

# Global Sodium Silicate Grouts Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Sodium Silicate Grouts market size was valued at US\$ 506 million in 2025 and is forecast to a readjusted size of US\$ 661 million by 2032 with a CAGR of 4.2% during review period.

Sodium Silicate Grouts are inorganic chemical grouting materials based on aqueous sodium silicate that react with hardeners/accelerators to form a silica gel within pores and voids; they are generally cost-effective, can be formulated for fast gelation and strong permeability reduction, and are widely used for permeation grouting in sands, cut-off curtains, tunneling/shaft inflow control, and containment applications. In 2025, global Sodium Silicate Grouts sales is about 410 kilotons/year, with an average ex-works price of ~US\$1,200/ton, installed capacity around 650 kilotons/year, and a materials gross margin typically 15%–25%.

The value chain runs from upstream soda/caustic and silica feedstocks plus hardeners/accelerators, through midstream sodium silicate solution manufacturing/modification and kitted two-component supply, to downstream on-site permeation grouting and cut-off works delivered by ground-improvement and underground contractors using metered injection equipment.

This report is a detailed and comprehensive analysis for global Sodium Silicate Grouts market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Sodium Silicate Grouts market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Sodium Silicate Grouts market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Sodium Silicate Grouts market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Sodium Silicate Grouts market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sodium Silicate Grouts

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sodium Silicate Grouts market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika, Master Builders Solutions, Minova, Normet, Mapei, WEBAC-Chemie GmbH, RASCOR International, K?STER Bauchemie AG, Uretek, MC-Bauchemie, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Sodium Silicate Grouts market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Non- modified Sodium Silicate

Modified Sodium Silicate

#### Market segment by Component

Two-component

Triple-component

#### Market segment by Gelation Control

Acid-Triggered Gelation

Salt/Ionic Activation

Hardener/Ester-Type Controlled Set

#### Market segment by Application

Tunneling & Underground Construction

Ground Improvement & Foundations

Hydraulic Works

Others

#### Major players covered

Sika

Master Builders Solutions

Minova

Normet

Mapei

WEBAC-Chemie GmbH

RASCOR International

K?STER Bauchemie AG

Uretek

MC-Bauchemie

De Neef (BASF heritage brand)

Fosroc

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Sodium Silicate Grouts product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sodium Silicate Grouts, with price, sales quantity, revenue, and global market share of Sodium Silicate Grouts from 2021 to 2026.

Chapter 3, the Sodium Silicate Grouts competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sodium Silicate Grouts breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sodium Silicate Grouts market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sodium Silicate Grouts.

Chapter 14 and 15, to describe Sodium Silicate Grouts sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Sodium Silicate Grouts Consumption Value by Type: 2021 Versus 2025 Versus 2032
  - 1.3.2 Non- modified Sodium Silicate
  - 1.3.3 Modified Sodium Silicate
- 1.4 Market Analysis by Component
  - 1.4.1 Overview: Global Sodium Silicate Grouts Consumption Value by Component: 2021 Versus 2025 Versus 2032
  - 1.4.2 Two-component
  - 1.4.3 Triple-component
- 1.5 Market Analysis by Gelation Control
  - 1.5.1 Overview: Global Sodium Silicate Grouts Consumption Value by Gelation Control: 2021 Versus 2025 Versus 2032
  - 1.5.2 Acid-Triggered Gelation
  - 1.5.3 Salt/Ionic Activation
  - 1.5.4 Hardener/Ester-Type Controlled Set
- 1.6 Market Analysis by Application
  - 1.6.1 Overview: Global Sodium Silicate Grouts Consumption Value by Application: 2021 Versus 2025 Versus 2032
  - 1.6.2 Tunneling & Underground Construction
  - 1.6.3 Ground Improvement & Foundations
  - 1.6.4 Hydraulic Works
  - 1.6.5 Others
- 1.7 Global Sodium Silicate Grouts Market Size & Forecast
  - 1.7.1 Global Sodium Silicate Grouts Consumption Value (2021 & 2025 & 2032)
  - 1.7.2 Global Sodium Silicate Grouts Sales Quantity (2021-2032)
  - 1.7.3 Global Sodium Silicate Grouts Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

- 2.1 Sika
  - 2.1.1 Sika Details
  - 2.1.2 Sika Major Business

- 2.1.3 Sika Sodium Silicate Grouts Product and Services
- 2.1.4 Sika Sodium Silicate Grouts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Sika Recent Developments/Updates
- 2.2 Master Builders Solutions
  - 2.2.1 Master Builders Solutions Details
  - 2.2.2 Master Builders Solutions Major Business
  - 2.2.3 Master Builders Solutions Sodium Silicate Grouts Product and Services
  - 2.2.4 Master Builders Solutions Sodium Silicate Grouts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Master Builders Solutions Recent Developments/Updates
- 2.3 Minova
  - 2.3.1 Minova Details
  - 2.3.2 Minova Major Business
  - 2.3.3 Minova Sodium Silicate Grouts Product and Services
  - 2.3.4 Minova Sodium Silicate Grouts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Minova Recent Developments/Updates
- 2.4 Normet
  - 2.4.1 Normet Details
  - 2.4.2 Normet Major Business
  - 2.4.3 Normet Sodium Silicate Grouts Product and Services
  - 2.4.4 Normet Sodium Silicate Grouts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Normet Recent Developments/Updates
- 2.5 Mapei
  - 2.5.1 Mapei Details
  - 2.5.2 Mapei Major Business
  - 2.5.3 Mapei Sodium Silicate Grouts Product and Services
  - 2.5.4 Mapei Sodium Silicate Grouts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Mapei Recent Developments/Updates
- 2.6 WEBAC-Chemie GmbH
  - 2.6.1 WEBAC-Chemie GmbH Details
  - 2.6.2 WEBAC-Chemie GmbH Major Business
  - 2.6.3 WEBAC-Chemie GmbH Sodium Silicate Grouts Product and Services
  - 2.6.4 WEBAC-Chemie GmbH Sodium Silicate Grouts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 WEBAC-Chemie GmbH Recent Developments/Updates

## 2.7 RASCOR International

### 2.7.1 RASCOR International Details

### 2.7.2 RASCOR International Major Business

### 2.7.3 RASCOR International Sodium Silicate Grouts Product and Services

### 2.7.4 RASCOR International Sodium Silicate Grouts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.7.5 RASCOR International Recent Developments/Updates

## 2.8 K?STER Bauchemie AG

### 2.8.1 K?STER Bauchemie AG Details

### 2.8.2 K?STER Bauchemie AG Major Business

### 2.8.3 K?STER Bauchemie AG Sodium Silicate Grouts Product and Services

### 2.8.4 K?STER Bauchemie AG Sodium Silicate Grouts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.8.5 K?STER Bauchemie AG Recent Developments/Updates

## 2.9 Uretek

### 2.9.1 Uretek Details

### 2.9.2 Uretek Major Business

### 2.9.3 Uretek Sodium Silicate Grouts Product and Services

### 2.9.4 Uretek Sodium Silicate Grouts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.9.5 Uretek Recent Developments/Updates

## 2.10 MC-Bauchemie

### 2.10.1 MC-Bauchemie Details

### 2.10.2 MC-Bauchemie Major Business

### 2.10.3 MC-Bauchemie Sodium Silicate Grouts Product and Services

### 2.10.4 MC-Bauchemie Sodium Silicate Grouts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.10.5 MC-Bauchemie Recent Developments/Updates

## 2.11 De Neef (BASF heritage brand)

### 2.11.1 De Neef (BASF heritage brand) Details

### 2.11.2 De Neef (BASF heritage brand) Major Business

### 2.11.3 De Neef (BASF heritage brand) Sodium Silicate Grouts Product and Services

### 2.11.4 De Neef (BASF heritage brand) Sodium Silicate Grouts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.11.5 De Neef (BASF heritage brand) Recent Developments/Updates

## 2.12 Fosroc

### 2.12.1 Fosroc Details

### 2.12.2 Fosroc Major Business

### 2.12.3 Fosroc Sodium Silicate Grouts Product and Services

2.12.4 Fosroc Sodium Silicate Grouts Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Fosroc Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: SODIUM SILICATE GROUTS BY MANUFACTURER**

3.1 Global Sodium Silicate Grouts Sales Quantity by Manufacturer (2021-2026)

3.2 Global Sodium Silicate Grouts Revenue by Manufacturer (2021-2026)

3.3 Global Sodium Silicate Grouts Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Sodium Silicate Grouts by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Sodium Silicate Grouts Manufacturer Market Share in 2025

3.4.3 Top 6 Sodium Silicate Grouts Manufacturer Market Share in 2025

3.5 Sodium Silicate Grouts Market: Overall Company Footprint Analysis

3.5.1 Sodium Silicate Grouts Market: Region Footprint

3.5.2 Sodium Silicate Grouts Market: Company Product Type Footprint

3.5.3 Sodium Silicate Grouts Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

4.1 Global Sodium Silicate Grouts Market Size by Region

4.1.1 Global Sodium Silicate Grouts Sales Quantity by Region (2021-2032)

4.1.2 Global Sodium Silicate Grouts Consumption Value by Region (2021-2032)

4.1.3 Global Sodium Silicate Grouts Average Price by Region (2021-2032)

4.2 North America Sodium Silicate Grouts Consumption Value (2021-2032)

4.3 Europe Sodium Silicate Grouts Consumption Value (2021-2032)

4.4 Asia-Pacific Sodium Silicate Grouts Consumption Value (2021-2032)

4.5 South America Sodium Silicate Grouts Consumption Value (2021-2032)

4.6 Middle East & Africa Sodium Silicate Grouts Consumption Value (2021-2032)

### **5 MARKET SEGMENT BY TYPE**

5.1 Global Sodium Silicate Grouts Sales Quantity by Type (2021-2032)

5.2 Global Sodium Silicate Grouts Consumption Value by Type (2021-2032)

5.3 Global Sodium Silicate Grouts Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Sodium Silicate Grouts Sales Quantity by Application (2021-2032)
- 6.2 Global Sodium Silicate Grouts Consumption Value by Application (2021-2032)
- 6.3 Global Sodium Silicate Grouts Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Sodium Silicate Grouts Sales Quantity by Type (2021-2032)
- 7.2 North America Sodium Silicate Grouts Sales Quantity by Application (2021-2032)
- 7.3 North America Sodium Silicate Grouts Market Size by Country
  - 7.3.1 North America Sodium Silicate Grouts Sales Quantity by Country (2021-2032)
  - 7.3.2 North America Sodium Silicate Grouts Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe Sodium Silicate Grouts Sales Quantity by Type (2021-2032)
- 8.2 Europe Sodium Silicate Grouts Sales Quantity by Application (2021-2032)
- 8.3 Europe Sodium Silicate Grouts Market Size by Country
  - 8.3.1 Europe Sodium Silicate Grouts Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe Sodium Silicate Grouts Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)
  - 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Sodium Silicate Grouts Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Sodium Silicate Grouts Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Sodium Silicate Grouts Market Size by Region
  - 9.3.1 Asia-Pacific Sodium Silicate Grouts Sales Quantity by Region (2021-2032)
  - 9.3.2 Asia-Pacific Sodium Silicate Grouts Consumption Value by Region (2021-2032)

- 9.3.3 China Market Size and Forecast (2021-2032)
- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Sodium Silicate Grouts Sales Quantity by Type (2021-2032)
- 10.2 South America Sodium Silicate Grouts Sales Quantity by Application (2021-2032)
- 10.3 South America Sodium Silicate Grouts Market Size by Country
  - 10.3.1 South America Sodium Silicate Grouts Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Sodium Silicate Grouts Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Sodium Silicate Grouts Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Sodium Silicate Grouts Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Sodium Silicate Grouts Market Size by Country
  - 11.3.1 Middle East & Africa Sodium Silicate Grouts Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa Sodium Silicate Grouts Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
  - 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Sodium Silicate Grouts Market Drivers
- 12.2 Sodium Silicate Grouts Market Restraints
- 12.3 Sodium Silicate Grouts Trends Analysis
- 12.4 Porters Five Forces Analysis

- 12.4.1 Threat of New Entrants
- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Sodium Silicate Grouts and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Sodium Silicate Grouts
- 13.3 Sodium Silicate Grouts Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Sodium Silicate Grouts Typical Distributors
- 14.3 Sodium Silicate Grouts Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Sodium Silicate Grouts Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Sodium Silicate Grouts Consumption Value by Component, (USD Million), 2021 & 2025 & 2032

Table 3. Global Sodium Silicate Grouts Consumption Value by Gelation Control, (USD Million), 2021 & 2025 & 2032

Table 4. Global Sodium Silicate Grouts Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Sika Basic Information, Manufacturing Base and Competitors

Table 6. Sika Major Business

Table 7. Sika Sodium Silicate Grouts Product and Services

Table 8. Sika Sodium Silicate Grouts Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Sika Recent Developments/Updates

Table 10. Master Builders Solutions Basic Information, Manufacturing Base and Competitors

Table 11. Master Builders Solutions Major Business

Table 12. Master Builders Solutions Sodium Silicate Grouts Product and Services

Table 13. Master Builders Solutions Sodium Silicate Grouts Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Master Builders Solutions Recent Developments/Updates

Table 15. Minova Basic Information, Manufacturing Base and Competitors

Table 16. Minova Major Business

Table 17. Minova Sodium Silicate Grouts Product and Services

Table 18. Minova Sodium Silicate Grouts Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Minova Recent Developments/Updates

Table 20. Normet Basic Information, Manufacturing Base and Competitors

Table 21. Normet Major Business

Table 22. Normet Sodium Silicate Grouts Product and Services

Table 23. Normet Sodium Silicate Grouts Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Normet Recent Developments/Updates

Table 25. Mapei Basic Information, Manufacturing Base and Competitors

Table 26. Mapei Major Business

Table 27. Mapei Sodium Silicate Grouts Product and Services

Table 28. Mapei Sodium Silicate Grouts Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Mapei Recent Developments/Updates

Table 30. WEBAC-Chemie GmbH Basic Information, Manufacturing Base and Competitors

Table 31. WEBAC-Chemie GmbH Major Business

Table 32. WEBAC-Chemie GmbH Sodium Silicate Grouts Product and Services

Table 33. WEBAC-Chemie GmbH Sodium Silicate Grouts Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. WEBAC-Chemie GmbH Recent Developments/Updates

Table 35. RASCOR International Basic Information, Manufacturing Base and Competitors

Table 36. RASCOR International Major Business

Table 37. RASCOR International Sodium Silicate Grouts Product and Services

Table 38. RASCOR International Sodium Silicate Grouts Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. RASCOR International Recent Developments/Updates

Table 40. K?STER Bauchemie AG Basic Information, Manufacturing Base and Competitors

Table 41. K?STER Bauchemie AG Major Business

Table 42. K?STER Bauchemie AG Sodium Silicate Grouts Product and Services

Table 43. K?STER Bauchemie AG Sodium Silicate Grouts Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. K?STER Bauchemie AG Recent Developments/Updates

Table 45. Uretek Basic Information, Manufacturing Base and Competitors

Table 46. Uretek Major Business

Table 47. Uretek Sodium Silicate Grouts Product and Services

Table 48. Uretek Sodium Silicate Grouts Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Uretek Recent Developments/Updates

Table 50. MC-Bauchemie Basic Information, Manufacturing Base and Competitors

Table 51. MC-Bauchemie Major Business

Table 52. MC-Bauchemie Sodium Silicate Grouts Product and Services

Table 53. MC-Bauchemie Sodium Silicate Grouts Sales Quantity (Kilotons), Average

- Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. MC-Bauchemie Recent Developments/Updates
- Table 55. De Neef (BASF heritage brand) Basic Information, Manufacturing Base and Competitors
- Table 56. De Neef (BASF heritage brand) Major Business
- Table 57. De Neef (BASF heritage brand) Sodium Silicate Grouts Product and Services
- Table 58. De Neef (BASF heritage brand) Sodium Silicate Grouts Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 59. De Neef (BASF heritage brand) Recent Developments/Updates
- Table 60. Fosroc Basic Information, Manufacturing Base and Competitors
- Table 61. Fosroc Major Business
- Table 62. Fosroc Sodium Silicate Grouts Product and Services
- Table 63. Fosroc Sodium Silicate Grouts Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 64. Fosroc Recent Developments/Updates
- Table 65. Global Sodium Silicate Grouts Sales Quantity by Manufacturer (2021-2026) & (Kilotons)
- Table 66. Global Sodium Silicate Grouts Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 67. Global Sodium Silicate Grouts Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 68. Market Position of Manufacturers in Sodium Silicate Grouts, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 69. Head Office and Sodium Silicate Grouts Production Site of Key Manufacturer
- Table 70. Sodium Silicate Grouts Market: Company Product Type Footprint
- Table 71. Sodium Silicate Grouts Market: Company Product Application Footprint
- Table 72. Sodium Silicate Grouts New Market Entrants and Barriers to Market Entry
- Table 73. Sodium Silicate Grouts Mergers, Acquisition, Agreements, and Collaborations
- Table 74. Global Sodium Silicate Grouts Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 75. Global Sodium Silicate Grouts Sales Quantity by Region (2021-2026) & (Kilotons)
- Table 76. Global Sodium Silicate Grouts Sales Quantity by Region (2027-2032) & (Kilotons)
- Table 77. Global Sodium Silicate Grouts Consumption Value by Region (2021-2026) & (USD Million)
- Table 78. Global Sodium Silicate Grouts Consumption Value by Region (2027-2032) & (USD Million)

Table 79. Global Sodium Silicate Grouts Average Price by Region (2021-2026) & (US\$/Ton)

Table 80. Global Sodium Silicate Grouts Average Price by Region (2027-2032) & (US\$/Ton)

Table 81. Global Sodium Silicate Grouts Sales Quantity by Type (2021-2026) & (Kilotons)

Table 82. Global Sodium Silicate Grouts Sales Quantity by Type (2027-2032) & (Kilotons)

Table 83. Global Sodium Silicate Grouts Consumption Value by Type (2021-2026) & (USD Million)

Table 84. Global Sodium Silicate Grouts Consumption Value by Type (2027-2032) & (USD Million)

Table 85. Global Sodium Silicate Grouts Average Price by Type (2021-2026) & (US\$/Ton)

Table 86. Global Sodium Silicate Grouts Average Price by Type (2027-2032) & (US\$/Ton)

Table 87. Global Sodium Silicate Grouts Sales Quantity by Application (2021-2026) & (Kilotons)

Table 88. Global Sodium Silicate Grouts Sales Quantity by Application (2027-2032) & (Kilotons)

Table 89. Global Sodium Silicate Grouts Consumption Value by Application (2021-2026) & (USD Million)

Table 90. Global Sodium Silicate Grouts Consumption Value by Application (2027-2032) & (USD Million)

Table 91. Global Sodium Silicate Grouts Average Price by Application (2021-2026) & (US\$/Ton)

Table 92. Global Sodium Silicate Grouts Average Price by Application (2027-2032) & (US\$/Ton)

Table 93. North America Sodium Silicate Grouts Sales Quantity by Type (2021-2026) & (Kilotons)

Table 94. North America Sodium Silicate Grouts Sales Quantity by Type (2027-2032) & (Kilotons)

Table 95. North America Sodium Silicate Grouts Sales Quantity by Application (2021-2026) & (Kilotons)

Table 96. North America Sodium Silicate Grouts Sales Quantity by Application (2027-2032) & (Kilotons)

Table 97. North America Sodium Silicate Grouts Sales Quantity by Country (2021-2026) & (Kilotons)

Table 98. North America Sodium Silicate Grouts Sales Quantity by Country (2027-2032)

& (Kilotons)

Table 99. North America Sodium Silicate Grouts Consumption Value by Country (2021-2026) & (USD Million)

Table 100. North America Sodium Silicate Grouts Consumption Value by Country (2027-2032) & (USD Million)

Table 101. Europe Sodium Silicate Grouts Sales Quantity by Type (2021-2026) & (Kilotons)

Table 102. Europe Sodium Silicate Grouts Sales Quantity by Type (2027-2032) & (Kilotons)

Table 103. Europe Sodium Silicate Grouts Sales Quantity by Application (2021-2026) & (Kilotons)

Table 104. Europe Sodium Silicate Grouts Sales Quantity by Application (2027-2032) & (Kilotons)

Table 105. Europe Sodium Silicate Grouts Sales Quantity by Country (2021-2026) & (Kilotons)

Table 106. Europe Sodium Silicate Grouts Sales Quantity by Country (2027-2032) & (Kilotons)

Table 107. Europe Sodium Silicate Grouts Consumption Value by Country (2021-2026) & (USD Million)

Table 108. Europe Sodium Silicate Grouts Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Asia-Pacific Sodium Silicate Grouts Sales Quantity by Type (2021-2026) & (Kilotons)

Table 110. Asia-Pacific Sodium Silicate Grouts Sales Quantity by Type (2027-2032) & (Kilotons)

Table 111. Asia-Pacific Sodium Silicate Grouts Sales Quantity by Application (2021-2026) & (Kilotons)

Table 112. Asia-Pacific Sodium Silicate Grouts Sales Quantity by Application (2027-2032) & (Kilotons)

Table 113. Asia-Pacific Sodium Silicate Grouts Sales Quantity by Region (2021-2026) & (Kilotons)

Table 114. Asia-Pacific Sodium Silicate Grouts Sales Quantity by Region (2027-2032) & (Kilotons)

Table 115. Asia-Pacific Sodium Silicate Grouts Consumption Value by Region (2021-2026) & (USD Million)

Table 116. Asia-Pacific Sodium Silicate Grouts Consumption Value by Region (2027-2032) & (USD Million)

Table 117. South America Sodium Silicate Grouts Sales Quantity by Type (2021-2026) & (Kilotons)

Table 118. South America Sodium Silicate Grouts Sales Quantity by Type (2027-2032) & (Kilotons)

Table 119. South America Sodium Silicate Grouts Sales Quantity by Application (2021-2026) & (Kilotons)

Table 120. South America Sodium Silicate Grouts Sales Quantity by Application (2027-2032) & (Kilotons)

Table 121. South America Sodium Silicate Grouts Sales Quantity by Country (2021-2026) & (Kilotons)

Table 122. South America Sodium Silicate Grouts Sales Quantity by Country (2027-2032) & (Kilotons)

Table 123. South America Sodium Silicate Grouts Consumption Value by Country (2021-2026) & (USD Million)

Table 124. South America Sodium Silicate Grouts Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Middle East & Africa Sodium Silicate Grouts Sales Quantity by Type (2021-2026) & (Kilotons)

Table 126. Middle East & Africa Sodium Silicate Grouts Sales Quantity by Type (2027-2032) & (Kilotons)

Table 127. Middle East & Africa Sodium Silicate Grouts Sales Quantity by Application (2021-2026) & (Kilotons)

Table 128. Middle East & Africa Sodium Silicate Grouts Sales Quantity by Application (2027-2032) & (Kilotons)

Table 129. Middle East & Africa Sodium Silicate Grouts Sales Quantity by Country (2021-2026) & (Kilotons)

Table 130. Middle East & Africa Sodium Silicate Grouts Sales Quantity by Country (2027-2032) & (Kilotons)

Table 131. Middle East & Africa Sodium Silicate Grouts Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Middle East & Africa Sodium Silicate Grouts Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Sodium Silicate Grouts Raw Material

Table 134. Key Manufacturers of Sodium Silicate Grouts Raw Materials

Table 135. Sodium Silicate Grouts Typical Distributors

Table 136. Sodium Silicate Grouts Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Sodium Silicate Grouts Picture
- Figure 2. Global Sodium Silicate Grouts Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Sodium Silicate Grouts Revenue Market Share by Type in 2025
- Figure 4. Non- modified Sodium Silicate Examples
- Figure 5. Modified Sodium Silicate Examples
- Figure 6. Global Sodium Silicate Grouts Revenue by Component, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Sodium Silicate Grouts Revenue Market Share by Component in 2025
- Figure 8. Two-component Examples
- Figure 9. Triple-component Examples
- Figure 10. Global Sodium Silicate Grouts Revenue by Gelation Control, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global Sodium Silicate Grouts Revenue Market Share by Gelation Control in 2025
- Figure 12. Acid-Triggered Gelation Examples
- Figure 13. Salt/Ionic Activation Examples
- Figure 14. Hardener/Ester-Type Controlled Set Examples
- Figure 15. Global Sodium Silicate Grouts Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 16. Global Sodium Silicate Grouts Revenue Market Share by Application in 2025
- Figure 17. Tunneling & Underground Construction Examples
- Figure 18. Ground Improvement & Foundations Examples
- Figure 19. Hydraulic Works Examples
- Figure 20. Others Examples
- Figure 21. Global Sodium Silicate Grouts Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 22. Global Sodium Silicate Grouts Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 23. Global Sodium Silicate Grouts Sales Quantity (2021-2032) & (Kilotons)
- Figure 24. Global Sodium Silicate Grouts Price (2021-2032) & (US\$/Ton)
- Figure 25. Global Sodium Silicate Grouts Sales Quantity Market Share by Manufacturer in 2025
- Figure 26. Global Sodium Silicate Grouts Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Sodium Silicate Grouts by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Sodium Silicate Grouts Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Sodium Silicate Grouts Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Sodium Silicate Grouts Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Sodium Silicate Grouts Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Sodium Silicate Grouts Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Sodium Silicate Grouts Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Sodium Silicate Grouts Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. Global Sodium Silicate Grouts Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Sodium Silicate Grouts Revenue Market Share by Application (2021-2032)

Figure 42. Global Sodium Silicate Grouts Average Price by Application (2021-2032) & (US\$/Ton)

Figure 43. North America Sodium Silicate Grouts Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Sodium Silicate Grouts Sales Quantity Market Share by Application (2021-2032)

Figure 45. North America Sodium Silicate Grouts Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Sodium Silicate Grouts Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Sodium Silicate Grouts Consumption Value (2021-2032) &

(USD Million)

Figure 48. Canada Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Sodium Silicate Grouts Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Sodium Silicate Grouts Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Sodium Silicate Grouts Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Sodium Silicate Grouts Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 55. France Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Sodium Silicate Grouts Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Sodium Silicate Grouts Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Sodium Silicate Grouts Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Sodium Silicate Grouts Consumption Value Market Share by Region (2021-2032)

Figure 63. China Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 66. India Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Sodium Silicate Grouts Consumption Value (2021-2032) &

(USD Million)

Figure 68. Australia Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Sodium Silicate Grouts Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Sodium Silicate Grouts Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Sodium Silicate Grouts Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Sodium Silicate Grouts Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Sodium Silicate Grouts Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Sodium Silicate Grouts Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Sodium Silicate Grouts Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Sodium Silicate Grouts Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Sodium Silicate Grouts Consumption Value (2021-2032) & (USD Million)

Figure 83. Sodium Silicate Grouts Market Drivers

Figure 84. Sodium Silicate Grouts Market Restraints

Figure 85. Sodium Silicate Grouts Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Sodium Silicate Grouts in 2025

Figure 88. Manufacturing Process Analysis of Sodium Silicate Grouts

Figure 89. Sodium Silicate Grouts Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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