

Global Sodium Surfactin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sodium Surfactin market size is expected to reach \$ 246 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

In 2025, global production of Sodium Surfactin is approximately 1,200 metric tons, with an average global market price of around \$106,000 per metric ton. The total global production capacity for Sodium Surfactin in 2025 is approximately 2,400 metric tons. The average gross profit margin in the industry stands at 48%. Sodium Surfactin is a natural cyclic lipopeptide biosurfactant produced through the fermentation of *Bacillus subtilis*; it is a functional biomaterial of microbial origin. Its primary component is the sodium salt form of the lipopeptide Surfactin, which consists of a fatty acid chain and a heptapeptide ring structure. It exhibits excellent properties in terms of surface tension reduction, emulsification, dispersion, wetting, and solubilization. Compared to traditional petroleum-based surfactants, Sodium Surfactin is characterized by its renewable origin, good biodegradability, environmental friendliness, and high biological activity.

The upstream segment of the Sodium Surfactin industry mainly includes microbial strains, fermentation substrates, nutrients, and purification material suppliers. High-performance *Bacillus subtilis* strains are the key factor determining surfactin yield, composition, and product quality. Fermentation materials such as glucose, molasses, plant proteins, soybean meal, and yeast extracts directly affect production costs and fermentation efficiency. The upstream chain also involves fermentation equipment, bioreactors, membrane separation systems, and chromatography purification materials. Since high-purity Sodium Surfactin requires strict impurity control, activity preservation, and batch consistency, upstream suppliers need capabilities in strain screening, metabolic engineering, and biotechnology manufacturing. Related industrial capabilities are mainly concentrated in regions with strong biotechnology industries, including

Japan, China, Europe, and the United States. The midstream segment of the Sodium Surfactin industry mainly consists of microbial fermentation companies, biotechnology manufacturers, and functional ingredient suppliers. Midstream companies produce Sodium Surfactin through strain cultivation, liquid fermentation, extraction, purification, concentration, and quality control processes. According to application requirements, products can be classified into industrial grade, cosmetic grade, food grade, and research grade. High-purity products require more advanced purification technologies and stricter quality control systems. Currently, commercial production of Sodium Surfactin remains at an early development stage, with a limited number of large-scale manufacturers. Representative companies include Kaneka Corporation and Bloomage Biotech. Some research reagent suppliers also provide high-purity Surfactin products, but mainly for laboratory applications rather than large-scale industrial production. The downstream applications of Sodium Surfactin mainly include agricultural biological products, cosmetics and personal care, environmental treatment, industrial cleaning, and biomedical research. Agriculture represents one of the most mature application areas, where Sodium Surfactin is used in bio-pesticide additives, microbial fertilizers, and plant protection products. In cosmetics, its natural origin and mild surfactant properties make it suitable for green cleansing products and functional personal care formulations. In environmental applications, Sodium Surfactin can be used for oil contamination treatment, pollutant emulsification, and eco-friendly cleaning systems. With increasing demand for alternatives to traditional chemical surfactants and continued advances in biotechnology manufacturing, Sodium Surfactin is expected to achieve broader adoption in premium cosmetics, biological agriculture, and sustainable environmental materials.

Growing environmental regulations and increasing demand for natural and sustainable ingredients are accelerating the adoption of biosurfactants. Sodium Surfactin, a cyclic lipopeptide biosurfactant produced through *Bacillus subtilis* fermentation, offers biodegradability, environmental compatibility, and excellent surface activity. Its unique cyclic peptide structure enables strong emulsifying and surface tension reduction performance at low concentrations, supporting its transition from laboratory research toward commercial applications.

The cosmetics and personal care industry is becoming a major growth driver for Sodium Surfactin. Rising consumer preference for natural, mild, and sustainable ingredients is increasing demand for bio-based surfactants. Due to its gentle properties, emulsification capability, and compatibility with green formulations, Sodium Surfactin is increasingly used in cleansing products, skincare formulations, and premium personal care applications.

Beyond cosmetics, agricultural biotechnology and environmental applications represent important future opportunities. Sodium Surfactin can improve formulation performance in biological agricultural products and contribute to environmentally friendly crop protection solutions. Its strong interfacial activity also provides potential applications in oil contamination treatment and enhanced oil recovery technologies.

This report studies the global Sodium Surfactin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Surfactin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Surfactin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sodium Surfactin total production and demand, 2021-2032, (Tons)

Global Sodium Surfactin total production value, 2021-2032, (USD Million)

Global Sodium Surfactin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sodium Surfactin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sodium Surfactin domestic production, consumption, key domestic manufacturers and share

Global Sodium Surfactin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sodium Surfactin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sodium Surfactin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sodium Surfactin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kaneka Corporation, Bloomage Biotech, Wuhan Yuancheng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Surfactin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Surfactin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Surfactin Market, Segmentation by Type:

Cosmetic Grade

Industrial Grade

Global Sodium Surfactin Market, Segmentation by Purity:

Purity: 98%-99%

Purity: >99%

Global Sodium Surfactin Market, Segmentation by Molecular Structure:

Surfactin A

Surfactin B

Surfactin C

Global Sodium Surfactin Market, Segmentation by Form:

Powder

Solution

Global Sodium Surfactin Market, Segmentation by Application:

Cosmetics

Personal care products

Pharmaceuticals

Textiles

Others

Companies Profiled:

Kaneka Corporation

Bloomage Biotech

Wuhan Yuancheng Chemical

Key Questions Answered:

1. How big is the global Sodium Surfactin market?
2. What is the demand of the global Sodium Surfactin market?
3. What is the year over year growth of the global Sodium Surfactin market?
4. What is the production and production value of the global Sodium Surfactin market?
5. Who are the key producers in the global Sodium Surfactin market?
6. What are the growth factors driving the market demand?

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