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Global Soft Ferrite Material Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Soft Ferrite Material market size is expected to reach $ 4757 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global sales volume for soft magnetic ferrites is approximately 600,000 tons, with an average price of around $5,500 per ton.

Soft magnetic ferrites are ferrimagnetic oxides composed primarily of Fe?O? and are produced using powder metallurgy. They fall into categories such as Mn-Zn, Cu-Zn, and Ni-Zn, with Mn-Zn ferrites accounting for the largest share of production and consumption; Mn-Zn ferrites have low resistivity (1?10 ??m) and are typically used at frequencies below 100 kHz. Cu-Zn and Ni-Zn ferrites exhibit higher resistivity (10??10? ??m) and low losses in the 100 kHz to 10 MHz radio frequency range, making them suitable for applications such as radio antenna coils and intermediate-frequency (IF) transformers. Ferrites are a specialized class of non-metallic magnetic materials characterized by ferrimagnetism. They are composite oxides created by combining iron oxides (such as Fe?O?) with other metal oxides through specialized processes. The most representative types are composite oxide series based on trivalent iron, primarily categorized into three groups: Mn-Zn, Ni-Zn, and Mg-Zn. The upstream sector involves iron oxide, manganese oxide, zinc oxide, nickel oxide, additives, ceramic powder processing equipment, and sintering equipment. The midstream sector focuses on the manufacturing of soft magnetic ferrite powders, cores, and magnetic components. The downstream sector primarily serves applications in electronic devices and modules, including power supplies, telecommunications, automotive electronics, new energy, consumer electronics, industrial controls, and home appliances.

Market drivers include the following:

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First, the core demand for soft magnetic ferrites stems from the trend toward miniaturization, high-frequency operation, and increased efficiency in power electronics. As power density rises in consumer electronics, communication equipment, servers, fast-charging adapters, industrial power supplies, and energy storage inverters, traditional magnetic components must achieve lower losses, lower temperature rises, and more stable magnetic performance within smaller form factors. Soft magnetic ferrites?characterized by low high-frequency losses, relatively controllable costs, suitability for mass molding, and compatibility with various core structures?remain a fundamental material for switching power supplies, transformers, inductors, and filters.

Second, sectors such as new energy vehicles (NEVs), photovoltaic (PV) energy storage, charging piles, and industrial automation are driving an upgrade toward mid-to-high-end soft magnetic ferrites. Applications such as automotive DC-DC converters, On-Board Chargers (OBCs), Battery Management Systems (BMS), wireless charging, PV inverters, and energy storage Power Conversion Systems (PCS) demand higher saturation magnetic flux density, stability across wide temperature ranges, low losses, and high reliability. This pushes manufacturers to evolve from standard MnZn and NiZn materials to automotive-grade, high-power, and high-frequency/low-loss materials. Consequently, industry competition is shifting away from a sole focus on production capacity and price toward capabilities in powder formulation, sintering profiles, dimensional precision, consistency control, and customer certification.

Third, domestic substitution and supply chain localization are also driving changes in market structure. Although soft magnetic ferrites are considered mature materials, customer demands regarding delivery stability, custom development, rapid response, and cost control are steadily rising in sectors such as high-end power supplies, new energy vehicles, servers, telecommunications, and wireless charging. Chinese manufacturers possess advantages in large-scale production, supply chain integration, and collaboration with downstream clients; they are currently expanding from low-to-mid-range cores into high-frequency/low-loss, automotive-grade, ultra-thin, and component-level products. Future industry growth will hinge not merely on increasing sales volume, but on upgrading product portfolios and expanding the share of high-end applications.

This report studies the global Soft Ferrite Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Soft Ferrite Material and provides market size (US$ million) and Year-over-Year (YoY) Growth,

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considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Soft Ferrite Material that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Soft Ferrite Material total production and demand, 2021-2032, (Tons)
Global Soft Ferrite Material total production value, 2021-2032, (USD Million)
Global Soft Ferrite Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Soft Ferrite Material consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Soft Ferrite Material domestic production, consumption, key domestic manufacturers and share
Global Soft Ferrite Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Soft Ferrite Material production by Ferrite Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Soft Ferrite Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Soft Ferrite Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TDK, DMEGC, MAGNETICS, TDG Holding, ACME Electronics, Nanjing New Conda Magnetic Industrial Co.,Ltd., Haining Lianfeng Magnet Industry Co., Ltd., Samwha Electronics, LINGYI iTECH (GUANGDONG) COMPANY, Nantong Guanyouda Magnet Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Soft Ferrite Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Ferrite Type, and by Application. Data is given for the years

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2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Soft Ferrite Material Market, By Region:

- United States
- China
- Europe
- Japan
- South Korea
- ASEAN
- India
- Rest of World

Global Soft Ferrite Material Market, Segmentation by Ferrite Type:

- Manganese Zinc
- Nickel Zinc
- Magnesium Zinc
- Others

Global Soft Ferrite Material Market, Segmentation by Technology:

- Low-loss Ferrite
- Wide-Temperature Ferrite

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High-saturation Flux Ferrite

Other

Global Soft Ferrite Material Market, Segmentation by Permeability:

Low Permeability (?i ? 20 ~ 300)

Medium Permeability (?i ? 300 ~ 2000)

High Permeability (?i ? 5000)

Global Soft Ferrite Material Market, Segmentation by Application:

Communications

Home Appliances and Consumer Electronics

Photovoltaic Wind Power

Automobile

Lightng Industries

Computers and Office Equipment

Others

Companies Profiled:

TDK

DMEGC

MAGNETICS

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TDG Holding

ACME Electronics

Nanjing New Conda Magnetic Industrial Co.,Ltd.

Haining Lianfeng Magnet Industry Co., Ltd.

Samwha Electronics

LINGYI iTECH (GUANGDONG) COMPANY

Nantong Guanyouda Magnet Co., Ltd.

Mianyang Kaiyuan Magnetism Material Co., Ltd.

FERROXCUBE

Chunguang Technology

Key Questions Answered:
1. How big is the global Soft Ferrite Material market?
2. What is the demand of the global Soft Ferrite Material market?
3. What is the year over year growth of the global Soft Ferrite Material market?
4. What is the production and production value of the global Soft Ferrite Material market?
5. Who are the key producers in the global Soft Ferrite Material market?
6. What are the growth factors driving the market demand?

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