

Global Sodium Silicate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sodium Silicate market size is expected to reach \$ 3362 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Sodium silicate, commonly known as water glass or liquid glass, is an inorganic compound with the general formula Na_2SiO_3 . It is typically produced by reacting silica (SiO_2) with sodium carbonate (Na_2CO_3) or sodium hydroxide (NaOH) at high temperatures. Sodium silicate appears as a colorless, viscous liquid or a solid that dissolves in water, forming an alkaline solution. It has a wide range of applications, including as a binder in construction materials, a deflocculant in ceramics, a corrosion inhibitor in water treatment, a detergent builder, an adhesive, and a raw material in the production of silica gel and zeolites. Its versatility is due to its strong adhesive properties, thermal stability, and ability to form a glassy film upon drying.

The global production of sodium silicate exceeded 8 million tons in 2024, with an average factory price of approximately \$310 per ton.

The Asia-Pacific region dominates the global sodium silicate market, driven by strong demand from construction, detergents, and water treatment industries in China, India, and Southeast Asia. Rapid urbanization and infrastructure expansion have increased the need for sodium silicate-based cements, coatings, and adhesives. In addition, the large-scale detergent manufacturing sector in China and India contributes significantly to consumption. Japan and South Korea have relatively mature markets, focusing on high-purity grades for specialty applications such as electronics and high-end coatings.

In Europe, the sodium silicate market is mature, with steady demand from the detergent, pulp and paper, and chemical processing industries. Stringent environmental

regulations encourage the use of sodium silicate in eco-friendly detergents and water treatment formulations. The region also has a growing focus on recycling applications, where sodium silicate is used in de-inking waste paper and in foundry processes. Germany, France, and the UK are key consumers, while Eastern Europe shows modest growth due to expanding manufacturing activities.

The North American market remains stable, supported by consistent consumption in detergents, construction materials, and automotive applications. The U.S. has a strong industrial base for sodium silicate production, with demand particularly strong in water treatment and specialty chemical manufacturing. Growth is relatively moderate, as the market is already well-developed, but there is increasing use in niche applications such as catalysts and high-performance refractories.

Latin America's sodium silicate market is expanding gradually, with Brazil and Mexico being major consumers, driven by the detergents and construction sectors. In the Middle East & Africa, growth potential is higher due to industrial development, infrastructure projects, and water scarcity challenges that promote water treatment solutions. However, these regions still rely heavily on imports from Asia and Europe due to limited local production capacities.

This report studies the global Sodium Silicate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Silicate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Silicate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sodium Silicate total production and demand, 2021-2032, (Kilotons)

Global Sodium Silicate total production value, 2021-2032, (USD Million)

Global Sodium Silicate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Sodium Silicate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Sodium Silicate domestic production, consumption, key domestic manufacturers and share

Global Sodium Silicate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Sodium Silicate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Sodium Silicate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Sodium Silicate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PQ Corporation, OxyChem, CIECH Group, Silmaco, Nippon Chemical Industrial, C.Thai Chemicals, Kiran Global Chems, Sahajanand Industries, Hindcon Chemical, Ankit Silicate, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Silicate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Silicate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Silicate Market, Segmentation by Type:

Liquid Sodium Silicate

Solid Sodium Silicate

Global Sodium Silicate Market, Segmentation by Application:

Detergent and Soap

Silica

Paper Industry

Adhesive

Others

Companies Profiled:

PQ Corporation

OxyChem

CIECH Group

Silmaco

Nippon Chemical Industrial

C.Thai Chemicals

Kiran Global Chems

Sahajanand Industries

Hindcon Chemical

Ankit Silicate

Qingdao Haiwan

Shandong Laizhou Welfare Sodium Silicate

Fujian Yuanli

Shandong Xiangli

Shandong Link Science and Technology

Luoyang Qihang Chemical

Shandong Sinchem

Fujian Sanming Zhengyuan Chemical

Zhuzhou Xinglong New Material

Anhui Longquan

Key Questions Answered:

1. How big is the global Sodium Silicate market?
2. What is the demand of the global Sodium Silicate market?
3. What is the year over year growth of the global Sodium Silicate market?
4. What is the production and production value of the global Sodium Silicate market?

5. Who are the key producers in the global Sodium Silicate market?
6. What are the growth factors driving the market demand?

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