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Global Soft Magnetic Materials and Components Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Soft Magnetic Materials and Components market size is expected to reach $ 6436 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Soft Magnetic Materials refer to basic materials or semi-finished products, mainly including soft ferrites, metal soft magnetic powder cores, amorphous alloys, nanocrystalline alloys, electrical steel, permalloy and other related materials. Their statistics are generally based on material output, material sales revenue, price per ton or price per kilogram. Soft Magnetic Components, on the other hand, refer to functional components further processed from soft magnetic materials, mainly including magnetic cores, inductors, transformers, common mode chokes, EMI filters, motor cores and sensor cores. Their statistics are usually based on units, sets or component sales revenue. Though positioned within the identical soft magnetic industrial chain, Soft Magnetic Materials and Soft Magnetic Components differ substantially in measurement units, pricing frameworks, value chain positioning and corporate financial reporting standards, making direct consolidated statistics infeasible.

In addition, soft magnetic components usually include not only soft magnetic materials themselves, but also additional value from winding, bobbins, insulation materials, packaging materials, electronic connectors, manual assembly and product design services. If the market size of soft magnetic materials and soft magnetic components is directly combined, double counting may occur. This is because after upstream soft magnetic materials are sold to magnetic core or component manufacturers, the value of these materials is reflected again in the sales revenue of downstream soft magnetic components.

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Therefore, this report recommends that the global market size, regional structure and application structure should be mainly calculated based on Soft Magnetic Materials, in order to maintain clear market boundaries and better data comparability. In the type data section, the global market sizes of Soft Magnetic Materials and Soft Magnetic Components will be presented separately. In the company data section, the related revenue of Soft Magnetic Materials will be separately organized based on each company's actual product portfolio and disclosure practices.

The Soft Magnetic Materials and Components industry is developing toward higher efficiency, lower loss, higher frequency performance, miniaturization and stronger thermal stability, driven by the rapid growth of electric vehicles, renewable energy, energy storage, data centers, communication equipment and industrial automation. Major opportunities come from the increasing demand for advanced soft ferrites, soft magnetic powders, soft magnetic powder cores, amorphous alloys, nanocrystalline alloys, inductors, transformers, EMI filters and magnetic shielding components in high-efficiency power conversion and electromagnetic interference control. However, the industry also faces challenges such as raw material price volatility, strict reliability requirements, long customer qualification cycles, intense price competition in mature ferrite and standard component markets, and continuous R&D pressure for high-end applications. Suppliers with strong material formulation capability, stable mass production quality, customized design support and global supply chain service are expected to gain stronger competitiveness.

This report studies the global Soft Magnetic Materials and Components demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soft Magnetic Materials and Components, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soft Magnetic Materials and Components that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Soft Magnetic Materials and Components total market, 2021-2032, (USD Million)
Global Soft Magnetic Materials and Components total market by region & country, CAGR, 2021-2032, (USD Million)
U.S. VS China: Soft Magnetic Materials and Components total market, key domestic

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companies, and share, (USD Million)
Global Soft Magnetic Materials and Components revenue by player, revenue and market share 2021-2026, (USD Million)
Global Soft Magnetic Materials and Components total market by Type, CAGR, 2021-2032, (USD Million)
Global Soft Magnetic Materials and Components total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Soft Magnetic Materials and Components market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Proterial, TDK, DMEGC, Changsung Corp, POCO Magnetic, MAGNETICS, Advanced Technology, TDG, Sumitomo Electric, Qingdao Yunlu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Soft Magnetic Materials and Components market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Soft Magnetic Materials and Components Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Global Soft Magnetic Materials and Components Market, Segmentation by Type:

Soft Magnetic Materials

Soft Magnetic Components

Global Soft Magnetic Materials and Components Market, Segmentation by Material System:
Global Soft Magnetic Materials and Components Market, Segmentation by Operating Frequency Range:
Global Soft Magnetic Materials and Components Market, Segmentation by Application:

Automotive

Aerospace

Medical

Industrial Equipment

Other

Companies Profiled:

Proterial

TDK

DMEGC

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Changsung Corp

POCO Magnetic

MAGNETICS

Advanced Technology

TDG

Sumitomo Electric

Qingdao Yunlu

ZheJiang NBTM KeDa

Acme Electronics

FERROXCUBE

Kaiyuan Magnetism

Samwha Electronics

Haining Lianfeng

Nanjing New Conda

Zhejiang Zhaojing

Dongbu Electronic Materials

Micrometals

Key Questions Answered

1. How big is the global Soft Magnetic Materials and Components market?
2. What is the demand of the global Soft Magnetic Materials and Components market?

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3. What is the year over year growth of the global Soft Magnetic Materials and Components market?
4. What is the total value of the global Soft Magnetic Materials and Components market?
5. Who are the Major Players in the global Soft Magnetic Materials and Components market?
6. What are the growth factors driving the market demand?

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