

Global Soft Skeletal Implant Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Soft Skeletal Implant market size is expected to reach \$ 112 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global Soft Skeletal Implant production reached approximately 70,223 Units. The average price is approximately \$1,120. Soft Skeletal Implant are long-term implantable medical devices used to reconstruct or replace small joints of the fingers, thumb, and toes. They are generally manufactured from implant-grade silicone elastomer selected for biocompatibility, flexibility, and resistance to repeated bending.

Soft Skeletal Implant constitute a mature but highly specialised segment of the orthopaedic implant industry. The appropriate market boundary is substantially narrower than the literal expression 'Soft Skeletal Implant,' which appeared in certain historical product names but is not a consistently used contemporary category. The market is centred on long-term implantable silicone elastomer prostheses and dynamic spacers for the metacarpophalangeal, proximal interphalangeal, selected thumb, and metatarsophalangeal joints. Their clinical purpose is generally to preserve joint spacing, alignment, and a functional range of motion rather than to reproduce the complete surface mechanics of a natural joint. Most products use a one-piece, double-stemmed flexible structure, while more recent configurations incorporate pre-flexed hinges, modified stem geometries, broader size ranges, or optional titanium grommets. Innovation is therefore predominantly incremental, focusing on fatigue resistance, implant positioning, protection at the bone-implant interface, and simplified instrumentation. In the United States, constrained polymer finger-joint prostheses are regulated as Class II devices, while European suppliers are increasingly influenced by Medical Device Regulation recertification, clinical-evidence requirements, and post-market surveillance. These regulatory conditions favour suppliers with established

technical files and long clinical histories, but they can also create opportunities for specialist manufacturers capable of updating legacy product systems.

The global supply base is concentrated in North America and Western Europe and is much smaller than broad orthopaedic-device databases may suggest. Our research identifies approximately eight current independent economic groups with sufficiently strong official evidence of finished silicone small-joint implants. The competitive structure consists of diversified orthopaedic groups, specialist hand and wrist companies, and focused foot-and-ankle suppliers. Stryker, Enovis, Smith & Nephew, and CONMED benefit from broader hospital access, regulatory infrastructure, surgical instrumentation, and established surgeon relationships. KeriMedical, Osteotec, BRM Extremities, and Fusion Orthopedics compete through specialist product design, anatomical focus, regional distribution partnerships, and responsiveness to small-volume indications. Corporate transactions have materially reshaped the apparent supplier list. Enovis acquired selected finger-arthroplasty product lines from Stryker, CONMED acquired In2Bones, and the Ascension and Integra silicone product lineage is now associated with Smith & Nephew. BRM-manufactured products are also sold through distributors such as Fuse Medical and BioPro. Consequently, counting every historical brand, registration holder, or distributor as a separate manufacturer would materially overstate the number of suppliers and could duplicate revenue. The extended longlist is larger because it also includes implant-grade silicone producers and contract manufacturers, but these upstream companies are not included in finished-implant market revenue unless there is evidence of direct product sales.

Demand is expected to expand gradually rather than accelerate rapidly. Ageing populations, chronic inflammatory arthritis, degenerative small-joint disease, deformity correction, and revision of older implants provide a recurring clinical base. The hand segment is led by MCP and PIP reconstruction, while the foot segment is concentrated in first and lesser MTP procedures. Implant-unit demand can exceed recorded procedure volumes because several joints may be replaced during one operation, particularly in patients with rheumatoid or inflammatory disease. Nevertheless, the addressable population remains small compared with hip and knee arthroplasty, and alternative procedures impose a meaningful ceiling on growth. Arthrodesis remains an important option for advanced first-MTP disease, while pyrocarbon, metal?polymer surface-replacement systems, and non-implant surgical treatments compete in selected hand indications. Future competitive differentiation is likely to depend on fatigue performance, implant geometry, sizing breadth, instrument simplicity, traceability, regional registrations, and surgeon education rather than a wholesale change in the underlying silicone-spacer concept.

This report studies the global Soft Skeletal Implant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soft Skeletal Implant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soft Skeletal Implant that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Soft Skeletal Implant total production and demand, 2021-2032, (K Units)

Global Soft Skeletal Implant total production value, 2021-2032, (USD Million)

Global Soft Skeletal Implant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Soft Skeletal Implant consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Soft Skeletal Implant domestic production, consumption, key domestic manufacturers and share

Global Soft Skeletal Implant production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Soft Skeletal Implant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Soft Skeletal Implant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Soft Skeletal Implant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stryker Corporation, Enovis Corporation, Smith & Nephew plc, CONMED Corporation, KeriMedical SA, BRM Extremities S.r.l., Osteotec Limited, Fusion Orthopedics, LLC, Weigao Orthopedics, MicroPort Orthopedics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Soft Skeletal Implant market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Soft Skeletal Implant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Soft Skeletal Implant Market, Segmentation by Type:

Naturally Derived Biological Materials

Synthetic Polymers

Others

Global Soft Skeletal Implant Market, Segmentation by Manufacturing Process:

3D Printing Manufacturing

Injection Molding

Others

Global Soft Skeletal Implant Market, Segmentation by Degradation Period:

Rapid Degradation Type: Complete In-Vivo Degradation Period ? 12 Months

Medium-Speed Degradation Type: Complete Degradation Period of 12?24 Months

Slow Degradation Type: Complete Degradation Period Of 24?36 Months

Global Soft Skeletal Implant Market, Segmentation by Application:

Orthopedics

Sports Medicine

Dentistry

Others

Companies Profiled:

Stryker Corporation

Enovis Corporation

Smith & Nephew plc

CONMED Corporation

KeriMedical SA

BRM Extremities S.r.l.

Osteotec Limited

Fusion Orthopedics, LLC

Weigao Orthopedics

MicroPort Orthopedics

Chunli Medical

Double Medical

Key Questions Answered:

1. How big is the global Soft Skeletal Implant market?
2. What is the demand of the global Soft Skeletal Implant market?
3. What is the year over year growth of the global Soft Skeletal Implant market?
4. What is the production and production value of the global Soft Skeletal Implant market?
5. Who are the key producers in the global Soft Skeletal Implant market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Soft Skeletal Implant Introduction
- 1.2 World Soft Skeletal Implant Supply & Forecast
 - 1.2.1 World Soft Skeletal Implant Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Soft Skeletal Implant Production (2021-2032)
 - 1.2.3 World Soft Skeletal Implant Pricing Trends (2021-2032)
- 1.3 World Soft Skeletal Implant Production by Region (Based on Production Site)
 - 1.3.1 World Soft Skeletal Implant Production Value by Region (2021-2032)
 - 1.3.2 World Soft Skeletal Implant Production by Region (2021-2032)
 - 1.3.3 World Soft Skeletal Implant Average Price by Region (2021-2032)
 - 1.3.4 North America Soft Skeletal Implant Production (2021-2032)
 - 1.3.5 Europe Soft Skeletal Implant Production (2021-2032)
 - 1.3.6 China Soft Skeletal Implant Production (2021-2032)
 - 1.3.7 Japan Soft Skeletal Implant Production (2021-2032)
 - 1.3.8 South Asia Soft Skeletal Implant Production (2021-2032)
 - 1.3.9 India Soft Skeletal Implant Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Soft Skeletal Implant Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Soft Skeletal Implant Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Soft Skeletal Implant Demand (2021-2032)
- 2.2 World Soft Skeletal Implant Consumption by Region
 - 2.2.1 World Soft Skeletal Implant Consumption by Region (2021-2026)
 - 2.2.2 World Soft Skeletal Implant Consumption Forecast by Region (2027-2032)
- 2.3 United States Soft Skeletal Implant Consumption (2021-2032)
- 2.4 China Soft Skeletal Implant Consumption (2021-2032)
- 2.5 Europe Soft Skeletal Implant Consumption (2021-2032)
- 2.6 Japan Soft Skeletal Implant Consumption (2021-2032)
- 2.7 South Korea Soft Skeletal Implant Consumption (2021-2032)
- 2.8 ASEAN Soft Skeletal Implant Consumption (2021-2032)
- 2.9 India Soft Skeletal Implant Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Soft Skeletal Implant Production Value by Manufacturer (2021-2026)
- 3.2 World Soft Skeletal Implant Production by Manufacturer (2021-2026)
- 3.3 World Soft Skeletal Implant Average Price by Manufacturer (2021-2026)
- 3.4 Soft Skeletal Implant Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Soft Skeletal Implant Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Soft Skeletal Implant in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Soft Skeletal Implant in 2025
- 3.6 Soft Skeletal Implant Market: Overall Company Footprint Analysis
 - 3.6.1 Soft Skeletal Implant Market: Region Footprint
 - 3.6.2 Soft Skeletal Implant Market: Company Product Type Footprint
 - 3.6.3 Soft Skeletal Implant Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Soft Skeletal Implant Production Value Comparison
 - 4.1.1 United States VS China: Soft Skeletal Implant Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Soft Skeletal Implant Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Soft Skeletal Implant Production Comparison
 - 4.2.1 United States VS China: Soft Skeletal Implant Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Soft Skeletal Implant Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Soft Skeletal Implant Consumption Comparison
 - 4.3.1 United States VS China: Soft Skeletal Implant Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Soft Skeletal Implant Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Soft Skeletal Implant Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Soft Skeletal Implant Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Soft Skeletal Implant Production Value (2021-2026)

4.4.3 United States Based Manufacturers Soft Skeletal Implant Production (2021-2026)

4.5 China Based Soft Skeletal Implant Manufacturers and Market Share

4.5.1 China Based Soft Skeletal Implant Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Soft Skeletal Implant Production Value (2021-2026)

4.5.3 China Based Manufacturers Soft Skeletal Implant Production (2021-2026)

4.6 Rest of World Based Soft Skeletal Implant Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Soft Skeletal Implant Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Soft Skeletal Implant Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Soft Skeletal Implant Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Soft Skeletal Implant Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Naturally Derived Biological Materials

5.2.2 Synthetic Polymers

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Soft Skeletal Implant Production by Type (2021-2032)

5.3.2 World Soft Skeletal Implant Production Value by Type (2021-2032)

5.3.3 World Soft Skeletal Implant Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MANUFACTURING PROCESS

6.1 World Soft Skeletal Implant Market Size Overview by Manufacturing Process: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Manufacturing Process

6.2.1 3D Printing Manufacturing

6.2.2 Injection Molding

6.2.3 Others

6.3 Market Segment by Manufacturing Process

6.3.1 World Soft Skeletal Implant Production by Manufacturing Process (2021-2032)

6.3.2 World Soft Skeletal Implant Production Value by Manufacturing Process (2021-2032)

6.3.3 World Soft Skeletal Implant Average Price by Manufacturing Process (2021-2032)

7 MARKET ANALYSIS BY DEGRADATION PERIOD

7.1 World Soft Skeletal Implant Market Size Overview by Degradation Period: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Degradation Period

7.2.1 Rapid Degradation Type: Complete In-Vivo Degradation Period ? 12 Months

7.2.2 Medium-Speed Degradation Type: Complete Degradation Period of 12?24 Months

7.2.3 Slow Degradation Type: Complete Degradation Period Of 24?36 Months

7.3 Market Segment by Degradation Period

7.3.1 World Soft Skeletal Implant Production by Degradation Period (2021-2032)

7.3.2 World Soft Skeletal Implant Production Value by Degradation Period (2021-2032)

7.3.3 World Soft Skeletal Implant Average Price by Degradation Period (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Soft Skeletal Implant Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Orthopedics

8.2.2 Sports Medicine

8.2.3 Dentistry

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Soft Skeletal Implant Production by Application (2021-2032)

8.3.2 World Soft Skeletal Implant Production Value by Application (2021-2032)

8.3.3 World Soft Skeletal Implant Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Stryker Corporation

- 9.1.1 Stryker Corporation Details
- 9.1.2 Stryker Corporation Major Business
- 9.1.3 Stryker Corporation Soft Skeletal Implant Product and Services
- 9.1.4 Stryker Corporation Soft Skeletal Implant Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Stryker Corporation Recent Developments/Updates
- 9.1.6 Stryker Corporation Competitive Strengths & Weaknesses
- 9.2 Enovis Corporation
 - 9.2.1 Enovis Corporation Details
 - 9.2.2 Enovis Corporation Major Business
 - 9.2.3 Enovis Corporation Soft Skeletal Implant Product and Services
 - 9.2.4 Enovis Corporation Soft Skeletal Implant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Enovis Corporation Recent Developments/Updates
 - 9.2.6 Enovis Corporation Competitive Strengths & Weaknesses
- 9.3 Smith & Nephew plc
 - 9.3.1 Smith & Nephew plc Details
 - 9.3.2 Smith & Nephew plc Major Business
 - 9.3.3 Smith & Nephew plc Soft Skeletal Implant Product and Services
 - 9.3.4 Smith & Nephew plc Soft Skeletal Implant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Smith & Nephew plc Recent Developments/Updates
 - 9.3.6 Smith & Nephew plc Competitive Strengths & Weaknesses
- 9.4 CONMED Corporation
 - 9.4.1 CONMED Corporation Details
 - 9.4.2 CONMED Corporation Major Business
 - 9.4.3 CONMED Corporation Soft Skeletal Implant Product and Services
 - 9.4.4 CONMED Corporation Soft Skeletal Implant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 CONMED Corporation Recent Developments/Updates
 - 9.4.6 CONMED Corporation Competitive Strengths & Weaknesses
- 9.5 KeriMedical SA
 - 9.5.1 KeriMedical SA Details
 - 9.5.2 KeriMedical SA Major Business
 - 9.5.3 KeriMedical SA Soft Skeletal Implant Product and Services
 - 9.5.4 KeriMedical SA Soft Skeletal Implant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 KeriMedical SA Recent Developments/Updates
 - 9.5.6 KeriMedical SA Competitive Strengths & Weaknesses

9.6 BRM Extremities S.r.l.

9.6.1 BRM Extremities S.r.l. Details

9.6.2 BRM Extremities S.r.l. Major Business

9.6.3 BRM Extremities S.r.l. Soft Skeletal Implant Product and Services

9.6.4 BRM Extremities S.r.l. Soft Skeletal Implant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 BRM Extremities S.r.l. Recent Developments/Updates

9.6.6 BRM Extremities S.r.l. Competitive Strengths & Weaknesses

9.7 Osteotec Limited

9.7.1 Osteotec Limited Details

9.7.2 Osteotec Limited Major Business

9.7.3 Osteotec Limited Soft Skeletal Implant Product and Services

9.7.4 Osteotec Limited Soft Skeletal Implant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Osteotec Limited Recent Developments/Updates

9.7.6 Osteotec Limited Competitive Strengths & Weaknesses

9.8 Fusion Orthopedics, LLC

9.8.1 Fusion Orthopedics, LLC Details

9.8.2 Fusion Orthopedics, LLC Major Business

9.8.3 Fusion Orthopedics, LLC Soft Skeletal Implant Product and Services

9.8.4 Fusion Orthopedics, LLC Soft Skeletal Implant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Fusion Orthopedics, LLC Recent Developments/Updates

9.8.6 Fusion Orthopedics, LLC Competitive Strengths & Weaknesses

9.9 Weigao Orthopedics

9.9.1 Weigao Orthopedics Details

9.9.2 Weigao Orthopedics Major Business

9.9.3 Weigao Orthopedics Soft Skeletal Implant Product and Services

9.9.4 Weigao Orthopedics Soft Skeletal Implant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Weigao Orthopedics Recent Developments/Updates

9.9.6 Weigao Orthopedics Competitive Strengths & Weaknesses

9.10 MicroPort Orthopedics

9.10.1 MicroPort Orthopedics Details

9.10.2 MicroPort Orthopedics Major Business

9.10.3 MicroPort Orthopedics Soft Skeletal Implant Product and Services

9.10.4 MicroPort Orthopedics Soft Skeletal Implant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 MicroPort Orthopedics Recent Developments/Updates

9.10.6 MicroPort Orthopedics Competitive Strengths & Weaknesses

9.11 Chunli Medical

9.11.1 Chunli Medical Details

9.11.2 Chunli Medical Major Business

9.11.3 Chunli Medical Soft Skeletal Implant Product and Services

9.11.4 Chunli Medical Soft Skeletal Implant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Chunli Medical Recent Developments/Updates

9.11.6 Chunli Medical Competitive Strengths & Weaknesses

9.12 Double Medical

9.12.1 Double Medical Details

9.12.2 Double Medical Major Business

9.12.3 Double Medical Soft Skeletal Implant Product and Services

9.12.4 Double Medical Soft Skeletal Implant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Double Medical Recent Developments/Updates

9.12.6 Double Medical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Soft Skeletal Implant Industry Chain

10.2 Soft Skeletal Implant Upstream Analysis

10.2.1 Soft Skeletal Implant Core Raw Materials

10.2.2 Main Manufacturers of Soft Skeletal Implant Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Soft Skeletal Implant Production Mode

10.6 Soft Skeletal Implant Procurement Model

10.7 Soft Skeletal Implant Industry Sales Model and Sales Channels

10.7.1 Soft Skeletal Implant Sales Model

10.7.2 Soft Skeletal Implant Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Soft Skeletal Implant Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Soft Skeletal Implant Production Value by Region (2021-2026) & (USD Million)

Table 3. World Soft Skeletal Implant Production Value by Region (2027-2032) & (USD Million)

Table 4. World Soft Skeletal Implant Production Value Market Share by Region (2021-2026)

Table 5. World Soft Skeletal Implant Production Value Market Share by Region (2027-2032)

Table 6. World Soft Skeletal Implant Production by Region (2021-2026) & (K Units)

Table 7. World Soft Skeletal Implant Production by Region (2027-2032) & (K Units)

Table 8. World Soft Skeletal Implant Production Market Share by Region (2021-2026)

Table 9. World Soft Skeletal Implant Production Market Share by Region (2027-2032)

Table 10. World Soft Skeletal Implant Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World Soft Skeletal Implant Average Price by Region (2027-2032) & (USD/Unit)

Table 12. Soft Skeletal Implant Major Market Trends

Table 13. World Soft Skeletal Implant Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Soft Skeletal Implant Consumption by Region (2021-2026) & (K Units)

Table 15. World Soft Skeletal Implant Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Soft Skeletal Implant Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Soft Skeletal Implant Producers in 2025

Table 18. World Soft Skeletal Implant Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Soft Skeletal Implant Producers in 2025

Table 20. World Soft Skeletal Implant Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Soft Skeletal Implant Company Evaluation Quadrant

Table 22. World Soft Skeletal Implant Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Soft Skeletal Implant Production Site of Key Manufacturer

Table 24. Soft Skeletal Implant Market: Company Product Type Footprint

Table 25. Soft Skeletal Implant Market: Company Product Application Footprint

Table 26. Soft Skeletal Implant Competitive Factors

Table 27. Soft Skeletal Implant New Entrant and Capacity Expansion Plans

Table 28. Soft Skeletal Implant Mergers & Acquisitions Activity

Table 29. United States VS China Soft Skeletal Implant Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Soft Skeletal Implant Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Soft Skeletal Implant Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Soft Skeletal Implant Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Soft Skeletal Implant Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Soft Skeletal Implant Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Soft Skeletal Implant Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Soft Skeletal Implant Production Market Share (2021-2026)

Table 37. China Based Soft Skeletal Implant Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Soft Skeletal Implant Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Soft Skeletal Implant Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Soft Skeletal Implant Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Soft Skeletal Implant Production Market Share (2021-2026)

Table 42. Rest of World Based Soft Skeletal Implant Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Soft Skeletal Implant Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Soft Skeletal Implant Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Soft Skeletal Implant Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Soft Skeletal Implant Production Market Share (2021-2026)

Table 47. World Soft Skeletal Implant Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Soft Skeletal Implant Production by Type (2021-2026) & (K Units)

Table 49. World Soft Skeletal Implant Production by Type (2027-2032) & (K Units)

Table 50. World Soft Skeletal Implant Production Value by Type (2021-2026) & (USD Million)

Table 51. World Soft Skeletal Implant Production Value by Type (2027-2032) & (USD Million)

Table 52. World Soft Skeletal Implant Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Soft Skeletal Implant Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Soft Skeletal Implant Production Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Table 55. World Soft Skeletal Implant Production by Manufacturing Process (2021-2026) & (K Units)

Table 56. World Soft Skeletal Implant Production by Manufacturing Process (2027-2032) & (K Units)

Table 57. World Soft Skeletal Implant Production Value by Manufacturing Process (2021-2026) & (USD Million)

Table 58. World Soft Skeletal Implant Production Value by Manufacturing Process (2027-2032) & (USD Million)

Table 59. World Soft Skeletal Implant Average Price by Manufacturing Process (2021-2026) & (USD/Unit)

Table 60. World Soft Skeletal Implant Average Price by Manufacturing Process (2027-2032) & (USD/Unit)

Table 61. World Soft Skeletal Implant Production Value by Degradation Period, (USD Million), 2021 & 2025 & 2032

Table 62. World Soft Skeletal Implant Production by Degradation Period (2021-2026) & (K Units)

Table 63. World Soft Skeletal Implant Production by Degradation Period (2027-2032) & (K Units)

Table 64. World Soft Skeletal Implant Production Value by Degradation Period (2021-2026) & (USD Million)

Table 65. World Soft Skeletal Implant Production Value by Degradation Period (2027-2032) & (USD Million)

Table 66. World Soft Skeletal Implant Average Price by Degradation Period

(2021-2026) & (USD/Unit)

Table 67. World Soft Skeletal Implant Average Price by Degradation Period

(2027-2032) & (USD/Unit)

Table 68. World Soft Skeletal Implant Production Value by Application, (USD Million),
2021 & 2025 & 2032

Table 69. World Soft Skeletal Implant Production by Application (2021-2026) & (K Units)

Table 70. World Soft Skeletal Implant Production by Application (2027-2032) & (K Units)

Table 71. World Soft Skeletal Implant Production Value by Application (2021-2026) &
(USD Million)

Table 72. World Soft Skeletal Implant Production Value by Application (2027-2032) &
(USD Million)

Table 73. World Soft Skeletal Implant Average Price by Application (2021-2026) &
(USD/Unit)

Table 74. World Soft Skeletal Implant Average Price by Application (2027-2032) &
(USD/Unit)

Table 75. Stryker Corporation Basic Information, Manufacturing Base and Competitors

Table 76. Stryker Corporation Major Business

Table 77. Stryker Corporation Soft Skeletal Implant Product and Services

Table 78. Stryker Corporation Soft Skeletal Implant Production (K Units), Price
(USD/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 79. Stryker Corporation Recent Developments/Updates

Table 80. Stryker Corporation Competitive Strengths & Weaknesses

Table 81. Enovis Corporation Basic Information, Manufacturing Base and Competitors

Table 82. Enovis Corporation Major Business

Table 83. Enovis Corporation Soft Skeletal Implant Product and Services

Table 84. Enovis Corporation Soft Skeletal Implant Production (K Units), Price
(USD/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 85. Enovis Corporation Recent Developments/Updates

Table 86. Enovis Corporation Competitive Strengths & Weaknesses

Table 87. Smith & Nephew plc Basic Information, Manufacturing Base and Competitors

Table 88. Smith & Nephew plc Major Business

Table 89. Smith & Nephew plc Soft Skeletal Implant Product and Services

Table 90. Smith & Nephew plc Soft Skeletal Implant Production (K Units), Price
(USD/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 91. Smith & Nephew plc Recent Developments/Updates

Table 92. Smith & Nephew plc Competitive Strengths & Weaknesses

Table 93. CONMED Corporation Basic Information, Manufacturing Base and Competitors
Table 94. CONMED Corporation Major Business
Table 95. CONMED Corporation Soft Skeletal Implant Product and Services
Table 96. CONMED Corporation Soft Skeletal Implant Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. CONMED Corporation Recent Developments/Updates
Table 98. CONMED Corporation Competitive Strengths & Weaknesses
Table 99. KeriMedical SA Basic Information, Manufacturing Base and Competitors
Table 100. KeriMedical SA Major Business
Table 101. KeriMedical SA Soft Skeletal Implant Product and Services
Table 102. KeriMedical SA Soft Skeletal Implant Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. KeriMedical SA Recent Developments/Updates
Table 104. KeriMedical SA Competitive Strengths & Weaknesses
Table 105. BRM Extremities S.r.l. Basic Information, Manufacturing Base and Competitors
Table 106. BRM Extremities S.r.l. Major Business
Table 107. BRM Extremities S.r.l. Soft Skeletal Implant Product and Services
Table 108. BRM Extremities S.r.l. Soft Skeletal Implant Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. BRM Extremities S.r.l. Recent Developments/Updates
Table 110. BRM Extremities S.r.l. Competitive Strengths & Weaknesses
Table 111. Osteotec Limited Basic Information, Manufacturing Base and Competitors
Table 112. Osteotec Limited Major Business
Table 113. Osteotec Limited Soft Skeletal Implant Product and Services
Table 114. Osteotec Limited Soft Skeletal Implant Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Osteotec Limited Recent Developments/Updates
Table 116. Osteotec Limited Competitive Strengths & Weaknesses
Table 117. Fusion Orthopedics, LLC Basic Information, Manufacturing Base and Competitors
Table 118. Fusion Orthopedics, LLC Major Business
Table 119. Fusion Orthopedics, LLC Soft Skeletal Implant Product and Services
Table 120. Fusion Orthopedics, LLC Soft Skeletal Implant Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 121. Fusion Orthopedics, LLC Recent Developments/Updates

Table 122. Fusion Orthopedics, LLC Competitive Strengths & Weaknesses

Table 123. Weigao Orthopedics Basic Information, Manufacturing Base and Competitors

Table 124. Weigao Orthopedics Major Business

Table 125. Weigao Orthopedics Soft Skeletal Implant Product and Services

Table 126. Weigao Orthopedics Soft Skeletal Implant Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Weigao Orthopedics Recent Developments/Updates

Table 128. Weigao Orthopedics Competitive Strengths & Weaknesses

Table 129. MicroPort Orthopedics Basic Information, Manufacturing Base and Competitors

Table 130. MicroPort Orthopedics Major Business

Table 131. MicroPort Orthopedics Soft Skeletal Implant Product and Services

Table 132. MicroPort Orthopedics Soft Skeletal Implant Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. MicroPort Orthopedics Recent Developments/Updates

Table 134. MicroPort Orthopedics Competitive Strengths & Weaknesses

Table 135. Chunli Medical Basic Information, Manufacturing Base and Competitors

Table 136. Chunli Medical Major Business

Table 137. Chunli Medical Soft Skeletal Implant Product and Services

Table 138. Chunli Medical Soft Skeletal Implant Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Chunli Medical Recent Developments/Updates

Table 140. Chunli Medical Competitive Strengths & Weaknesses

Table 141. Double Medical Basic Information, Manufacturing Base and Competitors

Table 142. Double Medical Major Business

Table 143. Double Medical Soft Skeletal Implant Product and Services

Table 144. Double Medical Soft Skeletal Implant Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Double Medical Recent Developments/Updates

Table 146. Double Medical Competitive Strengths & Weaknesses

Table 147. Global Key Players of Soft Skeletal Implant Upstream (Raw Materials)

Table 148. Global Soft Skeletal Implant Typical Customers

Table 149. Soft Skeletal Implant Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Soft Skeletal Implant Picture

Figure 2. World Soft Skeletal Implant Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Soft Skeletal Implant Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Soft Skeletal Implant Production (2021-2032) & (K Units)

Figure 5. World Soft Skeletal Implant Average Price (2021-2032) & (USD/Unit)

Figure 6. World Soft Skeletal Implant Production Value Market Share by Region (2021-2032)

Figure 7. World Soft Skeletal Implant Production Market Share by Region (2021-2032)

Figure 8. North America Soft Skeletal Implant Production (2021-2032) & (K Units)

Figure 9. Europe Soft Skeletal Implant Production (2021-2032) & (K Units)

Figure 10. China Soft Skeletal Implant Production (2021-2032) & (K Units)

Figure 11. Japan Soft Skeletal Implant Production (2021-2032) & (K Units)

Figure 12. South Asia Soft Skeletal Implant Production (2021-2032) & (K Units)

Figure 13. India Soft Skeletal Implant Production (2021-2032) & (K Units)

Figure 14. Soft Skeletal Implant Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Soft Skeletal Implant Consumption (2021-2032) & (K Units)

Figure 17. World Soft Skeletal Implant Consumption Market Share by Region (2021-2032)

Figure 18. United States Soft Skeletal Implant Consumption (2021-2032) & (K Units)

Figure 19. China Soft Skeletal Implant Consumption (2021-2032) & (K Units)

Figure 20. Europe Soft Skeletal Implant Consumption (2021-2032) & (K Units)

Figure 21. Japan Soft Skeletal Implant Consumption (2021-2032) & (K Units)

Figure 22. South Korea Soft Skeletal Implant Consumption (2021-2032) & (K Units)

Figure 23. ASEAN Soft Skeletal Implant Consumption (2021-2032) & (K Units)

Figure 24. India Soft Skeletal Implant Consumption (2021-2032) & (K Units)

Figure 25. Producer Shipments of Soft Skeletal Implant by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Soft Skeletal Implant Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Soft Skeletal Implant Markets in 2025

Figure 28. United States VS China: Soft Skeletal Implant Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Soft Skeletal Implant Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Soft Skeletal Implant Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Soft Skeletal Implant Production Market Share 2025

Figure 32. China Based Manufacturers Soft Skeletal Implant Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Soft Skeletal Implant Production Market Share 2025

Figure 34. World Soft Skeletal Implant Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Soft Skeletal Implant Production Value Market Share by Type in 2025

Figure 36. Naturally Derived Biological Materials

Figure 37. Synthetic Polymers

Figure 38. Others

Figure 39. World Soft Skeletal Implant Production Market Share by Type (2021-2032)

Figure 40. World Soft Skeletal Implant Production Value Market Share by Type (2021-2032)

Figure 41. World Soft Skeletal Implant Average Price by Type (2021-2032) & (USD/Unit)

Figure 42. World Soft Skeletal Implant Production Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Figure 43. World Soft Skeletal Implant Production Value Market Share by Manufacturing Process in 2025

Figure 44. 3D Printing Manufacturing

Figure 45. Injection Molding

Figure 46. Others

Figure 47. World Soft Skeletal Implant Production Market Share by Manufacturing Process (2021-2032)

Figure 48. World Soft Skeletal Implant Production Value Market Share by Manufacturing Process (2021-2032)

Figure 49. World Soft Skeletal Implant Average Price by Manufacturing Process (2021-2032) & (USD/Unit)

Figure 50. World Soft Skeletal Implant Production Value by Degradation Period, (USD Million), 2021 & 2025 & 2032

Figure 51. World Soft Skeletal Implant Production Value Market Share by Degradation Period in 2025

Figure 52. Rapid Degradation Type: Complete In-Vivo Degradation Period ? 12 Months

Figure 53. Medium-Speed Degradation Type: Complete Degradation Period of 12?24 Months

Figure 54. Slow Degradation Type: Complete Degradation Period Of 24?36 Months

Figure 55. World Soft Skeletal Implant Production Market Share by Degradation Period (2021-2032)

Figure 56. World Soft Skeletal Implant Production Value Market Share by Degradation Period (2021-2032)

Figure 57. World Soft Skeletal Implant Average Price by Degradation Period (2021-2032) & (USD/Unit)

Figure 58. World Soft Skeletal Implant Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Soft Skeletal Implant Production Value Market Share by Application in 2025

Figure 60. Orthopedics

Figure 61. Sports Medicine

Figure 62. Dentistry

Figure 63. Others

Figure 64. World Soft Skeletal Implant Production Market Share by Application (2021-2032)

Figure 65. World Soft Skeletal Implant Production Value Market Share by Application (2021-2032)

Figure 66. World Soft Skeletal Implant Average Price by Application (2021-2032) & (USD/Unit)

Figure 67. Soft Skeletal Implant Industry Chain

Figure 68. Soft Skeletal Implant Procurement Model

Figure 69. Soft Skeletal Implant Sales Model

Figure 70. Soft Skeletal Implant Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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