

Global Soft Magnetic Nanocrystalline Alloys Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Soft Magnetic Nanocrystalline Alloys market size is expected to reach \$ 1012 million by 2032, rising at a market growth of 7.5% CAGR during the forecast period (2026-2032).

In 2025, global Soft Magnetic Nanocrystalline Alloys production reached approximately 70,000 tons, with an average global market price of around 8,400 US\$/ton.

Soft Magnetic Nanocrystalline Alloys are iron-based or cobalt-based soft magnetic materials produced by rapid solidification and subsequent controlled heat treatment, forming extremely fine nanometer-scale crystal grains within an amorphous matrix. They combine high magnetic permeability, low coercivity, low core loss, high saturation flux density, and good high-frequency performance, making them suitable for compact and efficient magnetic components. In practical use, they are commonly supplied as thin ribbons, wound cores, cut cores, common-mode choke cores, current transformer cores, magnetic shielding parts, and high-frequency transformer cores. Compared with traditional silicon steel, ferrite, and amorphous alloys, nanocrystalline alloys offer better performance in high-frequency, high-efficiency, and miniaturized power electronic systems.

Demand for Soft Magnetic Nanocrystalline Alloys is expanding as power electronics move toward higher frequency, higher efficiency, lower noise, and smaller size. Key growth opportunities come from electric vehicles, onboard chargers, fast charging piles, photovoltaic and wind power inverters, energy storage systems, smart meters, industrial power supplies, EMI filters, current sensors, and high-frequency transformers. Manufacturers with stable ultra-thin ribbon production, precise heat-treatment capability, consistent magnetic properties, and downstream core-processing capacity are better

positioned to serve automotive, renewable energy, and industrial electronics customers. Business opportunities are especially strong in replacing ferrite and amorphous materials in compact high-power applications, supplying customized nanocrystalline cores, and developing low-loss materials for next-generation wide-bandgap semiconductor power systems using SiC and GaN devices.

This report studies the global Soft Magnetic Nanocrystalline Alloys production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soft Magnetic Nanocrystalline Alloys and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soft Magnetic Nanocrystalline Alloys that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Soft Magnetic Nanocrystalline Alloys total production and demand, 2021-2032, (Tons)

Global Soft Magnetic Nanocrystalline Alloys total production value, 2021-2032, (USD Million)

Global Soft Magnetic Nanocrystalline Alloys production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Soft Magnetic Nanocrystalline Alloys consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Soft Magnetic Nanocrystalline Alloys domestic production, consumption, key domestic manufacturers and share

Global Soft Magnetic Nanocrystalline Alloys production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Soft Magnetic Nanocrystalline Alloys production by Product Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Soft Magnetic Nanocrystalline Alloys production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Soft Magnetic Nanocrystalline Alloys market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include VACUUMSCHMELZE, Proterial, Advanced Technology & Materials, Qingdao Yunlu Advanced Materials Technology, China Amorphous Technology, BOMATEC AG, MAGNETEC, MK Magnetics,

Magnetics, Metglas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Soft Magnetic Nanocrystalline Alloys market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Product Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Soft Magnetic Nanocrystalline Alloys Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Soft Magnetic Nanocrystalline Alloys Market, Segmentation by Product Type:

Nanocrystalline Ribbon

Nanocrystalline Core

Nanocrystalline Magnetic Shielding Material

Nanocrystalline Magnetic Component

Others

Nanocrystalline Ribbon

Nanocrystalline Core

Nanocrystalline Magnetic Shielding Material

Nanocrystalline Magnetic Component

Others

Global Soft Magnetic Nanocrystalline Alloys Market, Segmentation by Saturation
Magnetic Flux Density:

Low Saturation Type: Below 1.0 T

Medium Saturation Type: 1.0?1.2 T

High Saturation Type: 1.2?1.35 T

Ultra-High Saturation Type: Above 1.35 T

Low Saturation Type: Below 1.0 T

Medium Saturation Type: 1.0?1.2 T

High Saturation Type: 1.2?1.35 T

Ultra-High Saturation Type: Above 1.35 T

Global Soft Magnetic Nanocrystalline Alloys Market, Segmentation by Operating Frequency Range:

Low-Frequency Type: Below 20 kHz

Medium-Frequency Type: 20?100 kHz

High-Frequency Type: 100?500 kHz

Ultra-High-Frequency Type: Above 500 kHz

Low-Frequency Type: Below 20 kHz

Medium-Frequency Type: 20?100 kHz

High-Frequency Type: 100?500 kHz

Ultra-High-Frequency Type: Above 500 kHz

Global Soft Magnetic Nanocrystalline Alloys Market, Segmentation by Application:

Power Electronics

Electric Vehicles

Renewable Energy

Industrial Automation

Consumer Electronics

Telecommunications

Medical Equipment

Aerospace and Defense

Others

Power Electronics

Electric Vehicles

Renewable Energy

Industrial Automation

Consumer Electronics

Telecommunications

Medical Equipment

Aerospace and Defense

Others

Companies Profiled:

VACUUMSCHMELZE

Proterial

Advanced Technology & Materials

Qingdao Yunlu Advanced Materials Technology

China Amorphous Technology

BOMATEC AG

MAGNETEC

MK Magnetics

Magnetics

Metglas

Zhuhai King Magnetics Technology

Transmart Industrial

Shanxi Leimai Electronic Technology

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Londerful New Material Technology

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Advanced Technology & Materials

Qingdao Yunlu Advanced Materials Technology

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MK Magnetics

Magnetics

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Zhuhai King Magnetics Technology

Transmart Industrial

Shanxi Leimai Electronic Technology

Henan Zhongyue Amorphous New Materials

Foshan Huaxin Microlite Metal

Londerful New Material Technology

MSTATOR

Key Questions Answered:

1. How big is the global Soft Magnetic Nanocrystalline Alloys market?
2. What is the demand of the global Soft Magnetic Nanocrystalline Alloys market?
3. What is the year over year growth of the global Soft Magnetic Nanocrystalline Alloys market?
4. What is the production and production value of the global Soft Magnetic Nanocrystalline Alloys market?
5. Who are the key producers in the global Soft Magnetic Nanocrystalline Alloys market?
6. What are the growth factors driving the market demand?

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