

Global Sodium Perborate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sodium Perborate market size is expected to reach \$ 151 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Sodium perborate (PBS) is an odorless, white, water-soluble solid with the chemical formula NaBO_3 . It is a highly efficient oxygen-based bleaching agent, and also has bactericidal and color-preserving properties, making it widely used in bleaching powders, laundry detergents, and other everyday consumer materials.

Global sodium perborate production is projected to reach 140,000 tons in 2025, with an average price of \$812 per ton. Overall gross margins are low and highly volatile, typically ranging from 10% to 25%.

The upstream of sodium perborate mainly consists of boron minerals, soda ash, hydrogen peroxide, electricity, and steam, all of which are basic chemical inputs. The stability of boron supply and energy costs play a major role in overall cost structure. The downstream represents the core demand segment, with detergents and cleaning products being the most important applications. Sodium perborate is widely used in laundry powders, laundry tablets, and multi-purpose cleaners as an oxygen-based bleaching and stain-removal agent, and its usage is influenced by formulation upgrades and environmental requirements. In household cleaning, sodium perborate remains relevant in some markets due to its storage stability and relatively high safety compared with liquid peroxides. In industrial and institutional cleaning, it is applied in textile bleaching, pulp treatment, and surface cleaning, where demand is more concentrated and highly cost-sensitive. In niche applications such as oral care and medical disinfection, sodium perborate is used for denture cleaning and specific disinfection purposes, with smaller volumes but higher purity and regulatory requirements. In terms of development trends, overall demand for sodium perborate is relatively stable, though it faces substitution pressure from sodium percarbonate in certain regions. However, it continues to maintain steady demand in applications where

formulation compatibility and storage stability are critical. Key drivers include rigid global demand for detergents, continued use of powder detergents in emerging markets, and acceptance of solid oxygen bleaches for safety reasons. Constraints include tightening environmental regulations, stricter controls on boron-containing chemical emissions, and competition from alternative oxygen bleaching agents with cost or performance advantages.

This report studies the global Sodium Perborate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Perborate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Perborate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sodium Perborate total production and demand, 2021-2032, (Tons)

Global Sodium Perborate total production value, 2021-2032, (USD Million)

Global Sodium Perborate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sodium Perborate consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Sodium Perborate domestic production, consumption, key domestic manufacturers and share

Global Sodium Perborate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sodium Perborate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sodium Perborate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sodium Perborate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Belinka Perkemija, Evonik, National Peroxide Limited, Zhejiang Jiehua New Material, Zhejiang Jinke Chemicals, Weifang Yaxing Chemical, Kishida Chemical, Junsei Chemical, Kanto Chemical, CDH Fine Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Perborate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Perborate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Perborate Market, Segmentation by Type:

Sodium Perborate Monohydrate

Sodium Perborate Tetrahydrate

Sodium Perborate Trihydrate

Global Sodium Perborate Market, Segmentation by Form:

Powder

Granular

Flakes/Blocks

Global Sodium Perborate Market, Segmentation by Reactive Oxygen Content:

More than 14%

10%-14%

Less than 10%

Global Sodium Perborate Market, Segmentation by Purity:

Below 98%

98%-99%

Above 99%

Global Sodium Perborate Market, Segmentation by Application:

Washing and Cleaning

Bleaching

Medicinal and Oral Care

Cosmetics and Personal Care

Others

Companies Profiled:

Belinka Perkemija

Evonik

National Peroxide Limited

Zhejiang Jiehua New Material

Zhejiang Jinke Chemicals

Weifang Yaxing Chemical

Kishida Chemical

Junsei Chemical

Kanto Chemical

CDH Fine Chemical

Key Questions Answered:

1. How big is the global Sodium Perborate market?
2. What is the demand of the global Sodium Perborate market?
3. What is the year over year growth of the global Sodium Perborate market?
4. What is the production and production value of the global Sodium Perborate market?
5. Who are the key producers in the global Sodium Perborate market?
6. What are the growth factors driving the market demand?

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