

Global SOFC Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global SOFC market size is expected to reach \$ 16590 million by 2032, rising at a market growth of 28.6% CAGR during the forecast period (2026-2032).

The Solid Oxide Fuel Cell (SOFC) is an all-solid chemical power generation device that directly converts the chemical energy stored in the fuel and oxidizer into electrical energy at medium and high temperature in an efficient and environmentally friendly manner. The SOFC is a type of fuel cell, which is characterized by the use of solid oxide materials as the electrolyte. SOFC uses a solid oxide electrolyte to conduct negative oxygen ions from the cathode to the anode.

Global SOFC core manufacturers include Bloom Energy, FuelCell Energy, Aisin Seiki, Siemens Energy, Protonex and LG Fuel Cell Systems. The top three manufacturers account for approximately 88% of the global share. North America is the world's largest market, accounting for nearly 60% of the market share.

In terms of product type, planar occupies a dominant position, accounting for 83% of the market share. At the same time, in terms of application, stationary is the largest application field, accounting for 80%.

This report studies the global SOFC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for SOFC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of SOFC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global SOFC total production and demand, 2021-2032, (MW)

Global SOFC total production value, 2021-2032, (USD Million)

Global SOFC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MW), (based on production site)

Global SOFC consumption by region & country, CAGR, 2021-2032 & (MW)

U.S. VS China: SOFC domestic production, consumption, key domestic manufacturers and share

Global SOFC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MW)

Global SOFC production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MW)

Global SOFC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MW)

This report profiles key players in the global SOFC market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bloom Energy, Aisin Seiki, Mitsubishi Power, Ceres, SolydEra, Upstart Power, Convion, Special Power Sources (SPS), Egen Energy, Redox Power Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World SOFC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MW) and average price (USD/KW) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global SOFC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global SOFC Market, Segmentation by Type:

Planar

Tubular

Others

Global SOFC Market, Segmentation by Application:

Transportation

Stationary

Portable & Military

Companies Profiled:

Bloom Energy

Aisin Seiki

Mitsubishi Power

Ceres

SolydEra

Upstart Power

Convion

Special Power Sources (SPS)

Egen Energy

Redox Power Systems

ZTEK Corporation

OxEon Energy

Key Questions Answered:

1. How big is the global SOFC market?
2. What is the demand of the global SOFC market?
3. What is the year over year growth of the global SOFC market?
4. What is the production and production value of the global SOFC market?
5. Who are the key producers in the global SOFC market?
6. What are the growth factors driving the market demand?

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