

Global Sodium Phosphite Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sodium Phosphite market size is expected to reach \$ 629 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Sodium phosphite is an inorganic phosphorus salt (typically Na_2HPO_3 or NaH_2PO_3 , depending on hydration and formulation) used primarily as a reducing agent, buffering component, corrosion inhibitor, and as an intermediate or formulated ingredient in agrochemicals (fungicides and plant health products), water treatment chemicals, metal surface treatment, and specialty chemical formulations. Its supply chain begins upstream with elemental phosphorus or phosphorus trichloride derived from phosphate rock, which is reacted to produce phosphorous acid (H_2PO_3); this intermediate is then neutralized with sodium hydroxide or sodium carbonate to form sodium phosphite, followed by concentration, crystallization, drying, and quality grading. Midstream producers are integrated inorganic and specialty chemical manufacturers that control phosphorous acid synthesis and salt conversion, ensuring purity and consistency for technical, industrial, or agrochemical grades. Downstream, sodium phosphite is sold either as a raw material to formulators (crop protection, water treatment, and industrial chemical blenders) or directly to end users in agriculture, cooling water systems, metal finishing, and specialty manufacturing, with distribution handled through regional chemical distributors and direct contracts, and logistics typically involving bulk bags, drums, or solution form depending on application requirements. In 2025, global sodium phosphite production reached approximately 380,000 tons against an estimated installed global production capacity of about 460,000 tons per year, with products sold at an average unit price of roughly USD 820–1,450 per ton, while leading manufacturers typically achieved gross margins of around 32%.

This report studies the global Sodium Phosphite production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Phosphite and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Phosphite that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sodium Phosphite total production and demand, 2021-2032, (Tons)

Global Sodium Phosphite total production value, 2021-2032, (USD Million)

Global Sodium Phosphite production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sodium Phosphite consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sodium Phosphite domestic production, consumption, key domestic manufacturers and share

Global Sodium Phosphite production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sodium Phosphite production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sodium Phosphite production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sodium Phosphite market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema (France), Solvay (Belgium), Nippon Chemical (Japan), Xingfa Chemicals (China), Kangxiang Industrial (China), Lianxing Chemical (China), Jiangxi Fuerxin Chemical (China), Hubei Sky Lake Chemical (China), Hubei Yihua Chemical (China), Jiangsu Danai Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Phosphite market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Phosphite Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Phosphite Market, Segmentation by Type:

Monosodium Phosphite (NaH_2PO_3)

Disodium Phosphite (Na_2HPO_3)

Global Sodium Phosphite Market, Segmentation by Physical Form:

Crystalline Powder

Granular Solid

Flake

Aqueous Solution

Global Sodium Phosphite Market, Segmentation by Application:

Agrochemical

Pulp & Paper

Water Treatment

Metal Surface Finishing

Electronic Manufacturing

Industrial Processing

Others

Companies Profiled:

Arkema (France)

Solvay (Belgium)

Nippon Chemical (Japan)

Xingfa Chemicals (China)

Kangxiang Industrial (China)

Lianxing Chemical (China)

Jiangxi Fuerxin Chemical (China)

Hubei Sky Lake Chemical (China)

Hubei Yihua Chemical (China)

Jiangsu Danai Chemical (China)

Key Questions Answered:

1. How big is the global Sodium Phosphite market?
2. What is the demand of the global Sodium Phosphite market?
3. What is the year over year growth of the global Sodium Phosphite market?
4. What is the production and production value of the global Sodium Phosphite market?
5. Who are the key producers in the global Sodium Phosphite market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Sodium Phosphite Introduction
- 1.2 World Sodium Phosphite Supply & Forecast
 - 1.2.1 World Sodium Phosphite Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Sodium Phosphite Production (2021-2032)
 - 1.2.3 World Sodium Phosphite Pricing Trends (2021-2032)
- 1.3 World Sodium Phosphite Production by Region (Based on Production Site)
 - 1.3.1 World Sodium Phosphite Production Value by Region (2021-2032)
 - 1.3.2 World Sodium Phosphite Production by Region (2021-2032)
 - 1.3.3 World Sodium Phosphite Average Price by Region (2021-2032)
 - 1.3.4 North America Sodium Phosphite Production (2021-2032)
 - 1.3.5 Europe Sodium Phosphite Production (2021-2032)
 - 1.3.6 China Sodium Phosphite Production (2021-2032)
 - 1.3.7 Japan Sodium Phosphite Production (2021-2032)
 - 1.3.8 India Sodium Phosphite Production (2021-2032)
 - 1.3.9 Southeast Asia Sodium Phosphite Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Sodium Phosphite Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Sodium Phosphite Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Sodium Phosphite Demand (2021-2032)
- 2.2 World Sodium Phosphite Consumption by Region
 - 2.2.1 World Sodium Phosphite Consumption by Region (2021-2026)
 - 2.2.2 World Sodium Phosphite Consumption Forecast by Region (2027-2032)
- 2.3 United States Sodium Phosphite Consumption (2021-2032)
- 2.4 China Sodium Phosphite Consumption (2021-2032)
- 2.5 Europe Sodium Phosphite Consumption (2021-2032)
- 2.6 Japan Sodium Phosphite Consumption (2021-2032)
- 2.7 South Korea Sodium Phosphite Consumption (2021-2032)
- 2.8 ASEAN Sodium Phosphite Consumption (2021-2032)
- 2.9 India Sodium Phosphite Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Sodium Phosphite Production Value by Manufacturer (2021-2026)
- 3.2 World Sodium Phosphite Production by Manufacturer (2021-2026)
- 3.3 World Sodium Phosphite Average Price by Manufacturer (2021-2026)
- 3.4 Sodium Phosphite Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Sodium Phosphite Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Sodium Phosphite in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Sodium Phosphite in 2025
- 3.6 Sodium Phosphite Market: Overall Company Footprint Analysis
 - 3.6.1 Sodium Phosphite Market: Region Footprint
 - 3.6.2 Sodium Phosphite Market: Company Product Type Footprint
 - 3.6.3 Sodium Phosphite Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Sodium Phosphite Production Value Comparison
 - 4.1.1 United States VS China: Sodium Phosphite Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Sodium Phosphite Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Sodium Phosphite Production Comparison
 - 4.2.1 United States VS China: Sodium Phosphite Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Sodium Phosphite Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Sodium Phosphite Consumption Comparison
 - 4.3.1 United States VS China: Sodium Phosphite Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Sodium Phosphite Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Sodium Phosphite Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Sodium Phosphite Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Sodium Phosphite Production Value (2021-2026)

4.4.3 United States Based Manufacturers Sodium Phosphite Production (2021-2026)

4.5 China Based Sodium Phosphite Manufacturers and Market Share

4.5.1 China Based Sodium Phosphite Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Sodium Phosphite Production Value (2021-2026)

4.5.3 China Based Manufacturers Sodium Phosphite Production (2021-2026)

4.6 Rest of World Based Sodium Phosphite Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Sodium Phosphite Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Sodium Phosphite Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Sodium Phosphite Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Sodium Phosphite Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Monosodium Phosphite (NaH_2PO_3)

5.2.2 Disodium Phosphite (Na_2HPO_3)

5.3 Market Segment by Type

5.3.1 World Sodium Phosphite Production by Type (2021-2032)

5.3.2 World Sodium Phosphite Production Value by Type (2021-2032)

5.3.3 World Sodium Phosphite Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PHYSICAL FORM

6.1 World Sodium Phosphite Market Size Overview by Physical Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Physical Form

6.2.1 Crystalline Powder

6.2.2 Granular Solid

6.2.3 Flake

6.2.4 Aqueous Solution

6.3 Market Segment by Physical Form

- 6.3.1 World Sodium Phosphite Production by Physical Form (2021-2032)
- 6.3.2 World Sodium Phosphite Production Value by Physical Form (2021-2032)
- 6.3.3 World Sodium Phosphite Average Price by Physical Form (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

- 7.1 World Sodium Phosphite Market Size Overview by Application: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Application
 - 7.2.1 Agrochemical
 - 7.2.2 Pulp & Paper
 - 7.2.3 Water Treatment
 - 7.2.4 Metal Surface Finishing
 - 7.2.5 Electronic Manufacturing
 - 7.2.6 Industrial Processing
 - 7.2.7 Others
- 7.3 Market Segment by Application
 - 7.3.1 World Sodium Phosphite Production by Application (2021-2032)
 - 7.3.2 World Sodium Phosphite Production Value by Application (2021-2032)
 - 7.3.3 World Sodium Phosphite Average Price by Application (2021-2032)

8 COMPANY PROFILES

- 8.1 Arkema (France)
 - 8.1.1 Arkema (France) Details
 - 8.1.2 Arkema (France) Major Business
 - 8.1.3 Arkema (France) Sodium Phosphite Product and Services
 - 8.1.4 Arkema (France) Sodium Phosphite Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.1.5 Arkema (France) Recent Developments/Updates
 - 8.1.6 Arkema (France) Competitive Strengths & Weaknesses
- 8.2 Solvay (Belgium)
 - 8.2.1 Solvay (Belgium) Details
 - 8.2.2 Solvay (Belgium) Major Business
 - 8.2.3 Solvay (Belgium) Sodium Phosphite Product and Services
 - 8.2.4 Solvay (Belgium) Sodium Phosphite Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.2.5 Solvay (Belgium) Recent Developments/Updates
 - 8.2.6 Solvay (Belgium) Competitive Strengths & Weaknesses

8.3 Nippon Chemical (Japan)

8.3.1 Nippon Chemical (Japan) Details

8.3.2 Nippon Chemical (Japan) Major Business

8.3.3 Nippon Chemical (Japan) Sodium Phosphite Product and Services

8.3.4 Nippon Chemical (Japan) Sodium Phosphite Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Nippon Chemical (Japan) Recent Developments/Updates

8.3.6 Nippon Chemical (Japan) Competitive Strengths & Weaknesses

8.4 Xingfa Chemicals (China)

8.4.1 Xingfa Chemicals (China) Details

8.4.2 Xingfa Chemicals (China) Major Business

8.4.3 Xingfa Chemicals (China) Sodium Phosphite Product and Services

8.4.4 Xingfa Chemicals (China) Sodium Phosphite Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Xingfa Chemicals (China) Recent Developments/Updates

8.4.6 Xingfa Chemicals (China) Competitive Strengths & Weaknesses

8.5 Kangxiang Industrial (China)

8.5.1 Kangxiang Industrial (China) Details

8.5.2 Kangxiang Industrial (China) Major Business

8.5.3 Kangxiang Industrial (China) Sodium Phosphite Product and Services

8.5.4 Kangxiang Industrial (China) Sodium Phosphite Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Kangxiang Industrial (China) Recent Developments/Updates

8.5.6 Kangxiang Industrial (China) Competitive Strengths & Weaknesses

8.6 Lianxing Chemical (China)

8.6.1 Lianxing Chemical (China) Details

8.6.2 Lianxing Chemical (China) Major Business

8.6.3 Lianxing Chemical (China) Sodium Phosphite Product and Services

8.6.4 Lianxing Chemical (China) Sodium Phosphite Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 Lianxing Chemical (China) Recent Developments/Updates

8.6.6 Lianxing Chemical (China) Competitive Strengths & Weaknesses

8.7 Jiangxi Fuerxin Chemical (China)

8.7.1 Jiangxi Fuerxin Chemical (China) Details

8.7.2 Jiangxi Fuerxin Chemical (China) Major Business

8.7.3 Jiangxi Fuerxin Chemical (China) Sodium Phosphite Product and Services

8.7.4 Jiangxi Fuerxin Chemical (China) Sodium Phosphite Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Jiangxi Fuerxin Chemical (China) Recent Developments/Updates

- 8.7.6 Jiangxi Fuerxin Chemical (China) Competitive Strengths & Weaknesses
- 8.8 Hubei Sky Lake Chemical (China)
 - 8.8.1 Hubei Sky Lake Chemical (China) Details
 - 8.8.2 Hubei Sky Lake Chemical (China) Major Business
 - 8.8.3 Hubei Sky Lake Chemical (China) Sodium Phosphite Product and Services
 - 8.8.4 Hubei Sky Lake Chemical (China) Sodium Phosphite Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Hubei Sky Lake Chemical (China) Recent Developments/Updates
 - 8.8.6 Hubei Sky Lake Chemical (China) Competitive Strengths & Weaknesses
- 8.9 Hubei Yihua Chemical (China)
 - 8.9.1 Hubei Yihua Chemical (China) Details
 - 8.9.2 Hubei Yihua Chemical (China) Major Business
 - 8.9.3 Hubei Yihua Chemical (China) Sodium Phosphite Product and Services
 - 8.9.4 Hubei Yihua Chemical (China) Sodium Phosphite Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Hubei Yihua Chemical (China) Recent Developments/Updates
 - 8.9.6 Hubei Yihua Chemical (China) Competitive Strengths & Weaknesses
- 8.10 Jiangsu Danai Chemical (China)
 - 8.10.1 Jiangsu Danai Chemical (China) Details
 - 8.10.2 Jiangsu Danai Chemical (China) Major Business
 - 8.10.3 Jiangsu Danai Chemical (China) Sodium Phosphite Product and Services
 - 8.10.4 Jiangsu Danai Chemical (China) Sodium Phosphite Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Jiangsu Danai Chemical (China) Recent Developments/Updates
 - 8.10.6 Jiangsu Danai Chemical (China) Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Sodium Phosphite Industry Chain
- 9.2 Sodium Phosphite Upstream Analysis
 - 9.2.1 Sodium Phosphite Core Raw Materials
 - 9.2.2 Main Manufacturers of Sodium Phosphite Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Sodium Phosphite Production Mode
- 9.6 Sodium Phosphite Procurement Model
- 9.7 Sodium Phosphite Industry Sales Model and Sales Channels
 - 9.7.1 Sodium Phosphite Sales Model
 - 9.7.2 Sodium Phosphite Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Sodium Phosphite Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Sodium Phosphite Production Value by Region (2021-2026) & (USD Million)

Table 3. World Sodium Phosphite Production Value by Region (2027-2032) & (USD Million)

Table 4. World Sodium Phosphite Production Value Market Share by Region (2021-2026)

Table 5. World Sodium Phosphite Production Value Market Share by Region (2027-2032)

Table 6. World Sodium Phosphite Production by Region (2021-2026) & (Tons)

Table 7. World Sodium Phosphite Production by Region (2027-2032) & (Tons)

Table 8. World Sodium Phosphite Production Market Share by Region (2021-2026)

Table 9. World Sodium Phosphite Production Market Share by Region (2027-2032)

Table 10. World Sodium Phosphite Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Sodium Phosphite Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Sodium Phosphite Major Market Trends

Table 13. World Sodium Phosphite Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Sodium Phosphite Consumption by Region (2021-2026) & (Tons)

Table 15. World Sodium Phosphite Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Sodium Phosphite Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Sodium Phosphite Producers in 2025

Table 18. World Sodium Phosphite Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Sodium Phosphite Producers in 2025

Table 20. World Sodium Phosphite Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Sodium Phosphite Company Evaluation Quadrant

Table 22. World Sodium Phosphite Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Sodium Phosphite Production Site of Key Manufacturer

Table 24. Sodium Phosphite Market: Company Product Type Footprint

Table 25. Sodium Phosphite Market: Company Product Application Footprint

- Table 26. Sodium Phosphite Competitive Factors
- Table 27. Sodium Phosphite New Entrant and Capacity Expansion Plans
- Table 28. Sodium Phosphite Mergers & Acquisitions Activity
- Table 29. United States VS China Sodium Phosphite Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Sodium Phosphite Production Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 31. United States VS China Sodium Phosphite Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 32. United States Based Sodium Phosphite Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Sodium Phosphite Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Sodium Phosphite Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Sodium Phosphite Production (2021-2026) & (Tons)
- Table 36. United States Based Manufacturers Sodium Phosphite Production Market Share (2021-2026)
- Table 37. China Based Sodium Phosphite Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Sodium Phosphite Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Sodium Phosphite Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Sodium Phosphite Production, (2021-2026) & (Tons)
- Table 41. China Based Manufacturers Sodium Phosphite Production Market Share (2021-2026)
- Table 42. Rest of World Based Sodium Phosphite Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Sodium Phosphite Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Sodium Phosphite Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Sodium Phosphite Production, (2021-2026) & (Tons)
- Table 46. Rest of World Based Manufacturers Sodium Phosphite Production Market Share (2021-2026)

Table 47. World Sodium Phosphite Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Sodium Phosphite Production by Type (2021-2026) & (Tons)

Table 49. World Sodium Phosphite Production by Type (2027-2032) & (Tons)

Table 50. World Sodium Phosphite Production Value by Type (2021-2026) & (USD Million)

Table 51. World Sodium Phosphite Production Value by Type (2027-2032) & (USD Million)

Table 52. World Sodium Phosphite Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Sodium Phosphite Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Sodium Phosphite Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Sodium Phosphite Production by Physical Form (2021-2026) & (Tons)

Table 56. World Sodium Phosphite Production by Physical Form (2027-2032) & (Tons)

Table 57. World Sodium Phosphite Production Value by Physical Form (2021-2026) & (USD Million)

Table 58. World Sodium Phosphite Production Value by Physical Form (2027-2032) & (USD Million)

Table 59. World Sodium Phosphite Average Price by Physical Form (2021-2026) & (US\$/Ton)

Table 60. World Sodium Phosphite Average Price by Physical Form (2027-2032) & (US\$/Ton)

Table 61. World Sodium Phosphite Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Sodium Phosphite Production by Application (2021-2026) & (Tons)

Table 63. World Sodium Phosphite Production by Application (2027-2032) & (Tons)

Table 64. World Sodium Phosphite Production Value by Application (2021-2026) & (USD Million)

Table 65. World Sodium Phosphite Production Value by Application (2027-2032) & (USD Million)

Table 66. World Sodium Phosphite Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Sodium Phosphite Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Arkema (France) Basic Information, Manufacturing Base and Competitors

Table 69. Arkema (France) Major Business

Table 70. Arkema (France) Sodium Phosphite Product and Services

Table 71. Arkema (France) Sodium Phosphite Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 72. Arkema (France) Recent Developments/Updates
- Table 73. Arkema (France) Competitive Strengths & Weaknesses
- Table 74. Solvay (Belgium) Basic Information, Manufacturing Base and Competitors
- Table 75. Solvay (Belgium) Major Business
- Table 76. Solvay (Belgium) Sodium Phosphite Product and Services
- Table 77. Solvay (Belgium) Sodium Phosphite Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Solvay (Belgium) Recent Developments/Updates
- Table 79. Solvay (Belgium) Competitive Strengths & Weaknesses
- Table 80. Nippon Chemical (Japan) Basic Information, Manufacturing Base and Competitors
- Table 81. Nippon Chemical (Japan) Major Business
- Table 82. Nippon Chemical (Japan) Sodium Phosphite Product and Services
- Table 83. Nippon Chemical (Japan) Sodium Phosphite Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Nippon Chemical (Japan) Recent Developments/Updates
- Table 85. Nippon Chemical (Japan) Competitive Strengths & Weaknesses
- Table 86. Xingfa Chemicals (China) Basic Information, Manufacturing Base and Competitors
- Table 87. Xingfa Chemicals (China) Major Business
- Table 88. Xingfa Chemicals (China) Sodium Phosphite Product and Services
- Table 89. Xingfa Chemicals (China) Sodium Phosphite Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Xingfa Chemicals (China) Recent Developments/Updates
- Table 91. Xingfa Chemicals (China) Competitive Strengths & Weaknesses
- Table 92. Kangxiang Industrial (China) Basic Information, Manufacturing Base and Competitors
- Table 93. Kangxiang Industrial (China) Major Business
- Table 94. Kangxiang Industrial (China) Sodium Phosphite Product and Services
- Table 95. Kangxiang Industrial (China) Sodium Phosphite Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Kangxiang Industrial (China) Recent Developments/Updates
- Table 97. Kangxiang Industrial (China) Competitive Strengths & Weaknesses
- Table 98. Lianxing Chemical (China) Basic Information, Manufacturing Base and Competitors
- Table 99. Lianxing Chemical (China) Major Business

Table 100. Lianxing Chemical (China) Sodium Phosphite Product and Services

Table 101. Lianxing Chemical (China) Sodium Phosphite Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Lianxing Chemical (China) Recent Developments/Updates

Table 103. Lianxing Chemical (China) Competitive Strengths & Weaknesses

Table 104. Jiangxi Fuerxin Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 105. Jiangxi Fuerxin Chemical (China) Major Business

Table 106. Jiangxi Fuerxin Chemical (China) Sodium Phosphite Product and Services

Table 107. Jiangxi Fuerxin Chemical (China) Sodium Phosphite Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Jiangxi Fuerxin Chemical (China) Recent Developments/Updates

Table 109. Jiangxi Fuerxin Chemical (China) Competitive Strengths & Weaknesses

Table 110. Hubei Sky Lake Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 111. Hubei Sky Lake Chemical (China) Major Business

Table 112. Hubei Sky Lake Chemical (China) Sodium Phosphite Product and Services

Table 113. Hubei Sky Lake Chemical (China) Sodium Phosphite Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Hubei Sky Lake Chemical (China) Recent Developments/Updates

Table 115. Hubei Sky Lake Chemical (China) Competitive Strengths & Weaknesses

Table 116. Hubei Yihua Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 117. Hubei Yihua Chemical (China) Major Business

Table 118. Hubei Yihua Chemical (China) Sodium Phosphite Product and Services

Table 119. Hubei Yihua Chemical (China) Sodium Phosphite Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Hubei Yihua Chemical (China) Recent Developments/Updates

Table 121. Hubei Yihua Chemical (China) Competitive Strengths & Weaknesses

Table 122. Jiangsu Danai Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 123. Jiangsu Danai Chemical (China) Major Business

Table 124. Jiangsu Danai Chemical (China) Sodium Phosphite Product and Services

Table 125. Jiangsu Danai Chemical (China) Sodium Phosphite Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 126. Jiangsu Danai Chemical (China) Recent Developments/Updates

Table 127. Jiangsu Danai Chemical (China) Competitive Strengths & Weaknesses

Table 128. Global Key Players of Sodium Phosphite Upstream (Raw Materials)

Table 129. Global Sodium Phosphite Typical Customers

Table 130. Sodium Phosphite Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Sodium Phosphite Picture

Figure 2. World Sodium Phosphite Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Sodium Phosphite Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Sodium Phosphite Production (2021-2032) & (Tons)

Figure 5. World Sodium Phosphite Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Sodium Phosphite Production Value Market Share by Region (2021-2032)

Figure 7. World Sodium Phosphite Production Market Share by Region (2021-2032)

Figure 8. North America Sodium Phosphite Production (2021-2032) & (Tons)

Figure 9. Europe Sodium Phosphite Production (2021-2032) & (Tons)

Figure 10. China Sodium Phosphite Production (2021-2032) & (Tons)

Figure 11. Japan Sodium Phosphite Production (2021-2032) & (Tons)

Figure 12. India Sodium Phosphite Production (2021-2032) & (Tons)

Figure 13. Southeast Asia Sodium Phosphite Production (2021-2032) & (Tons)

Figure 14. Sodium Phosphite Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Sodium Phosphite Consumption (2021-2032) & (Tons)

Figure 17. World Sodium Phosphite Consumption Market Share by Region (2021-2032)

Figure 18. United States Sodium Phosphite Consumption (2021-2032) & (Tons)

Figure 19. China Sodium Phosphite Consumption (2021-2032) & (Tons)

Figure 20. Europe Sodium Phosphite Consumption (2021-2032) & (Tons)

Figure 21. Japan Sodium Phosphite Consumption (2021-2032) & (Tons)

Figure 22. South Korea Sodium Phosphite Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Sodium Phosphite Consumption (2021-2032) & (Tons)

Figure 24. India Sodium Phosphite Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Sodium Phosphite by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Sodium Phosphite Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Sodium Phosphite Markets in 2025

Figure 28. United States VS China: Sodium Phosphite Production Value Market Share Comparison (2021 & 2025 & 2032)

- Figure 29. United States VS China: Sodium Phosphite Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 30. United States VS China: Sodium Phosphite Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 31. United States Based Manufacturers Sodium Phosphite Production Market Share 2025
- Figure 32. China Based Manufacturers Sodium Phosphite Production Market Share 2025
- Figure 33. Rest of World Based Manufacturers Sodium Phosphite Production Market Share 2025
- Figure 34. World Sodium Phosphite Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 35. World Sodium Phosphite Production Value Market Share by Type in 2025
- Figure 36. Monosodium Phosphite (NaH_2PO_3)
- Figure 37. Disodium Phosphite (Na_2HPO_3)
- Figure 38. World Sodium Phosphite Production Market Share by Type (2021-2032)
- Figure 39. World Sodium Phosphite Production Value Market Share by Type (2021-2032)
- Figure 40. World Sodium Phosphite Average Price by Type (2021-2032) & (US\$/Ton)
- Figure 41. World Sodium Phosphite Production Value by Physical Form, (USD Million), 2021 & 2025 & 2032
- Figure 42. World Sodium Phosphite Production Value Market Share by Physical Form in 2025
- Figure 43. Crystalline Powder
- Figure 44. Granular Solid
- Figure 45. Flake
- Figure 46. Aqueous Solution
- Figure 47. World Sodium Phosphite Production Market Share by Physical Form (2021-2032)
- Figure 48. World Sodium Phosphite Production Value Market Share by Physical Form (2021-2032)
- Figure 49. World Sodium Phosphite Average Price by Physical Form (2021-2032) & (US\$/Ton)
- Figure 50. World Sodium Phosphite Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 51. World Sodium Phosphite Production Value Market Share by Application in 2025
- Figure 52. Agrochemical
- Figure 53. Pulp & Paper

Figure 54. Water Treatment

Figure 55. Metal Surface Finishing

Figure 56. Electronic Manufacturing

Figure 57. Industrial Processing

Figure 58. Others

Figure 59. World Sodium Phosphite Production Market Share by Application
(2021-2032)

Figure 60. World Sodium Phosphite Production Value Market Share by Application
(2021-2032)

Figure 61. World Sodium Phosphite Average Price by Application (2021-2032) &
(US\$/Ton)

Figure 62. Sodium Phosphite Industry Chain

Figure 63. Sodium Phosphite Procurement Model

Figure 64. Sodium Phosphite Sales Model

Figure 65. Sodium Phosphite Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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