

Global Soft Gelatin Capsules (Softgels) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Soft Gelatin Capsules (Softgels) market size was valued at USD 4356.6 million in 2023 and is forecast to a readjusted size of USD 5703.6 million by 2030 with a CAGR of 3.9% during review period.

Soft Gelatin Capsules, also called softgels, are manufactured as single piece capsule shell. It is a type of capsule with a solid outer shell and inner surrounding a liquid or semi-solid (inner fill) active ingredient that can be incorporated into the outer shell, the inner fill, or both.

Global key manufacturers of soft celatin capsules (softgels) are Catalent, Aenova, Nature's Bounty, Procaps, Patheon (Thermo Fisher Scientific), Aland, and others. The top seven manufacturers together account for about 50% of the market share, with the largest producer being Catalent, accounting for 20%. The global origins are mainly located in North America, Europe, Japan, China, Latin America, India, etc., with North America being the largest production region, accounting for 35% of the market share. In terms of its product categories, gelatin holds the majority of the market share with 85%, while non-animal holds 15%. In terms of its applications, health supplements are its top application area with 58% market share, followed by pharmaceuticals.

The Global Info Research report includes an overview of the development of the Soft Gelatin Capsules (Softgels) industry chain, the market status of Health Supplements (Gelatin Type, Non-animal Type), Pharmaceutical (Gelatin Type, Non-animal Type), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Soft Gelatin Capsules

(Softgels).

Regionally, the report analyzes the Soft Gelatin Capsules (Softgels) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Soft Gelatin Capsules (Softgels) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Soft Gelatin Capsules (Softgels) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Soft Gelatin Capsules (Softgels) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Billion Capsules), revenue generated, and market share of different by Type (e.g., Gelatin Type, Non-animal Type).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Soft Gelatin Capsules (Softgels) market.

Regional Analysis: The report involves examining the Soft Gelatin Capsules (Softgels) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Soft Gelatin Capsules (Softgels) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Soft Gelatin Capsules (Softgels):

Company Analysis: Report covers individual Soft Gelatin Capsules (Softgels) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Soft Gelatin Capsules (Softgels) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Health Supplements, Pharmaceutical).

Technology Analysis: Report covers specific technologies relevant to Soft Gelatin Capsules (Softgels). It assesses the current state, advancements, and potential future developments in Soft Gelatin Capsules (Softgels) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Soft Gelatin Capsules (Softgels) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Soft Gelatin Capsules (Softgels) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Gelatin Type

Non-animal Type

Market segment by Application

Health Supplements

Pharmaceutical

Others (Cosmetics, etc.)

Major players covered

Catalent

Aenova

Nature's Bounty

Procaps

Patheon (Thermo Fisher Scientific)

Aland

EuroCaps

Captek

Strides Pharma Science

NextPharma (from Lonza)

Soft Gel Technologies

Amway

Sirio Pharma

Baihe Biotech

Ziguang Group

Shineway

Donghai Pharm

By-Health

Yuwang Group

Guangdong Yichao

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Soft Gelatin Capsules (Softgels) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Soft Gelatin Capsules (Softgels), with price, sales, revenue and global market share of Soft Gelatin Capsules (Softgels) from 2019 to 2024.

Chapter 3, the Soft Gelatin Capsules (Softgels) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Soft Gelatin Capsules (Softgels) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions,

from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Soft Gelatin Capsules (Softgels) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Soft Gelatin Capsules (Softgels).

Chapter 14 and 15, to describe Soft Gelatin Capsules (Softgels) sales channel, distributors, customers, research findings and conclusion.

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