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Global Sodium-ion Battery Polyanionic Compounds Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G8EDB9F5229CEN.html
Date: April 2026
Pages: 104
Price: US$ 3,480.00 (Single User License)
ID: G8EDB9F5229CEN

Abstracts

According to our (Global Info Research) latest study, the global Sodium-ion Battery Polyanionic Compounds market size was valued at US$ 142 million in 2025 and is forecast to a readjusted size of US$ 240 million by 2032 with a CAGR of 6.2% during review period.

Sodium-ion Battery Polyanionic Compounds are a class of cathode materials in sodium-ion batteries whose crystal frameworks are built from stable multi-atom anion groups, such as phosphate (PO???), pyrophosphate (P?O???), sulfate (SO???), or silicate (SiO???). These polyanion groups form a rigid three-dimensional skeleton that hosts transition metals (e.g., Fe, V, Mn) and provides channels for Na? intercalation/de-intercalation during charge and discharge. The strong covalent bonds within the polyanion units confer high structural and thermal stability, good safety, and long cycle life, while the so-called inductive effect of the anion groups can raise the operating voltage. As a trade-off, polyanionic cathodes typically have lower electronic conductivity and moderate energy density, so they often require carbon coating or doping. Owing to their safety and durability advantages, sodium-ion polyanionic compounds are especially attractive for grid-scale energy storage, telecom backup power, and other long-life, cost-sensitive applications. In 2025, global Sodium-ion Battery Polyanionic Compounds production reached approximately 17000 tons, with an average global market price of around US$8100 per ton.The production capacity for Sodium-ion Battery Polyanionic Compounds in 2025 was approximately 20000 tons. The typical gross profit margin for Sodium-ion Battery Polyanionic Compounds between 20% and 40%.

This report is a detailed and comprehensive analysis for global Sodium-ion Battery Polyanionic Compounds market. Both quantitative and qualitative analyses are

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presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sodium-ion Battery Polyanionic Compounds market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Sodium-ion Battery Polyanionic Compounds market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Sodium-ion Battery Polyanionic Compounds market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Sodium-ion Battery Polyanionic Compounds market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sodium-ion Battery Polyanionic Compounds

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sodium-ion Battery Polyanionic Compounds market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IBU-tec,

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Jiangsu Zoolnasm Energy Technology, Qina New Energy Technology, Zhejiang Sodium Innovation Energy, GEM Co., Ltd., Zhongkehai Sodium Technology, Jia Na Energy Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sodium-ion Battery Polyanionic Compounds market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Sodium Ferric Phosphate (NFPP)

Sodium Ferric Sulfate (NFS)

Sodium Vanadium Phosphate (NVP)

Others

Market segment by Metal Elements

Fe Based

V Based

Mn Based

Others

Market segment by Application

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Energy Storage

Data Center Backup Power

Electric Vehicles

Other

Major players covered

IBU-tec

Jiangsu Zoolnasm Energy Technology

Qina New Energy Technology

Zhejiang Sodium Innovation Energy

GEM Co., Ltd.

Zhongkehai Sodium Technology

Jia Na Energy Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

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The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sodium-ion Battery Polyanionic Compounds product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sodium-ion Battery Polyanionic Compounds, with price, sales quantity, revenue, and global market share of Sodium-ion Battery Polyanionic Compounds from 2021 to 2026.

Chapter 3, the Sodium-ion Battery Polyanionic Compounds competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sodium-ion Battery Polyanionic Compounds breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Sodium-ion Battery Polyanionic Compounds market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sodium-ion Battery Polyanionic Compounds.

Chapter 14 and 15, to describe Sodium-ion Battery Polyanionic Compounds sales channel, distributors, customers, research findings and conclusion.

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