

Global Sodium Phosphite Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sodium Phosphite market size was valued at US\$ 425 million in 2025 and is forecast to a readjusted size of US\$ 629 million by 2032 with a CAGR of 5.8% during review period.

Sodium phosphite is an inorganic phosphorus salt (typically Na_2HPO_3 or NaH_2PO_3 , depending on hydration and formulation) used primarily as a reducing agent, buffering component, corrosion inhibitor, and as an intermediate or formulated ingredient in agrochemicals (fungicides and plant health products), water treatment chemicals, metal surface treatment, and specialty chemical formulations. Its supply chain begins upstream with elemental phosphorus or phosphorus trichloride derived from phosphate rock, which is reacted to produce phosphorous acid (H_2PO_3); this intermediate is then neutralized with sodium hydroxide or sodium carbonate to form sodium phosphite, followed by concentration, crystallization, drying, and quality grading. Midstream producers are integrated inorganic and specialty chemical manufacturers that control phosphorous acid synthesis and salt conversion, ensuring purity and consistency for technical, industrial, or agrochemical grades. Downstream, sodium phosphite is sold either as a raw material to formulators (crop protection, water treatment, and industrial chemical blenders) or directly to end users in agriculture, cooling water systems, metal finishing, and specialty manufacturing, with distribution handled through regional chemical distributors and direct contracts, and logistics typically involving bulk bags, drums, or solution form depending on application requirements. In 2025, global sodium phosphite production reached approximately 380,000 tons against an estimated installed global production capacity of about 460,000 tons per year, with products sold at an average unit price of roughly USD 820–1,450 per ton, while leading manufacturers typically achieved gross margins of around 32%.

This report is a detailed and comprehensive analysis for global Sodium Phosphite market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sodium Phosphite market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sodium Phosphite market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sodium Phosphite market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sodium Phosphite market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sodium Phosphite

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sodium Phosphite market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema (France), Solvay (Belgium), Nippon Chemical (Japan), Xingfa Chemicals (China), Kangxiang Industrial (China), Lianxing Chemical (China), Jiangxi Fuerxin Chemical (China), Hubei Sky Lake Chemical (China), Hubei Yihua Chemical (China), Jiangsu Danai Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sodium Phosphite market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Monosodium Phosphite (NaH_2PO_3)

Disodium Phosphite (Na_2HPO_3)

Market segment by Physical Form

Crystalline Powder

Granular Solid

Flake

Aqueous Solution

Market segment by Application

Agrochemical

Pulp & Paper

Water Treatment

Metal Surface Finishing

Electronic Manufacturing

Industrial Processing

Others

Major players covered

Arkema (France)

Solvay (Belgium)

Nippon Chemical (Japan)

Xingfa Chemicals (China)

Kangxiang Industrial (China)

Lianxing Chemical (China)

Jiangxi Fuerxin Chemical (China)

Hubei Sky Lake Chemical (China)

Hubei Yihua Chemical (China)

Jiangsu Danai Chemical (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sodium Phosphite product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sodium Phosphite, with price, sales quantity, revenue, and global market share of Sodium Phosphite from 2021 to 2026.

Chapter 3, the Sodium Phosphite competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sodium Phosphite breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sodium Phosphite market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sodium Phosphite.

Chapter 14 and 15, to describe Sodium Phosphite sales channel, distributors, customers, research findings and conclusion.

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