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Global Sodium O-Phenylphenate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GA7C4F1035B8EN.html
Date: November 2026
Pages: 108
Price: US$ 3,480.00 (Single User License)
ID: GA7C4F1035B8EN

Abstracts

According to our (Global Info Research) latest study, the global Sodium O-Phenylphenate market size was valued at US$ 42.97 million in 2025 and is forecast to a readjusted size of US$ 59.53 million by 2032 with a CAGR of 4.4% during review period.

Sodium O-Phenylphenate, also known as sodium ortho-phenylphenate, sodium 2-biphenylolate or SOPP, is the sodium salt of O-Phenylphenol. The anhydrous substance has CAS number 132-27-4, molecular formula C??H?NaO and molecular weight 192.19. Commercial products are also commonly supplied as the tetrahydrate under CAS number 6152-33-6.

The product is an alkaline, water-soluble phenolic antimicrobial substance with bactericidal, fungicidal and mold-inhibiting properties. Compared with O-Phenylphenol, its sodium-salt form has substantially better water solubility and is more suitable for aqueous industrial formulations.

The market includes anhydrous powder, hydrated crystals, tetrahydrate flakes or pellets and aqueous Sodium O-Phenylphenate solutions. Technical, biocidal-formulation, post-harvest and reagent-grade products are included. Sales volume and price are standardized on a 100%-active-ingredient-equivalent basis.

In 2025, the global average ex-factory price is estimated at approximately US$5.80 per kilogram, annual sales volume at approximately 7,200 metric tons, and average manufacturer gross margin at approximately 31%.

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Upstream raw materials mainly include O-Phenylphenol, sodium hydroxide, process water, purification solvents, activated carbon, filtration aids and chemical-resistant packaging materials.

Midstream activities include alkaline neutralization, pH adjustment, concentration, filtration, crystallization, hydration control, flaking or pelletizing, drying, solution formulation, assay testing, impurity control and final packaging.

Downstream applications mainly include construction materials, adhesives, coatings, leather and textile processing, paper chemicals, metalworking fluids, rubber-processing products, industrial and institutional disinfectants, home-care formulations and post-harvest agricultural treatment.

Market demand is primarily supported by the product's combination of antimicrobial activity, alkaline stability and high water solubility. These properties allow it to be incorporated into water-based industrial systems in which O-Phenylphenol is difficult to dissolve directly.

Construction chemicals, aqueous adhesives, pigment suspensions, metalworking fluids, leather-processing chemicals and institutional disinfectants represent relatively stable demand. Market growth is generally moderate because Sodium O-Phenylphenate is an established preservative rather than a newly commercialized antimicrobial technology.

The continued transition toward water-based industrial formulations creates additional opportunities. As manufacturers reduce the use of volatile organic solvents in coatings, adhesives and industrial fluids, demand increases for preservatives that can be added directly to alkaline aqueous formulations.

Product competition is shifting from basic chemical content toward color, free-alkali level, dissolution speed, batch consistency and regulatory documentation. Low-color and low-impurity products generally achieve higher prices because they cause less discoloration and formulation instability in downstream products.

Regulation is an important market constraint. Permitted concentrations and applications differ across cosmetics, disinfectants, food-contact materials and agricultural treatment. Manufacturers must therefore maintain application-specific safety, toxicological and registration documentation. The European scientific assessment also specifies concentration and exposure conditions for cosmetic applications.

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Major substitution risks come from isothiazolinones, quaternary ammonium compounds, phenoxyethanol, benzoates, sorbates and other preservative systems. Sodium O-Phenylphenate remains competitive where alkaline stability, water solubility and antifungal performance are more important than consumer-facing clean-label requirements.

Other risks include raw-material price fluctuations, corrosive alkaline properties, worker exposure, aquatic toxicity, wastewater-treatment requirements and the cost of maintaining registrations in multiple countries.

Report Scope

This report is a detailed and comprehensive analysis for global Sodium O-Phenylphenate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sodium O-Phenylphenate market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Sodium O-Phenylphenate market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Sodium O-Phenylphenate market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global Sodium O-Phenylphenate market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/kg), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sodium O-Phenylphenate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sodium O-Phenylphenate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LANXESS AG, Jinan Yudong Technology Development Co., Ltd., Hefei TNJ Chemical Industry Co., Ltd., Hunan Huateng Pharmaceutical Co., Ltd., Wuhan Hongde Yuexin Pharmatech Co., Ltd., Ascent Petrochem Holdings Co., Limited, Tokyo Chemical Industry Co., Ltd., FUJIFILM Wako Pure Chemical Corporation, Merck KGaA (Sigma-Aldrich), Spectrum Chemical Mfg. Corp., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Sodium O-Phenylphenate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Food Grade

Feed Grade

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Industrial Grade

Market segment by Active Ingredient Content

Up to 50%

More than 50% to 80%

More than 80% to 95%

More than 95%

Market segment by Supply Package Size

Up to 1 kg

More than 1 kg to 25 kg

More than 25 kg to 250 kg

More than 250 kg

Market segment by Application

Construction Materials, Coatings and Adhesives

Leather, Textile, Paper, Rubber and Industrial Fluids

Disinfectants, Home Care and Personal Care

Agricultural and Post-Harvest Treatment

Major players covered

LANXESS AG

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Jinan Yudong Technology Development Co., Ltd.

Hefei TNJ Chemical Industry Co., Ltd.

Hunan Huateng Pharmaceutical Co., Ltd.

Wuhan Hongde Yuexin Pharmatech Co., Ltd.

Ascent Petrochem Holdings Co., Limited

Tokyo Chemical Industry Co., Ltd.

FUJIFILM Wako Pure Chemical Corporation

Merck KGaA (Sigma-Aldrich)

Spectrum Chemical Mfg. Corp.

Santa Cruz Biotechnology, Inc.

Aceschem Inc.

ChemScene LLC

Aladdin Scientific Corp.

MedChemExpress USA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

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Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Sodium O-Phenylphenate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sodium O-Phenylphenate, with price, sales quantity, revenue, and global market share of Sodium O-Phenylphenate from 2021 to 2026.

Chapter 3, the Sodium O-Phenylphenate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sodium O-Phenylphenate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Sodium O-Phenylphenate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sodium O-Phenylphenate.

Chapter 14 and 15, to describe Sodium O-Phenylphenate sales channel, distributors, customers, research findings and conclusion.

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