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Global Sodium O-Phenylphenate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sodium O-Phenylphenate market size is expected to reach $ 59.53 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Sodium O-Phenylphenate, also known as sodium ortho-phenylphenate, sodium 2-biphenylolate or SOPP, is the sodium salt of O-Phenylphenol. The anhydrous substance has CAS number 132-27-4, molecular formula C??H?NaO and molecular weight 192.19. Commercial products are also commonly supplied as the tetrahydrate under CAS number 6152-33-6.

The product is an alkaline, water-soluble phenolic antimicrobial substance with bactericidal, fungicidal and mold-inhibiting properties. Compared with O-Phenylphenol, its sodium-salt form has substantially better water solubility and is more suitable for aqueous industrial formulations.

The market includes anhydrous powder, hydrated crystals, tetrahydrate flakes or pellets and aqueous Sodium O-Phenylphenate solutions. Technical, biocidal-formulation, post-harvest and reagent-grade products are included. Sales volume and price are standardized on a 100%-active-ingredient-equivalent basis.

In 2025, the global average ex-factory price is estimated at approximately US$5.80 per kilogram, annual sales volume at approximately 7,200 metric tons, and average manufacturer gross margin at approximately 31%.

Upstream raw materials mainly include O-Phenylphenol, sodium hydroxide, process water, purification solvents, activated carbon, filtration aids and chemical-resistant

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packaging materials.

Midstream activities include alkaline neutralization, pH adjustment, concentration, filtration, crystallization, hydration control, flaking or pelletizing, drying, solution formulation, assay testing, impurity control and final packaging.

Downstream applications mainly include construction materials, adhesives, coatings, leather and textile processing, paper chemicals, metalworking fluids, rubber-processing products, industrial and institutional disinfectants, home-care formulations and post-harvest agricultural treatment.

Market demand is primarily supported by the product’s combination of antimicrobial activity, alkaline stability and high water solubility. These properties allow it to be incorporated into water-based industrial systems in which O-Phenylphenol is difficult to dissolve directly.

Construction chemicals, aqueous adhesives, pigment suspensions, metalworking fluids, leather-processing chemicals and institutional disinfectants represent relatively stable demand. Market growth is generally moderate because Sodium O-Phenylphenate is an established preservative rather than a newly commercialized antimicrobial technology.

The continued transition toward water-based industrial formulations creates additional opportunities. As manufacturers reduce the use of volatile organic solvents in coatings, adhesives and industrial fluids, demand increases for preservatives that can be added directly to alkaline aqueous formulations.

Product competition is shifting from basic chemical content toward color, free-alkali level, dissolution speed, batch consistency and regulatory documentation. Low-color and low-impurity products generally achieve higher prices because they cause less discoloration and formulation instability in downstream products.

Regulation is an important market constraint. Permitted concentrations and applications differ across cosmetics, disinfectants, food-contact materials and agricultural treatment. Manufacturers must therefore maintain application-specific safety, toxicological and registration documentation. The European scientific assessment also specifies concentration and exposure conditions for cosmetic applications.

Major substitution risks come from isothiazolinones, quaternary ammonium compounds, phenoxyethanol, benzoates, sorbates and other preservative systems. Sodium O-

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Phenylphenate remains competitive where alkaline stability, water solubility and antifungal performance are more important than consumer-facing clean-label requirements.

Other risks include raw-material price fluctuations, corrosive alkaline properties, worker exposure, aquatic toxicity, wastewater-treatment requirements and the cost of maintaining registrations in multiple countries.

Report Scope

This report studies the global Sodium O-Phenylphenate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium O-Phenylphenate and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium O-Phenylphenate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sodium O-Phenylphenate total production and demand, 2021-2032, (Tons)

Global Sodium O-Phenylphenate total production value, 2021-2032, (USD Million)

Global Sodium O-Phenylphenate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sodium O-Phenylphenate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sodium O-Phenylphenate domestic production, consumption, key domestic manufacturers and share

Global Sodium O-Phenylphenate production by manufacturer, production, price,

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value and market share 2021-2026, (USD Million) & (Tons)

Global Sodium O-Phenylphenate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sodium O-Phenylphenate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sodium O-Phenylphenate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LANXESS AG, Jinan Yudong Technology Development Co., Ltd., Hefei TNJ Chemical Industry Co., Ltd., Hunan Huateng Pharmaceutical Co., Ltd., Wuhan Hongde Yuexin Pharmatech Co., Ltd., Ascent Petrochem Holdings Co., Limited, Tokyo Chemical Industry Co., Ltd., FUJIFILM Wako Pure Chemical Corporation, Merck KGaA (Sigma-Aldrich), Spectrum Chemical Mfg. Corp., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium O-Phenylphenate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium O-Phenylphenate Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Sodium O-Phenylphenate Market, Segmentation by Type:

Food Grade

Feed Grade

Industrial Grade

Global Sodium O-Phenylphenate Market, Segmentation by Active Ingredient Content:

Up to 50%

More than 50% to 80%

More than 80% to 95%

More than 95%

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Global Sodium O-Phenylphenate Market, Segmentation by Supply Package Size:

Up to 1 kg

More than 1 kg to 25 kg

More than 25 kg to 250 kg

More than 250 kg

Global Sodium O-Phenylphenate Market, Segmentation by Application:

Construction Materials, Coatings and Adhesives

Leather, Textile, Paper, Rubber and Industrial Fluids

Disinfectants, Home Care and Personal Care

Agricultural and Post-Harvest Treatment

Companies Profiled:

LANXESS AG

Jinan Yudong Technology Development Co., Ltd.

Hefei TNJ Chemical Industry Co., Ltd.

Hunan Huateng Pharmaceutical Co., Ltd.

Wuhan Hongde Yuexin Pharmatech Co., Ltd.

Ascent Petrochem Holdings Co., Limited

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Tokyo Chemical Industry Co., Ltd.

FUJIFILM Wako Pure Chemical Corporation

Merck KGaA (Sigma-Aldrich)

Spectrum Chemical Mfg. Corp.

Santa Cruz Biotechnology, Inc.

Aceschem Inc.

ChemScene LLC

Aladdin Scientific Corp.

MedChemExpress USA

Key Questions Answered

1. How big is the global Sodium O-Phenylphenate market?
2. What is the demand of the global Sodium O-Phenylphenate market?
3. What is the year over year growth of the global Sodium O-Phenylphenate market?
4. What is the total value of the global Sodium O-Phenylphenate market?
5. Who are the Major Players in the global Sodium O-Phenylphenate market?
6. What are the growth factors driving the market demand?

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