

# Global Sodium Sulfate Market 2019 by Manufacturers, Regions, Type and Application, Forecast to 2024

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## Abstracts

Sodium sulfate, or sodium sulphate ( $\text{Na}_2\text{SO}_4$ ); is one of the basic raw materials used in detergent, paper, glass, textile and chemical industries and used in all types of detergents (except liquid detergents) as a filling material. Further, it is one of the ingredients of the frit in the glass industry. Sodium sulfate is widely used for the manufacturing of pulps in the paper industry, for the textile dyeing in the textile sector and for the various chemical substances in the chemical sector as well as animal feeding stuff.

### SCOPE OF THE REPORT:

The Sodium Sulfate Industry is dominated by China. China is the largest production and consumption region. It is because that there are inland salt lakes located in China. Most of products in China are natural product. In 2017, China produced 12581.7 K MT sodium sulfate, which takes about 79.2% production market share in the world. Europe takes 14.7% production market and it's the second largest production area. And Spain is takes most of the production of sodium sulfate in Europe. China and Spain are the leaders of the global market. China's products are cheap. China is the world's largest exporting country. In 2016, China exported 3634 K MT of sodium sulfate. Brazil, Southeast Asia, India, Africa and the Middle East are the main import regions. Spain is the second largest exporting country. Each year, more than 80% of the sodium sulfate is exported to Europe inland and South America.

Sodium sulfate has many applications in many industries. Among the applications, detergent and cleaning agent are the most popular one. Glass industry, cellulose and paper industry, textile and leather industry are also important applications of sodium sulfate. Other applications like feed and pharmaceutical industry only take a small share of total consumption.

Overall economic performance will continue to be the best indicator of future demand for sodium sulfate. Demand in most downstream markets is greatly influenced by general economic conditions. As a result, demand largely follows the patterns of the leading world economies.

China is the largest consumption region and it consumed 9126.4 K MT of sodium sulfate, which takes about 57.4% of total consumption share. Europe consumed about 9.3% of the total sodium sulfate in 2017, which is about 1478.3 K MT. Southeast Asia and South America takes 6.88% and 3.42% of total consumption market share in 2017. The US consumption market is smaller. In the past 20 years, the US consumption market is almost stagnant. In Europe, Portugal, Britain, France, Germany and Poland are the main consumption areas. In Southeast Asia, Thailand, Indonesia is the main consumer country. In South America, Brazil and Argentina are the main consumer areas. Brazil holds more than 75% of South America's consumer market.

At present, Chinese enterprises have large-scale excess capacity. The continued expansion of Chinese companies has led to a bad form of the industry. In the past two years, the Chinese government has established a strict environmental protection policy for this industry, which has caused the price of sodium sulfate to start rising.

The worldwide market for Sodium Sulfate is expected to grow at a CAGR of roughly 2.5% over the next five years, will reach 1440 million US\$ in 2024, from 1240 million US\$ in 2019, according to a new GIR (Global Info Research) study.

This report focuses on the Sodium Sulfate in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

Market Segment by Manufacturers, this report covers

NaFine Chemical Industry Group

Jiangsu Yinzhu Chemical

Sichuan Union Xinli Chemical

Huaian Salt Chemical

Hongya Qingyijiang Sodium Sulphate

Grupo Industrial Crimidesa

MINERA DE SANTA MARTA

Alkim Alkali

Lenzing Group

S.A. SULQUISA

Sichuan Meishan Tianhe Chemical

Saskatchewan Mining and Minerals

Hunan Light Industry & Salt Industry Group

Perstorp

Cordenka

Adisseo

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Natural Product Sodium Sulfate

Byproduct Sodium Sulfate

Other Switches

Market Segment by Applications, can be divided into

Detergent and Cleaning Agent Industry

Glass Industry

Cellulose and Paper Industry

Textile and Leather Industry

Other

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sodium Sulfate product scope, market overview, market opportunities, market driving force and market risks.

Chapter 2, to profile the top manufacturers of Sodium Sulfate, with price, sales, revenue and global market share of Sodium Sulfate in 2017 and 2018.

Chapter 3, the Sodium Sulfate competitive situation, sales, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sodium Sulfate breakdown data are shown at the regional level, to show the sales, revenue and growth by regions, from 2014 to 2019.

Chapter 5, 6, 7, 8 and 9, to break the sales data at the country level, with sales, revenue and market share for key countries in the world, from 2014 to 2019.

Chapter 10 and 11, to segment the sales by type and application, with sales market share and growth rate by type, application, from 2014 to 2019.

Chapter 12, Sodium Sulfate market forecast, by regions, type and application, with sales and revenue, from 2019 to 2024.

Chapter 13, 14 and 15, to describe Sodium Sulfate sales channel, distributors, customers, research findings and conclusion, appendix and data source.

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