

Global Sodium Naphthalenesulfonate Formaldehyde Condensate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sodium Naphthalenesulfonate Formaldehyde Condensate market size was valued at US\$ 602 million in 2025 and is forecast to a readjusted size of US\$ 736 million by 2032 with a CAGR of 2.9% during review period.

Sodium Naphthalenesulfonate Formaldehyde Condensate (abbreviated as SNF or PNS) is a water-soluble Sodium Naphthalene Sulfonate Formaldehyde Condensate (abbreviated as SNF or PNS) is a water-soluble organic polymer compound ranging in color from light brown to dark brown. It is a polymeric salt produced by the sulfonation of naphthalene with concentrated sulfuric acid, followed by condensation with formaldehyde, and subsequent neutralization with caustic soda (sodium hydroxide).

The upstream supply chain primarily comprises industrial naphthalene, refined naphthalene, sulfuric acid (or fuming sulfuric acid), formaldehyde, liquid caustic soda, soda ash, sulfite-based auxiliaries, and process water. Among these inputs, naphthalene serves as the source of the aromatic backbone; sulfuric acid is utilized for sulfonation to generate naphthalene sulfonic acid; formaldehyde is employed for condensation to form the methylene-bridged structure; and liquid caustic soda or soda ash is used for neutralization to produce the sodium salt. Downstream, the product is primarily utilized as a dispersant and water-reducing agent in various sectors, including construction materials, dyes and pigments, agrochemical formulations, and coatings and inks.

In 2025, global sales volume is projected to reach approximately 900,000 tons, with an average price of approximately \$650 per ton; the gross profit margins for major

enterprises in the industry are expected to range between 12% and 25%.organic polymer compound ranging in color from light brown to dark brown. It is a polymeric salt produced by the sulfonation of naphthalene with concentrated sulfuric acid, followed by condensation with formaldehyde, and subsequent neutralization with caustic soda (sodium hydroxide).

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This report is a detailed and comprehensive analysis for global Sodium Naphthalenesulfonate Formaldehyde Condensate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sodium Naphthalenesulfonate Formaldehyde Condensate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sodium Naphthalenesulfonate Formaldehyde Condensate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sodium Naphthalenesulfonate Formaldehyde Condensate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sodium Naphthalenesulfonate Formaldehyde Condensate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Sodium Naphthalenesulfonate Formaldehyde Condensate

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Sodium Naphthalenesulfonate Formaldehyde Condensate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kao Corporation, PCC, Himadri Speciality Chemical, Nease Performance Chemicals, Pingdingshan Aostar Technology, Shandong Jufu Chemical, Shaoxing Fanya Chemical, Anyang Double Circle Auxiliary, Hubei Aging Chemical, XRD Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sodium Naphthalenesulfonate Formaldehyde Condensate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by

targeting qualified niche markets.

Market segment by Type

Na₂SO₄?5%

5%?Na₂SO₄?10%

Na₂SO₄?10%

Market segment by Form

Powder

Liquid

Market segment by Application

Construction

Dyes

Pesticides

Rubber and Plastics

Leather

Others

Major players covered

Kao Corporation

PCC

Himadri Speciality Chemical

Nease Performance Chemicals

Pingdingshan Aostar Technology

Shandong Jufu Chemical

Shaoxing Fanya Chemical

Anyang Double Circle Auxiliary

Hubei Aging Chemical

XRD Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sodium Naphthalenesulfonate Formaldehyde Condensate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sodium Naphthalenesulfonate Formaldehyde Condensate, with price, sales quantity, revenue, and global market share of Sodium Naphthalenesulfonate Formaldehyde Condensate from 2021 to 2026.

Chapter 3, the Sodium Naphthalenesulfonate Formaldehyde Condensate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sodium Naphthalenesulfonate Formaldehyde Condensate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sodium Naphthalenesulfonate Formaldehyde Condensate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sodium Naphthalenesulfonate Formaldehyde Condensate.

Chapter 14 and 15, to describe Sodium Naphthalenesulfonate Formaldehyde Condensate sales channel, distributors, customers, research findings and conclusion.

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