

Global Soft Robotic Rehabilitation Gloves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Soft Robotic Rehabilitation Gloves market size is expected to reach \$ 306 million by 2032, rising at a market growth of 13.7% CAGR during the forecast period (2026-2032).

The soft robotic rehabilitation glove is a wearable hand rehabilitation device developed using soft robotics technology. It employs flexible materials and flexible actuation mechanisms to mimic the natural movement of human fingers, providing safe, comfortable, and biomimetic assistive training for patients recovering from stroke, spinal cord injury, or cerebral palsy, as well as those undergoing post-operative rehabilitation. In 2025, global Soft Robotic Rehabilitation Gloves production reached approximately 80 k units, with an average global market price of around 1500 US\$/Unit. The production capacity of Soft Robotic Rehabilitation Gloves reaches 100 k units, and the industry's gross profit margin is approximately between 40% and 60%.

The upstream segment of the soft robotic rehabilitation glove industry chain comprises suppliers of core components such as flexible materials, flexible actuators, flexible sensors, and low-power embedded systems. The midstream segment is driven by innovative enterprises focusing on soft structural design, human-machine interaction algorithm development, multimodal sensor fusion, clinical validation, and medical device registration, with an emphasis on product safety, comfort, and rehabilitation efficacy. The downstream segment encompasses hospital rehabilitation departments, specialized rehabilitation facilities, community elderly care centers, home users, and university research platforms, with practical application facilitated by rehabilitation therapists, telemedicine systems, and payment mechanisms involving health insurance or long-term care insurance.

Driven by the accelerating global aging of the population and the rising prevalence of neurological conditions?such as stroke, spinal cord injury, traumatic brain injury, and Parkinson's disease?the demand for hand function rehabilitation is growing, fueling the rapid expansion of the market for soft robotic rehabilitation gloves. Compared to traditional rigid exoskeletons, these gloves utilize flexible materials and soft actuators, offering advantages such as light weight, comfort, high safety, excellent fit, and natural human-machine interaction, making them particularly suitable for long-term rehabilitation and home use. Concurrently, advancements in technologies?including soft robotics, flexible actuation, pneumatic actuators, electromyography (EMG) control, artificial intelligence, force feedback, and remote rehabilitation?are continuously enhancing product performance in areas such as training precision, personalized rehabilitation protocols, clinical assessment, and movement assistance. Supported by the ongoing improvement of rehabilitation healthcare systems, increased medical insurance coverage, the widespread adoption of home-based rehabilitation, and the rapid growth of digital health platforms, soft robotic rehabilitation gloves are evolving rapidly toward greater intelligence, portability, suitability for home use, wireless connectivity, and cloud integration, positioning them as one of the fastest-growing product segments in the field of hand function rehabilitation.

This report studies the global Soft Robotic Rehabilitation Gloves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soft Robotic Rehabilitation Gloves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soft Robotic Rehabilitation Gloves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Soft Robotic Rehabilitation Gloves total production and demand, 2021-2032, (K Units)

Global Soft Robotic Rehabilitation Gloves total production value, 2021-2032, (USD Million)

Global Soft Robotic Rehabilitation Gloves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Soft Robotic Rehabilitation Gloves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Soft Robotic Rehabilitation Gloves domestic production, consumption,

key domestic manufacturers and share

Global Soft Robotic Rehabilitation Gloves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Soft Robotic Rehabilitation Gloves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Soft Robotic Rehabilitation Gloves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Soft Robotic Rehabilitation Gloves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siyi Intelligence, BTL Robotics, Neofect, Rehab-Robotics, Bioservo AB, Roceso Technologies, Saebo, Fourier, Shenzhen Ruihan Medical Technology, XiangAi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Soft Robotic Rehabilitation Gloves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Soft Robotic Rehabilitation Gloves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Soft Robotic Rehabilitation Gloves Market, Segmentation by Type:

Passive Training

Active-Assisted Training

Others

Global Soft Robotic Rehabilitation Gloves Market, Segmentation by Coverage:

Finger Rehabilitation Robotic Glove

Full-Hand Rehabilitation Robotic Glove

Global Soft Robotic Rehabilitation Gloves Market, Segmentation by Application:

Hospital

Rehabilitation Center

Others

Companies Profiled:

Siyi Intelligence

BTL Robotics

Neofect

Rehab-Robotics

Bioservo AB

Roceso Technologies

Saebo

Fourier

Shenzhen Ruihan Medical Technology

XiangAi

Shenzhen XFT Medical

Pharos (Shanghai) Medical Technology

Key Questions Answered:

1. How big is the global Soft Robotic Rehabilitation Gloves market?
2. What is the demand of the global Soft Robotic Rehabilitation Gloves market?
3. What is the year over year growth of the global Soft Robotic Rehabilitation Gloves market?
4. What is the production and production value of the global Soft Robotic Rehabilitation Gloves market?
5. Who are the key producers in the global Soft Robotic Rehabilitation Gloves market?
6. What are the growth factors driving the market demand?

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