

Global Soft Magnetic Components Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Soft Magnetic Components market size is expected to reach \$ 2312 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Soft magnetic components are magnetic and power electronic devices manufactured using soft magnetic materials as the core functional medium. They can be rapidly magnetized under relatively low applied magnetic fields and quickly demagnetized after the magnetic field disappears. They feature high permeability, low coercivity, low hysteresis loss, and good frequency characteristics. Soft magnetic components are mainly manufactured using soft magnetic materials such as ferrite, silicon steel sheets, iron powder cores, permalloy, amorphous alloys, and nanocrystalline alloys. They are formed into devices with specific electromagnetic functions through processes such as wire winding, pressing, stacking, sintering, or packaging.

In 2025, global sales of soft magnetic components reached 368,000 tons, with a production capacity of approximately 526,000 tons. The average selling price was US\$4,900 per ton, and the average gross profit margin was 20%-30%.

The upstream of the industry chain mainly includes suppliers of soft magnetic materials and related raw materials, involving ferrite powder, iron powder, silicon steel sheets, permalloy, amorphous alloys, nanocrystalline alloys, copper wire, insulating materials and electronic packaging materials, as well as suppliers of pressing, sintering, winding and surface treatment equipment; the midstream is the soft magnetic component manufacturing link, where companies use magnetic core materials to produce magnetic cores, inductors, transformers, common mode chokes, current transformers, EMI filters and magnetic beads through processes such as molding, winding, assembly and

packaging; the downstream is widely used in new energy vehicles, photovoltaic inverters, energy storage systems, industrial automation equipment, 5G communication base stations, data center servers, consumer electronics, power adapters, home appliances and rail transportation.

Global energy conservation and emission reduction policies, new energy vehicle promotion policies, and renewable energy installation targets continue to drive the development of the soft magnetic components market. China's 'dual-carbon' strategy, new energy vehicle industry policies, and the construction of new power systems have created a vast market space for the industry; Europe and the United States, on the other hand, are driving the demand for high-performance soft magnetic components through energy transition plans, charging infrastructure construction, and high-efficiency power standards. At the same time, countries are increasingly emphasizing the security of key electronic materials and supply chains, prompting companies to increase investment in localized production and high-end material research and development, and driving the industry to upgrade towards high value-added fields.

This report studies the global Soft Magnetic Components production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soft Magnetic Components and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soft Magnetic Components that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Soft Magnetic Components total production and demand, 2021-2032, (Kilotons)

Global Soft Magnetic Components total production value, 2021-2032, (USD Million)

Global Soft Magnetic Components production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Soft Magnetic Components consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Soft Magnetic Components domestic production, consumption, key domestic manufacturers and share

Global Soft Magnetic Components production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Soft Magnetic Components production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Soft Magnetic Components production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Soft Magnetic Components market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK, Proterial, Bomatec, Toda Kogyo, AMES, Innovative Sintered, GTB Components Ltd, Changsung Corp, MAGNETICS, Meizhou Magnetic Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Soft Magnetic Components market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Soft Magnetic Components Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Soft Magnetic Components Market, Segmentation by Type:

Ferrite Soft Magnetic Components

Metal Powder Core Components

Amorphous Soft Magnetic Components

Nanocrystalline Soft Magnetic Components

Global Soft Magnetic Components Market, Segmentation by Remanence:

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Global Soft Magnetic Components Market, Segmentation by Operating Frequency:

Low-Frequency Soft Magnetic Components (

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