

Global Sodium-Ion Battery Pack Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sodium-Ion Battery Pack market size was valued at US\$ 1914 million in 2025 and is forecast to a readjusted size of US\$ 8775 million by 2032 with a CAGR of 24.2% during review period.

In 2025, global Sodium-Ion Battery Pack production reached approximately 20.22 GWh, with an average global market price of around US\$92 per kWh.

The gross profit margin of major companies in the industry is between 16% ? 30%.

In 2025, the global production capacity of Sodium-Ion Battery Pack was approximately 26.96 GWh.

Sodium-Ion Battery Pack is an electrochemical energy storage assembly using sodium-ion cells as the core power source. It is attracting attention because of its potential cost advantages, raw material abundance, and suitability for short-duration storage and selected mobility applications. The pack generally includes cells, battery management systems, thermal management units, structural housings, and electrical connection components.

The industrial chain of Sodium-Ion Battery Pack includes upstream sodium-ion cells, cathode and anode materials, electrolytes, separators, BMS, cooling parts, and housings. Midstream covers pack design, module integration, electrical assembly, thermal management, safety validation, and testing. Downstream applications mainly include stationary energy storage, low-speed vehicles, backup power, industrial

equipment, and selected mobility systems.

This report is a detailed and comprehensive analysis for global Sodium-Ion Battery Pack market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sodium-Ion Battery Pack market size and forecasts, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global Sodium-Ion Battery Pack market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global Sodium-Ion Battery Pack market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (KWh), and average selling prices (US\$/KWh), 2021-2032

Global Sodium-Ion Battery Pack market shares of main players, shipments in revenue (\$ Million), sales quantity (KWh), and ASP (US\$/KWh), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Sodium-Ion Battery Pack
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Sodium-Ion Battery Pack market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CATL, HiNa Battery Technology, EVE Energy, Penghui Energy, Farasis Energy, Natron Energy, Peak Energy, Gotion High-tech, Sunwoda Electronic, TIAMAT Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sodium-Ion Battery Pack market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Layered Oxide Sodium-Ion Battery Pack

Prussian Blue Sodium-Ion Battery Pack

Polyanion Sodium-Ion Battery Pack

Market segment by Air Circulation Mode

Modular Sodium-Ion Battery Pack

Integrated Sodium-Ion Battery Pack

Rack-mounted Sodium-Ion Battery Pack

Market segment by System Structure

Air-cooled Sodium-Ion Battery Pack

Liquid-cooled Sodium-Ion Battery Pack

Passive Thermal-managed Sodium-Ion Battery Pack

Market segment by Application

Home Energy Storage

Commercial and Industrial Energy Storage

Backup Power System

Other

Major players covered

CATL

HiNa Battery Technology

EVE Energy

Penghui Energy

Farasis Energy

Natron Energy

Peak Energy

Gotion High-tech

Sunwoda Electronic

TIAMAT Energy

Faradion

AMTE Power

BYD

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sodium-Ion Battery Pack product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sodium-Ion Battery Pack, with price, sales quantity, revenue, and global market share of Sodium-Ion Battery Pack from 2021 to 2026.

Chapter 3, the Sodium-Ion Battery Pack competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sodium-Ion Battery Pack breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sodium-Ion Battery Pack market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sodium-Ion Battery Pack.

Chapter 14 and 15, to describe Sodium-Ion Battery Pack sales channel, distributors, customers, research findings and conclusion.

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