder feeding, heated bonding stages, force control, low oxygen process control, leadframe or substrate handling, inspection, and process control software. The equipment supports solder wire, solder ribbon, solder preforms, and solder paste, and is mainly used for TO, DPAK, PDFN, power MOSFET, IGBT, diode, rectifier bridge, SiC power device, and selected power module packages. Major supply bases include the Netherlands, Singapore, China, Japan, Germany, and the United States, with demand mainly from power device IDMs, OSATs, and power module manufacturers.

In 2025, global Soft Solder Die Attach Equipment shipments reached approximately 260-340 units, while mainstream fully automatic production systems were typically priced at about USD 0.85-1.55 million per unit on an FOB basis. High end systems with 12 inch wafer compatibility, low oxygen control, and high speed leadframe handling were positioned near the upper end of the range. Driven by power semiconductor capacity expansion, vehicle electrification, industrial power supplies, photovoltaic inverters, and SiC device packaging demand, the market is expected to maintain

moderate growth in 2026, although equipment procurement remains sensitive to the semiconductor capital expenditure cycle, OSAT expansion schedules, and localization progress.

The global Soft Solder Die Attach Equipment market is entering a new phase of power semiconductor packaging upgrades. Vehicle electrification, charging infrastructure, photovoltaic and energy storage inverters, industrial power supplies, and data center power management are raising requirements for thermal performance and long term device reliability. As a result, soft solder die attach is expanding from conventional discrete power packages toward higher density, more consistent, and more automated mass production environments. For power MOSFETs, IGBTs, diodes, rectifier bridges, and selected SiC power devices, soft solder bonding continues to offer strong thermal conductivity, electrical conductivity, and manufacturing cost advantages. Upgrades in high speed leadframe handling, low oxygen process control, 12 inch wafer compatibility, vision inspection, and process traceability are becoming key competitive factors for equipment suppliers.

At the same time, the market faces clear technical and commercial constraints. Soft solder die attach equipment is a specialized packaging tool with a narrow process window, and customers impose strict requirements on solder formation, void control, oxidation management, die shift, solder layer uniformity, and long term reliability. Equipment qualification and customer validation cycles are therefore relatively long. Emerging alternatives such as silver sintering, copper sintering, advanced power module packaging, and high end eutectic bonding may replace traditional soft solder processes in selected high heat flux applications. However, in mid to high power discrete devices and mature power package segments, soft solder die attach remains economically attractive and technically well established. Future growth will be driven mainly by automotive grade power device capacity expansion, localization of packaging equipment, upgrades in Asian assembly capacity, and continued investment by leading OSATs in high throughput, automation, low oxygen control, and inline inspection capabilities.

This report is a detailed and comprehensive analysis for global Soft Solder Die Attach Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Soft Solder Die Attach Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Soft Solder Die Attach Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Soft Solder Die Attach Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Soft Solder Die Attach Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Soft Solder Die Attach Equipment

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Soft Solder Die Attach Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wuxi Autowell Technology Co., Ltd., Shenzhen Liande Automation Equipment Co., Ltd., Shenzhen S-king Intelligent Equipment Co., Ltd., Shenzhen Colibri Technologies Co., Ltd., Quick Intelligent Equipment Co., Ltd., Jiangsu Himalaya Semiconductor Co., Ltd., BE Semiconductor Industries N.V., ASMPT Limited, Canon Machinery Inc., 3S Silicon Tech., Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Soft Solder Die Attach Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Automatic Inline Systems

Semi Automatic Production Systems

Others

Market segment by End Use Industry

Automotive and E Mobility

Industrial and Energy

Consumer Power Electronics

Communications and Computing

Market segment by Solder Feeding Method

Solder Wire Feeding Systems

Solder Preform Placement Systems

Solder Ribbon Feeding Systems

Solder Paste Dispensing Systems

Market segment by Process Atmosphere

Standard Nitrogen Atmosphere Systems

Enhanced Low Oxygen Control Systems

Vacuum Assisted Soldering Systems

Others

Market segment by Application

Leadframe Power Discrete Packages

Power Module Packages

Others

Major players covered

Wuxi Autowell Technology Co., Ltd.

Shenzhen Liande Automation Equipment Co., Ltd.

Shenzhen S-king Intelligent Equipment Co., Ltd.

Shenzhen Colibri Technologies Co., Ltd.

Quick Intelligent Equipment Co., Ltd.

Jiangsu Himalaya Semiconductor Co., Ltd.

BE Semiconductor Industries N.V.

ASMPT Limited

Canon Machinery Inc.

3S Silicon Tech., Inc.

Palomar Technologies, Inc.

Mycronic AB

Finetech GmbH & Co. KG

SET Corporation SA

HYBOND, Inc.

TRESKY GmbH

F&S BONDTEC Semiconductor GmbH

AUTOTRONIK-SMT GmbH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Soft Solder Die Attach Equipment product scope, market

overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Soft Solder Die Attach Equipment, with price, sales quantity, revenue, and global market share of Soft Solder Die Attach Equipment from 2021 to 2026.

Chapter 3, the Soft Solder Die Attach Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Soft Solder Die Attach Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Soft Solder Die Attach Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Soft Solder Die Attach Equipment.

Chapter 14 and 15, to describe Soft Solder Die Attach Equipment sales channel, distributors, customers, research findings and conclusion.

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