

Global Sodium Trimetaphosphate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sodium Trimetaphosphate market size is expected to reach \$ 79.18 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Sodium Trimetaphosphate (STMP) is an inorganic cyclic metaphosphate with the chemical formula $\text{Na}_3\text{P}_3\text{O}_9$, usually supplied as a white crystalline powder or granule. It is used as a starch modifier, crosslinking agent, water softener, dispersant, stabilizer, and functional phosphate additive in food processing, gypsum board, detergents, water treatment, ceramics, and specialty chemical applications. In 2025, global Sodium Trimetaphosphate production reached approximately 31 K MT.

The Sodium Trimetaphosphate market is primarily driven by its role as a functional phosphate in food processing, especially in starch modification, meat processing, dairy products, bakery systems, and other formulated foods. STMP can help improve texture, water retention, stability, and processing performance, making it useful in applications where food manufacturers need better freeze-thaw stability, stronger gel structure, improved binding, or reduced product quality fluctuation. As processed foods, convenience foods, frozen foods, and modified starch-based ingredients continue to expand, demand for food-grade STMP remains relatively stable and gradually increases.

Another important driver is the use of STMP in gypsum board and construction materials. STMP can function as a setting regulator and performance additive in gypsum-based systems, helping improve board structure, dimensional stability, and manufacturing efficiency. With ongoing demand for lightweight building materials, drywall, renovation materials, and prefabricated construction components, STMP

continues to benefit from the steady consumption of gypsum board additives. Although dosage per unit is relatively low, the large downstream base supports recurring demand.

The market is also supported by industrial applications such as detergents, water treatment, ceramic processing, corrosion and scale control, and specialty chemical synthesis. In these applications, STMP is valued for its phosphate structure, dispersing ability, water-softening function, and compatibility with other formulation ingredients. At the same time, China's mature phosphorus chemical supply chain, integrated phosphoric acid and phosphate production capacity, and export competitiveness allow Chinese producers to play a major role in global STMP supply.

This report studies the global Sodium Trimetaphosphate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Trimetaphosphate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Trimetaphosphate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sodium Trimetaphosphate total production and demand, 2021-2032, (MT)

Global Sodium Trimetaphosphate total production value, 2021-2032, (USD Million)

Global Sodium Trimetaphosphate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Sodium Trimetaphosphate consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Sodium Trimetaphosphate domestic production, consumption, key domestic manufacturers and share

Global Sodium Trimetaphosphate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Sodium Trimetaphosphate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Sodium Trimetaphosphate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Sodium Trimetaphosphate market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ICL, Innophos, Xingfa Chemicals, Sichuan Mianzhu Norwest Phosphate, Guizhou Sino-Phos Chemical, Chengdu Chemical Engineering Research, Xuzhou Tianjia, Reephos Group, Sichuan Chenghong Phosph-Chemical, Jiangyin Xingxin Biological, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Trimetaphosphate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Trimetaphosphate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Trimetaphosphate Market, Segmentation by Type:

Industrial Grade

Food Grade

Global Sodium Trimetaphosphate Market, Segmentation by Feature:

Content >98%

Content >99%

Global Sodium Trimetaphosphate Market, Segmentation by Channel:

Direct Sales

Distribution

Global Sodium Trimetaphosphate Market, Segmentation by Application:

Food and Beverage

Meat Processing

Dairy Products

Gypsum Board

Others

Companies Profiled:

ICL

Innophos

Xingfa Chemicals

Sichuan Mianzhu Norwest Phosphate

Guizhou Sino-Phos Chemical

Chengdu Chemical Engineering Research

Xuzhou Tianjia

Reephos Group

Sichuan Chenghong Phosph-Chemical

Jiangyin Xingxin Biological

Hens

Sichuan Ronghong Technology Development

Key Questions Answered:

1. How big is the global Sodium Trimetaphosphate market?
2. What is the demand of the global Sodium Trimetaphosphate market?
3. What is the year over year growth of the global Sodium Trimetaphosphate market?
4. What is the production and production value of the global Sodium Trimetaphosphate market?
5. Who are the key producers in the global Sodium Trimetaphosphate market?
6. What are the growth factors driving the market demand?

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