

Global Soft Magnetic Alloy Spherical Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Soft Magnetic Alloy Spherical Powder market size is expected to reach \$ 6927 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global production of soft magnetic alloy spherical powder reached 3.9586 million tons, with an average selling price of US\$1,200 per ton. Global annual production capacity for soft magnetic alloy spherical powder is approximately 5 million tons, with a gross profit margin of approximately 23.5%. Soft magnetic alloy spherical powder is a specific type of powder material primarily used to manufacture alloys of soft magnetic materials, such as transformer cores, inductors, magnets, and motors. The upstream of soft magnetic alloy spherical powder production includes metal raw materials, insulating coating agents, binders, and lubricants. The midstream consists of soft magnetic alloy spherical powder manufacturers, while downstream applications are mainly in the power, electronics, and automotive industries.

The market for spherical alloy soft magnetic powder is currently experiencing rapid growth, with demand continuing to increase. With the rise of industries such as new energy, electric vehicles, photovoltaics, and energy storage, the demand for high-performance soft magnetic materials has increased significantly. Spherical alloy soft magnetic powder, due to its excellent magnetic properties, low loss, and high-frequency characteristics, has become a key material for electronic components such as inductors and magnetic cores, and is widely used in power electronics, new energy vehicles, and communication equipment. On the supply side, numerous companies worldwide are competing, including domestic and international specialized material manufacturers. The industry concentration is high, with leading companies holding a significant market share due to their technological advantages and economies of scale. Meanwhile, with

technological advancements and continuous optimization of production processes, performance indicators such as sphericity and particle size control are constantly improving, further driving market development. However, the market also faces some challenges, such as fluctuations in raw material prices, high technological barriers, and increasingly stringent performance requirements from downstream applications. Overall, however, the market prospects for spherical alloy soft magnetic powder are broad, and it is expected to continue its growth trend in the future.

This report studies the global Soft Magnetic Alloy Spherical Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soft Magnetic Alloy Spherical Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soft Magnetic Alloy Spherical Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Soft Magnetic Alloy Spherical Powder total production and demand, 2021-2032, (Kilotons)

Global Soft Magnetic Alloy Spherical Powder total production value, 2021-2032, (USD Million)

Global Soft Magnetic Alloy Spherical Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Soft Magnetic Alloy Spherical Powder consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Soft Magnetic Alloy Spherical Powder domestic production, consumption, key domestic manufacturers and share

Global Soft Magnetic Alloy Spherical Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Soft Magnetic Alloy Spherical Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Soft Magnetic Alloy Spherical Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Soft Magnetic Alloy Spherical Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include DAIDO Steel, Sandvik, AMC Powder, Sakuma Special Steel, Heeger Materials, Sizen Limited, Stanford Advanced Materials, JiangSu JinWu New Material, HLPowder, GRIPM Advanced Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Soft Magnetic Alloy Spherical Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Soft Magnetic Alloy Spherical Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Soft Magnetic Alloy Spherical Powder Market, Segmentation by Type:

Aerosolized Powder

Water Atomized Powder

Mechanically Alloyed Powder

Global Soft Magnetic Alloy Spherical Powder Market, Segmentation by Particle Size:

2-10 μ m

10-50 μ m

Global Soft Magnetic Alloy Spherical Powder Market, Segmentation by Insulating Coating:

Organic Coating

Inorganic Coating

Global Soft Magnetic Alloy Spherical Powder Market, Segmentation by Application:

Electric Power

Electronic

Automotive

Communication

Aerospace

Others

Companies Profiled:

DAIDO Steel

Sandvik

AMC Powder

Sakuma Special Steel

Heeger Materials

Sizen Limited

Stanford Advanced Materials

JiangSu JinWu New Material

HLPOWDER

GRIPM Advanced Materials

POCO Holding

HUNAN FINEPOWD MATERIAL

Yuean Metal

Advanced Technology and Materials

Key Questions Answered:

1. How big is the global Soft Magnetic Alloy Spherical Powder market?
2. What is the demand of the global Soft Magnetic Alloy Spherical Powder market?
3. What is the year over year growth of the global Soft Magnetic Alloy Spherical Powder market?
4. What is the production and production value of the global Soft Magnetic Alloy Spherical Powder market?
5. Who are the key producers in the global Soft Magnetic Alloy Spherical Powder market?
6. What are the growth factors driving the market demand?

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