

Global Sodium Silicate Grouts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sodium Silicate Grouts market size is expected to reach \$ 661 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Sodium Silicate Grouts are inorganic chemical grouting materials based on aqueous sodium silicate that react with hardeners/accelerators to form a silica gel within pores and voids; they are generally cost-effective, can be formulated for fast gelation and strong permeability reduction, and are widely used for permeation grouting in sands, cut-off curtains, tunneling/shaft inflow control, and containment applications. In 2025, global Sodium Silicate Grouts sales is about 410 kilotons/year, with an average ex-works price of ~US\$1,200/ton, installed capacity around 650 kilotons/year, and a materials gross margin typically 15%–25%.

The value chain runs from upstream soda/caustic and silica feedstocks plus hardeners/accelerators, through midstream sodium silicate solution manufacturing/modification and kitted two-component supply, to downstream on-site permeation grouting and cut-off works delivered by ground-improvement and underground contractors using metered injection equipment.

This report studies the global Sodium Silicate Grouts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Silicate Grouts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Silicate Grouts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sodium Silicate Grouts total production and demand, 2021-2032, (Kilotons)

Global Sodium Silicate Grouts total production value, 2021-2032, (USD Million)

Global Sodium Silicate Grouts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Sodium Silicate Grouts consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Sodium Silicate Grouts domestic production, consumption, key domestic manufacturers and share

Global Sodium Silicate Grouts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Sodium Silicate Grouts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Sodium Silicate Grouts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Sodium Silicate Grouts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika, Master Builders Solutions, Minova, Normet, Mapei, WEBAC-Chemie GmbH, RASCOR International, K?STER Bauchemie AG, Uretek, MC-Bauchemie, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Silicate Grouts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Silicate Grouts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Silicate Grouts Market, Segmentation by Type:

Non- modified Sodium Silicate

Modified Sodium Silicate

Global Sodium Silicate Grouts Market, Segmentation by Component:

Two-component

Triple-component

Global Sodium Silicate Grouts Market, Segmentation by Gelation Control:

Acid-Triggered Gelation

Salt/Ionic Activation

Hardener/Ester-Type Controlled Set

Global Sodium Silicate Grouts Market, Segmentation by Application:

Tunneling & Underground Construction

Ground Improvement & Foundations

Hydraulic Works

Others

Companies Profiled:

Sika

Master Builders Solutions

Minova

Normet

Mapei

WEBAC-Chemie GmbH

RASCOR International

K?STER Bauchemie AG

Uretek

MC-Bauchemie

De Neeff (BASF heritage brand)

Fosroc

Key Questions Answered:

1. How big is the global Sodium Silicate Grouts market?
2. What is the demand of the global Sodium Silicate Grouts market?
3. What is the year over year growth of the global Sodium Silicate Grouts market?
4. What is the production and production value of the global Sodium Silicate Grouts market?
5. Who are the key producers in the global Sodium Silicate Grouts market?
6. What are the growth factors driving the market demand?

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