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Global Soft Magnetic Materials for Motors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Soft Magnetic Materials for Motors market size is expected to reach $ 947 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

In 2025, global production of soft magnetic materials for electric motors is approximately 129,000 tons, with an average selling price of around $5,500 per ton.

Soft magnetic materials for motors refer to magnetic materials with high magnetic permeability, low coercivity, easy magnetization and demagnetization characteristics. They are mainly used in motor cores (stators and rotors) to achieve efficient conversion of electrical energy and mechanical energy through frequent magnetization and demagnetization processes. Its core performance indicators include saturation magnetic induction intensity (Bs), iron loss (P), magnetic permeability (?) and coercivity (Hc), which directly affect the efficiency, volume and temperature rise of the motor.

Key market drivers include the following:

First, market growth for soft magnetic materials used in electric motors is driven by rising demand for high-efficiency motors and electrified equipment. Sectors such as new energy vehicles, industrial automation, home appliances, wind power, robotics, and rail transit all require motor systems characterized by higher efficiency, lower energy loss, and higher power density. Soft magnetic materials form the core foundation of motor magnetic circuits, directly influencing energy conversion efficiency, temperature rise, noise levels, and operational stability. As end-user requirements for energy conservation and performance intensify, the importance of soft magnetic materials continues to rise.

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Second, the trend toward high-speed, miniaturized, and high-frequency motor products is driving the upgrading of soft magnetic materials. Traditional silicon steel materials face limitations regarding energy loss and processing capabilities in certain high-frequency, high-speed, or complex-structure scenarios. This has shifted market attention toward advanced materials such as high-grade electrical steel, soft magnetic composites (SMCs), and amorphous and nanocrystalline alloys. Different materials offer distinct advantages in terms of magnetic permeability, energy loss, mechanical strength, and formability, making them suitable for diverse applications ranging from drive motors, micro-motors, and servo motors to high-frequency magnetic components.

Additionally, energy-saving policies, supply chain security considerations, and improvements in domestic material production capabilities provide further support for the market. Following the raising of motor energy efficiency standards, downstream manufacturers need to reduce losses by optimizing magnetic materials, core structures, and manufacturing processes. Domestic enterprises are making continuous progress in material formulations, heat treatment, thin-strip preparation, stamping, and component-based supply, which is expected to enhance local supply chain capabilities. Future competition will center on low losses, high saturation magnetic flux density, stable processing performance, and customer-oriented magnetic circuit design capabilities.

This report studies the global Soft Magnetic Materials for Motors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soft Magnetic Materials for Motors and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soft Magnetic Materials for Motors that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Soft Magnetic Materials for Motors total production and demand, 2021-2032, (Tons)
Global Soft Magnetic Materials for Motors total production value, 2021-2032, (USD Million)
Global Soft Magnetic Materials for Motors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Soft Magnetic Materials for Motors consumption by region & country, CAGR, 2021-2032 & (Tons)

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U.S. VS China: Soft Magnetic Materials for Motors domestic production, consumption, key domestic manufacturers and share
Global Soft Magnetic Materials for Motors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Soft Magnetic Materials for Motors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Soft Magnetic Materials for Motors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Soft Magnetic Materials for Motors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Proterial, Ltd., TDK, Hengdian Dongmei, Yunlu Co., Ltd., Tiantong Magnetics, Boco New Materials, Korea Changxing, Dongmu Keda, Antai Technology, Lingyi Intelligent Manufacturing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Soft Magnetic Materials for Motors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Soft Magnetic Materials for Motors Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Global Soft Magnetic Materials for Motors Market, Segmentation by Type:

Metal Soft Magnetic Materials

Ferrite Soft Magnetic Materials

Other

Global Soft Magnetic Materials for Motors Market, Segmentation by Technology:

High-Permeability Soft Magnetic Alloy

High-Saturation Magnetic Induction Soft Magnetic Alloy

Constant-Permeability Soft Magnetic Alloy

Global Soft Magnetic Materials for Motors Market, Segmentation by Thickness:

Below 15 ?m

15 ?m ~ 30 ?m

30 ?m ~ 50 ?m

Above 50 ?m

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Global Soft Magnetic Materials for Motors Market, Segmentation by Application:

Aerospace

Medical

Automotive

Consumer Products

Companies Profiled:

Proterial, Ltd.

TDK

Hengdian Dongmei

Yunlu Co., Ltd.

Tiantong Magnetics

Boco New Materials

Korea Changxing

Dongmu Keda

Antai Technology

Lingyi Intelligent Manufacturing

Shanghai Jisheng

Sanhe Electronics

Lianfeng Magnetics

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Zhaojing Technology

Micrometals

Shangpeng High-tech

Suzhou Tianyuan Magnetics

Futian Motor

Key Questions Answered:
1. How big is the global Soft Magnetic Materials for Motors market?
2. What is the demand of the global Soft Magnetic Materials for Motors market?
3. What is the year over year growth of the global Soft Magnetic Materials for Motors market?
4. What is the production and production value of the global Soft Magnetic Materials for Motors market?
5. Who are the key producers in the global Soft Magnetic Materials for Motors market?
6. What are the growth factors driving the market demand?

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