

# Global Sodium-Ion Battery-Grade Soda Ash Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Sodium-Ion Battery-Grade Soda Ash market size is expected to reach \$ 62.40 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

Sodium-ion battery-grade soda ash refers to high-purity sodium carbonate used in the preparation of cathode materials and electrolyte systems for sodium-ion batteries. It undergoes refining processes to reduce impurities—specifically metal ions, sulfates, chloride ions, and heavy metals—thereby meeting the stringent high-purity chemical requirements of battery material synthesis.

The upstream segment of the industry chain primarily involves raw materials such as raw salt, natural trona ore, or salt lake resources, alongside basic chemical inputs like limestone and ammonia; industrial-grade sodium carbonate is produced via processes such as the natural trona method, the combined soda process (Hou's process), or the ammonia-soda process (Solvay process), followed by deep purification. The midstream segment focuses on the refining and processing of battery-grade soda ash; companies employ techniques such as recrystallization, ion removal, filtration, and metal impurity control to upgrade industrial-grade soda ash into high-purity sodium carbonate products that meet the synthesis requirements for sodium-ion battery cathodes, ensuring low levels of chloride, iron, and heavy metals. The downstream segment primarily involves applications in sodium-ion battery cathode materials and electrolyte additives.

In 2025, global sales volume for sodium-ion battery-grade soda ash reached 55,000 tonnes, with a production capacity of approximately 78,000 tonnes; the average selling price was \$607 per tonne, and the average gross profit margin ranged from 20% to 30%.

Regarding the policy environment and industry dynamics, the global energy transition and the development of energy storage systems serve as core drivers; China's 'dual carbon' strategy and targets for new energy storage capacity have significantly accelerated the industrialization of sodium-ion batteries, whereas Europe and the United States are focusing more on pathways to replace existing systems with low-cost energy storage technologies. Against this backdrop, sodium-ion battery material systems are viewed as a crucial complement to lithium-ion technology, prompting upstream soda ash enterprises to rapidly enter the new energy materials sector while driving the industry chain toward higher purity and greater specialization.

This report studies the global Sodium-Ion Battery-Grade Soda Ash production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium-Ion Battery-Grade Soda Ash and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium-Ion Battery-Grade Soda Ash that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Sodium-Ion Battery-Grade Soda Ash total production and demand, 2021-2032, (Tons)

Global Sodium-Ion Battery-Grade Soda Ash total production value, 2021-2032, (USD Million)

Global Sodium-Ion Battery-Grade Soda Ash production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sodium-Ion Battery-Grade Soda Ash consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sodium-Ion Battery-Grade Soda Ash domestic production, consumption, key domestic manufacturers and share

Global Sodium-Ion Battery-Grade Soda Ash production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sodium-Ion Battery-Grade Soda Ash production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sodium-Ion Battery-Grade Soda Ash production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sodium-Ion Battery-Grade Soda Ash

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tangshan Sanyou Chemical, Hubei Shuanghuan Science, Suyan Group, CSKS, HiNa Battery Technology, Chongqing Xiangyu Salt Chemical, Bohai Chemical, Hai Lian San Yi, Solvay, Genesis Alkali, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium-Ion Battery-Grade Soda Ash market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium-Ion Battery-Grade Soda Ash Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Sodium-Ion Battery-Grade Soda Ash Market, Segmentation by Type:

Purity 99.5%?99.9%

Purity ?99.9%

## Global Sodium-Ion Battery-Grade Soda Ash Market, Segmentation by Production Processes:

Natural Soda Process

Ammonia-Soda Process

Combined Soda Process

## Global Sodium-Ion Battery-Grade Soda Ash Market, Segmentation by Particle Size:

?6?m

6-8?m

Others

## Global Sodium-Ion Battery-Grade Soda Ash Market, Segmentation by Application:

Cathode Materials

Electrolyte Additives

Others

## Companies Profiled:

Tangshan Sanyou Chemical

Hubei Shuanghuan Science

Suyan Group

CSKS

HiNa Battery Technology

Chongqing Xiangyu Salt Chemical

Bohai Chemical

Hai Lian San Yi

Solvay

Genesis Alkali

Sisecam

OCI Chemical

#### Key Questions Answered:

1. How big is the global Sodium-Ion Battery-Grade Soda Ash market?
2. What is the demand of the global Sodium-Ion Battery-Grade Soda Ash market?
3. What is the year over year growth of the global Sodium-Ion Battery-Grade Soda Ash market?
4. What is the production and production value of the global Sodium-Ion Battery-Grade Soda Ash market?
5. Who are the key producers in the global Sodium-Ion Battery-Grade Soda Ash market?
6. What are the growth factors driving the market demand?

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