

Global Soft Magnetic Powder Core Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Soft Magnetic Powder Core market size was valued at USD 726.4 million in 2023 and is forecast to a readjusted size of USD 1931.9 million by 2030 with a CAGR of 15.0% during review period.

Soft Magnetic Powder Cores consist of soft-magnetic metallic powder, mostly iron and its alloys (mixed with nickel, molybdenum, silicon and others), embedded in a binder material. The powder mix is pressed into desired shapes, but as it is not sintered, grains stay isolated. As a result, all these cores contain a so-called distributed air gap resulting in low permeability and soft saturation behaviour. The different compositions of powder, grain size and densities of the particles within the core allow for a wide range of permeability (10 to 550) and other material properties.

Global 5 largest manufacturers of Soft Magnetic Powder Core are POCO Magnetic, ZheJiang NBTM KeDa (KDM), CSC (Changsung Corp.), MAGNETICS and Micrometals, which make up about 61%. Among them, POCO Magnetic is the leader with about 21% market share.

Asia-Pacific is the largest market, with a share about 65%, followed by Americas and Europe, with share about 20% and 11%. In terms of product type, Sendust occupy the largest share of the total market, about 32%. And in terms of product application, the largest application is Photovoltaics and Energy Storage, followed by Household Appliances.

The Global Info Research report includes an overview of the development of the Soft

Magnetic Powder Core industry chain, the market status of Photovoltaics and Energy Storage (MPP, Sendust), Electric Vehicles and Charging Piles (MPP, Sendust), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Soft Magnetic Powder Core.

Regionally, the report analyzes the Soft Magnetic Powder Core markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Soft Magnetic Powder Core market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Soft Magnetic Powder Core market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Soft Magnetic Powder Core industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., MPP, Sendust).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Soft Magnetic Powder Core market.

Regional Analysis: The report involves examining the Soft Magnetic Powder Core market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Soft Magnetic Powder Core market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Soft Magnetic Powder Core:

Company Analysis: Report covers individual Soft Magnetic Powder Core manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Soft Magnetic Powder Core. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Photovoltaics and Energy Storage, Electric Vehicles and Charging Piles).

Technology Analysis: Report covers specific technologies relevant to Soft Magnetic Powder Core. It assesses the current state, advancements, and potential future developments in Soft Magnetic Powder Core areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Soft Magnetic Powder Core market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Soft Magnetic Powder Core market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

MPP

Sendust

High Flux

Fe-Si

Others

Market segment by Application

Photovoltaics and Energy Storage

Electric Vehicles and Charging Piles

Household Appliances

UPS

Telecommunication

Others

Major players covered

POCO Magnetic

ZheJiang NBTM KeDa (KDM)

CSC (Changsung Corp.)

MAGNETICS

Micrometals

Proterial, Ltd. (Formerly Hitachi Metals)

Dongbu Electronic Materials

Samwha Electronics

Qingdao Yunlu Advanced Materials

TDG

DMEGC

CMSS Technology

Nanjing New Conda Magnetic

Sinomag Technology

Amogreentech

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Soft Magnetic Powder Core product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Soft Magnetic Powder Core, with price, sales, revenue and global market share of Soft Magnetic Powder Core from 2019 to 2024.

Chapter 3, the Soft Magnetic Powder Core competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Soft Magnetic Powder Core breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Soft Magnetic Powder Core market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Soft Magnetic Powder Core.

Chapter 14 and 15, to describe Soft Magnetic Powder Core sales channel, distributors, customers, research findings and conclusion.

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