+357 96 030922
info@marketpublishers.com

Global Sodium Inosinate and Guanylate Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G6FEF519669AEN.html
Date: September 2026
Pages: 102
Price: US$ 4,480.00 (Single User License)
ID: G6FEF519669AEN

Abstracts

The global Sodium Inosinate and Guanylate market size is expected to reach $ 798 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Sodium Inosinate and Guanylate, is a flavor enhancer which is synergistic with glutamates in creating the taste of umami. Disodium inosinate is a new generation of nucleotide-based food flavor enhancer. It can be added directly to food to enhance flavor. It is one of the main flavoring components in instant noodle seasoning packets, condiments such as chicken bouillon, chicken powder, and flavor-enhancing soy sauces.

Key Findings

Global Sodium Inosinate and Guanylate sales reached 75,006 MT in 2025

Average market price reached US$8,245 per MT in 2025

China accounted for 54.10% of global market demand in 2025

Southeast Asia represented 31.66% of global market demand

Top five players accounted for 91.09% of global revenue

Market Trends

+357 96 030922
info@marketpublishers.com

The Sodium Inosinate and Guanylate industry is moving from a technology introduction stage toward refined operation and global competition. Demand is increasingly influenced by changes in food consumption patterns, including the expansion of ready-to-eat meals, snacks, plant-based foods, and convenience food products. Food manufacturers are also paying greater attention to flavor optimization, sodium reduction solutions, and clean-label product development, which is supporting the continued adoption of Sodium Inosinate and Guanylate as an efficient umami enhancer. At the same time, manufacturers are strengthening production efficiency, quality consistency, and customized formulation capabilities to improve competitiveness in a mature market.

Market Dynamics

Drivers

The growth of Sodium Inosinate and Guanylate demand is primarily driven by the expansion of processed food consumption, increasing penetration of global chain restaurants, and rising demand for convenient food products. The growth of ready-to-eat meals, instant food, snacks, and compound seasonings continues to create stable application opportunities. In addition, consumers' preference for reduced-sodium foods without sacrificing taste is strengthening the strategic importance of Sodium Inosinate and Guanylate, as it can enhance umami intensity and support lower salt formulations.

Restraints

The Sodium Inosinate and Guanylate market faces limitations from its relatively mature application structure and high dependence on downstream seasoning industries. Although demand remains stable, market expansion is closely linked to the growth rate of processed foods and foodservice sectors. In addition, strict food safety requirements, quality consistency standards, and production technology barriers increase operational requirements for manufacturers. Fluctuations in raw material costs and fermentation-related production expenses may also influence profitability.

Opportunities

Emerging markets, particularly Southeast Asia and Africa, provide additional growth opportunities due to increasing per capita condiment consumption and expansion of processed food industries. The continued development of ready-to-eat meals, plant-based foods, and premium seasoning products creates new application scenarios for Sodium Inosinate and Guanylate. Manufacturers with strong fermentation technology, stable quality control, and customized product capabilities are expected to capture

+357 96 030922
info@marketpublishers.com

higher-value market opportunities.

Challenges

The Sodium Inosinate and Guanylate industry faces challenges from high market concentration, intensified competition among leading producers, and pressure to maintain cost competitiveness. As China has become the global production center with more than 70% of global I+G production capacity, competition is increasingly focused on production efficiency, supply chain advantages, and pricing strategies. Companies must balance product quality improvement, cost control, and market expansion while responding to changing customer requirements.

Industry Chain Analysis

The Sodium Inosinate and Guanylate industry chain consists of upstream raw materials, fermentation-based manufacturing, and downstream food applications. Upstream production mainly relies on agricultural and biological raw materials required for fermentation processes, while midstream manufacturers use microbial fermentation, extraction, purification, and blending technologies to produce GMP, IMP, and I+G products. Production efficiency, fermentation technology, quality control, and scale advantages determine cost competitiveness. Downstream applications are concentrated in seasoning products, processed foods, and foodservice-related industries, where Sodium Inosinate and Guanylate creates value by improving flavor intensity and optimizing formulation performance.

Segment Insights

The Sodium Inosinate and Guanylate market is mainly segmented by product type and application. I+G blended products represent the mainstream commercial form due to their strong synergistic umami enhancement effect when combined with MSG. GMP and IMP products serve as important raw materials for customized formulations and specific applications. In terms of applications, MSG and chicken essence, soy sauce, instant noodle seasoning packets, and compound seasoning sauces represent the major consumption areas. Future market opportunities are expected to come from differentiated formulations and expanding applications in new food categories.

Downstream Market Opportunities

The downstream market for Sodium Inosinate and Guanylate is closely connected with the global food processing and seasoning industries. Traditional applications such as

+357 96 030922
info@marketpublishers.com

MSG, chicken essence, soy sauce, and instant noodle seasoning remain stable demand bases, while emerging categories including ready-to-eat meals, snacks, plant-based foods, and premium sauces are expanding application opportunities. Food manufacturers increasingly require flavor solutions that improve taste intensity while supporting reduced-sodium formulations, providing long-term development potential for Sodium Inosinate and Guanylate.

Regional Insights

China is the largest Sodium Inosinate and Guanylate market and production base, accounting for 54.10% of global market demand in 2025. The country benefits from integrated industrial chains, fermentation technology advantages, and strong food processing demand. Southeast Asia represents another important market, accounting for 31.66% of global demand in 2025, with its share expected to increase due to rising condiment consumption and processed food development. Other regions, including Africa and emerging markets, provide future growth opportunities as food manufacturing and consumption patterns continue to evolve.

Competitive Landscape Analysis

The global Sodium Inosinate and Guanylate market demonstrates a highly concentrated oligopolistic competitive structure. Major participants include CJ Group, Ajinomoto, Meihua Group, Star Lake Bioscience, Daesang, and Foison Biotechnology. In 2025, the top five players accounted for approximately 91.09% of global revenue, reflecting strong concentration among leading producers. China has become the core global supply base, supported by fermentation capabilities, production scale, and integrated industrial chains. Competition among manufacturers is mainly focused on production capacity, cost efficiency, quality stability, and customer relationships.

Report Scope

This report studies the global Sodium Inosinate and Guanylate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Inosinate and Guanylate and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Inosinate and Guanylate that contribute to its increasing demand across many markets.

+357 96 030922
info@marketpublishers.com

Highlights and key features of the study

Global Sodium Inosinate and Guanylate total production and demand, 2021-2032, (MT)

Global Sodium Inosinate and Guanylate total production value, 2021-2032, (USD Million)

Global Sodium Inosinate and Guanylate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Sodium Inosinate and Guanylate consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Sodium Inosinate and Guanylate domestic production, consumption, key domestic manufacturers and share

Global Sodium Inosinate and Guanylate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Sodium Inosinate and Guanylate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Sodium Inosinate and Guanylate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Sodium Inosinate and Guanylate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CJ Group, Ajinomoto, Meihua Group, Star Lake Bioscience, Daesang, Foison Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

+357 96 030922
info@marketpublishers.com

used in analyzing the World Sodium Inosinate and Guanylate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (MT) and average price (US$/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Inosinate and Guanylate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Inosinate and Guanylate Market, Segmentation by Type:

GMP

IMP

I+G Type

+357 96 030922
info@marketpublishers.com

Global Sodium Inosinate and Guanylate Market, Segmentation by Production Process:

Fermentation

Enzymatic Conversion

Semi-Synthesis

Global Sodium Inosinate and Guanylate Market, Segmentation by Product Form:

Powder

Granules

Crystals

Global Sodium Inosinate and Guanylate Market, Segmentation by Application:

MSG and Chicken Essence

Soy Sauce

Instant Noodle Seasoning Packet

Seasoning Compound Sauce

Others

Companies Profiled:

CJ Group

+357 96 030922
info@marketpublishers.com

Ajinomoto

Meihua Group

Star Lake Bioscience

Daesang

Foison Biotechnology

Key Questions Answered:

1. How big is the global Sodium Inosinate and Guanylate market?
2. What is the demand of the global Sodium Inosinate and Guanylate market?
3. What is the year over year growth of the global Sodium Inosinate and Guanylate market?
4. What is the production and production value of the global Sodium Inosinate and Guanylate market?
5. Who are the key producers in the global Sodium Inosinate and Guanylate market?
6. What are the growth factors driving the market demand?

+357 96 030922
info@marketpublishers.com

Contents

1 SUPPLY SUMMARY

1.1 Sodium Inosinate and Guanylate Introduction
1.2 World Sodium Inosinate and Guanylate Supply & Forecast
  1.2.1 World Sodium Inosinate and Guanylate Production Value (2021 & 2025 & 2032)
  1.2.2 World Sodium Inosinate and Guanylate Production (2021-2032)
  1.2.3 World Sodium Inosinate and Guanylate Pricing Trends (2021-2032)
1.3 World Sodium Inosinate and Guanylate Production by Region (Based on Production Site)
  1.3.1 World Sodium Inosinate and Guanylate Production Value by Region (2021-2032)
  1.3.2 World Sodium Inosinate and Guanylate Production by Region (2021-2032)
  1.3.3 World Sodium Inosinate and Guanylate Average Price by Region (2021-2032)
  1.3.4 North America Sodium Inosinate and Guanylate Production (2021-2032)
  1.3.5 Europe Sodium Inosinate and Guanylate Production (2021-2032)
  1.3.6 China Sodium Inosinate and Guanylate Production (2021-2032)
  1.3.7 Japan Sodium Inosinate and Guanylate Production (2021-2032)
  1.3.8 Thailand Sodium Inosinate and Guanylate Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Sodium Inosinate and Guanylate Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Sodium Inosinate and Guanylate Major Market Trends

2 DEMAND SUMMARY

2.1 World Sodium Inosinate and Guanylate Demand (2021-2032)
2.2 World Sodium Inosinate and Guanylate Consumption by Region
  2.2.1 World Sodium Inosinate and Guanylate Consumption by Region (2021-2026)
  2.2.2 World Sodium Inosinate and Guanylate Consumption Forecast by Region (2027-2032)
2.3 United States Sodium Inosinate and Guanylate Consumption (2021-2032)
2.4 China Sodium Inosinate and Guanylate Consumption (2021-2032)
2.5 Europe Sodium Inosinate and Guanylate Consumption (2021-2032)
2.6 Japan Sodium Inosinate and Guanylate Consumption (2021-2032)
2.7 South Korea Sodium Inosinate and Guanylate Consumption (2021-2032)
2.8 ASEAN Sodium Inosinate and Guanylate Consumption (2021-2032)
2.9 India Sodium Inosinate and Guanylate Consumption (2021-2032)

+357 96 030922
info@marketpublishers.com

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Sodium Inosinate and Guanylate Production Value by Manufacturer (2021-2026)
3.2 World Sodium Inosinate and Guanylate Production by Manufacturer (2021-2026)
3.3 World Sodium Inosinate and Guanylate Average Price by Manufacturer (2021-2026)
3.4 Sodium Inosinate and Guanylate Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Sodium Inosinate and Guanylate Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Sodium Inosinate and Guanylate in 2025
  3.5.3 Global Concentration Ratios (CR8) for Sodium Inosinate and Guanylate in 2025
3.6 Sodium Inosinate and Guanylate Market: Overall Company Footprint Analysis
  3.6.1 Sodium Inosinate and Guanylate Market: Region Footprint
  3.6.2 Sodium Inosinate and Guanylate Market: Company Product Type Footprint
  3.6.3 Sodium Inosinate and Guanylate Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Sodium Inosinate and Guanylate Production Value Comparison
  4.1.1 United States VS China: Sodium Inosinate and Guanylate Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Sodium Inosinate and Guanylate Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Sodium Inosinate and Guanylate Production Comparison
  4.2.1 United States VS China: Sodium Inosinate and Guanylate Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Sodium Inosinate and Guanylate Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Sodium Inosinate and Guanylate Consumption Comparison
  4.3.1 United States VS China: Sodium Inosinate and Guanylate Consumption Comparison (2021 & 2025 & 2032)

+357 96 030922
info@marketpublishers.com

4.3.2 United States VS China: Sodium Inosinate and Guanylate Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Sodium Inosinate and Guanylate Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Sodium Inosinate and Guanylate Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Sodium Inosinate and Guanylate Production Value (2021-2026)
4.4.3 United States Based Manufacturers Sodium Inosinate and Guanylate Production (2021-2026)
4.5 China Based Sodium Inosinate and Guanylate Manufacturers and Market Share
4.5.1 China Based Sodium Inosinate and Guanylate Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Sodium Inosinate and Guanylate Production Value (2021-2026)
4.5.3 China Based Manufacturers Sodium Inosinate and Guanylate Production (2021-2026)
4.6 Rest of World Based Sodium Inosinate and Guanylate Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Sodium Inosinate and Guanylate Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Sodium Inosinate and Guanylate Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Sodium Inosinate and Guanylate Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Sodium Inosinate and Guanylate Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 GMP
5.2.2 IMP
5.2.3 I+G Type
5.3 Market Segment by Type
5.3.1 World Sodium Inosinate and Guanylate Production by Type (2021-2032)
5.3.2 World Sodium Inosinate and Guanylate Production Value by Type (2021-2032)
5.3.3 World Sodium Inosinate and Guanylate Average Price by Type (2021-2032)

+357 96 030922
info@marketpublishers.com

6 MARKET ANALYSIS BY PRODUCTION PROCESS

6.1 World Sodium Inosinate and Guanylate Market Size Overview by Production Process: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Production Process
  6.2.1 Fermentation
  6.2.2 Enzymatic Conversion
  6.2.3 Semi-Synthesis
6.3 Market Segment by Production Process
  6.3.1 World Sodium Inosinate and Guanylate Production by Production Process (2021-2032)
  6.3.2 World Sodium Inosinate and Guanylate Production Value by Production Process (2021-2032)
  6.3.3 World Sodium Inosinate and Guanylate Average Price by Production Process (2021-2032)

7 MARKET ANALYSIS BY PRODUCT FORM

7.1 World Sodium Inosinate and Guanylate Market Size Overview by Product Form: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Product Form
  7.2.1 Powder
  7.2.2 Granules
  7.2.3 Crystals
7.3 Market Segment by Product Form
  7.3.1 World Sodium Inosinate and Guanylate Production by Product Form (2021-2032)
  7.3.2 World Sodium Inosinate and Guanylate Production Value by Product Form (2021-2032)
  7.3.3 World Sodium Inosinate and Guanylate Average Price by Product Form (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Sodium Inosinate and Guanylate Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
  8.2.1 MSG and Chicken Essence
  8.2.2 Soy Sauce
  8.2.3 Instant Noodle Seasoning Packet

+357 96 030922
info@marketpublishers.com

8.2.4 Seasoning Compound Sauce
8.2.5 Others
8.3 Market Segment by Application
8.3.1 World Sodium Inosinate and Guanylate Production by Application (2021-2032)
8.3.2 World Sodium Inosinate and Guanylate Production Value by Application (2021-2032)
8.3.3 World Sodium Inosinate and Guanylate Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 CJ Group
9.1.1 CJ Group Details
9.1.2 CJ Group Major Business
9.1.3 CJ Group Sodium Inosinate and Guanylate Product and Services
9.1.4 CJ Group Sodium Inosinate and Guanylate Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 CJ Group Recent Developments/Updates
9.1.6 CJ Group Competitive Strengths & Weaknesses
9.2 Ajinomoto
9.2.1 Ajinomoto Details
9.2.2 Ajinomoto Major Business
9.2.3 Ajinomoto Sodium Inosinate and Guanylate Product and Services
9.2.4 Ajinomoto Sodium Inosinate and Guanylate Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Ajinomoto Recent Developments/Updates
9.2.6 Ajinomoto Competitive Strengths & Weaknesses
9.3 Meihua Group
9.3.1 Meihua Group Details
9.3.2 Meihua Group Major Business
9.3.3 Meihua Group Sodium Inosinate and Guanylate Product and Services
9.3.4 Meihua Group Sodium Inosinate and Guanylate Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Meihua Group Recent Developments/Updates
9.3.6 Meihua Group Competitive Strengths & Weaknesses
9.4 Star Lake Bioscience
9.4.1 Star Lake Bioscience Details
9.4.2 Star Lake Bioscience Major Business
9.4.3 Star Lake Bioscience Sodium Inosinate and Guanylate Product and Services

+357 96 030922
info@marketpublishers.com

9.4.4 Star Lake Bioscience Sodium Inosinate and Guanylate Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Star Lake Bioscience Recent Developments/Updates
9.4.6 Star Lake Bioscience Competitive Strengths & Weaknesses
9.5 Daesang
9.5.1 Daesang Details
9.5.2 Daesang Major Business
9.5.3 Daesang Sodium Inosinate and Guanylate Product and Services
9.5.4 Daesang Sodium Inosinate and Guanylate Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Daesang Recent Developments/Updates
9.5.6 Daesang Competitive Strengths & Weaknesses
9.6 Foison Biotechnology
9.6.1 Foison Biotechnology Details
9.6.2 Foison Biotechnology Major Business
9.6.3 Foison Biotechnology Sodium Inosinate and Guanylate Product and Services
9.6.4 Foison Biotechnology Sodium Inosinate and Guanylate Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Foison Biotechnology Recent Developments/Updates
9.6.6 Foison Biotechnology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Sodium Inosinate and Guanylate Industry Chain
10.2 Sodium Inosinate and Guanylate Upstream Analysis
10.2.1 Sodium Inosinate and Guanylate Core Raw Materials
10.2.2 Main Manufacturers of Sodium Inosinate and Guanylate Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Sodium Inosinate and Guanylate Production Mode
10.6 Sodium Inosinate and Guanylate Procurement Model
10.7 Sodium Inosinate and Guanylate Industry Sales Model and Sales Channels
10.7.1 Sodium Inosinate and Guanylate Sales Model
10.7.2 Sodium Inosinate and Guanylate Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

+357 96 030922
info@marketpublishers.com

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. World Sodium Inosinate and Guanylate Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Sodium Inosinate and Guanylate Production Value by Region (2021-2026) & (USD Million)
Table 3. World Sodium Inosinate and Guanylate Production Value by Region (2027-2032) & (USD Million)
Table 4. World Sodium Inosinate and Guanylate Production Value Market Share by Region (2021-2026)
Table 5. World Sodium Inosinate and Guanylate Production Value Market Share by Region (2027-2032)
Table 6. World Sodium Inosinate and Guanylate Production by Region (2021-2026) & (MT)
Table 7. World Sodium Inosinate and Guanylate Production by Region (2027-2032) & (MT)
Table 8. World Sodium Inosinate and Guanylate Production Market Share by Region (2021-2026)
Table 9. World Sodium Inosinate and Guanylate Production Market Share by Region (2027-2032)
Table 10. World Sodium Inosinate and Guanylate Average Price by Region (2021-2026) & (US$/MT)
Table 11. World Sodium Inosinate and Guanylate Average Price by Region (2027-2032) & (US$/MT)
Table 12. Sodium Inosinate and Guanylate Major Market Trends
Table 13. World Sodium Inosinate and Guanylate Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)
Table 14. World Sodium Inosinate and Guanylate Consumption by Region (2021-2026) & (MT)
Table 15. World Sodium Inosinate and Guanylate Consumption Forecast by Region (2027-2032) & (MT)
Table 16. World Sodium Inosinate and Guanylate Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Sodium Inosinate and Guanylate Producers in 2025
Table 18. World Sodium Inosinate and Guanylate Production by Manufacturer (2021-2026) & (MT)

+357 96 030922
info@marketpublishers.com

Table 19. Production Market Share of Key Sodium Inosinate and Guanylate Producers in 2025
Table 20. World Sodium Inosinate and Guanylate Average Price by Manufacturer (2021-2026) & (US$/MT)
Table 21. Global Sodium Inosinate and Guanylate Company Evaluation Quadrant
Table 22. World Sodium Inosinate and Guanylate Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Sodium Inosinate and Guanylate Production Site of Key Manufacturer
Table 24. Sodium Inosinate and Guanylate Market: Company Product Type Footprint
Table 25. Sodium Inosinate and Guanylate Market: Company Product Application Footprint
Table 26. Sodium Inosinate and Guanylate Competitive Factors
Table 27. Sodium Inosinate and Guanylate New Entrant and Capacity Expansion Plans
Table 28. Sodium Inosinate and Guanylate Mergers & Acquisitions Activity
Table 29. United States VS China Sodium Inosinate and Guanylate Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Sodium Inosinate and Guanylate Production Comparison, (2021 & 2025 & 2032) & (MT)
Table 31. United States VS China Sodium Inosinate and Guanylate Consumption Comparison, (2021 & 2025 & 2032) & (MT)
Table 32. United States Based Sodium Inosinate and Guanylate Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Sodium Inosinate and Guanylate Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Sodium Inosinate and Guanylate Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Sodium Inosinate and Guanylate Production (2021-2026) & (MT)
Table 36. United States Based Manufacturers Sodium Inosinate and Guanylate Production Market Share (2021-2026)
Table 37. China Based Sodium Inosinate and Guanylate Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Sodium Inosinate and Guanylate Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Sodium Inosinate and Guanylate Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Sodium Inosinate and Guanylate Production, (2021-2026) & (MT)

+357 96 030922
info@marketpublishers.com

Table 41. China Based Manufacturers Sodium Inosinate and Guanylate Production Market Share (2021-2026)
Table 42. Rest of World Based Sodium Inosinate and Guanylate Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Sodium Inosinate and Guanylate Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Sodium Inosinate and Guanylate Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Sodium Inosinate and Guanylate Production, (2021-2026) & (MT)
Table 46. Rest of World Based Manufacturers Sodium Inosinate and Guanylate Production Market Share (2021-2026)
Table 47. World Sodium Inosinate and Guanylate Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Sodium Inosinate and Guanylate Production by Type (2021-2026) & (MT)
Table 49. World Sodium Inosinate and Guanylate Production by Type (2027-2032) & (MT)
Table 50. World Sodium Inosinate and Guanylate Production Value by Type (2021-2026) & (USD Million)
Table 51. World Sodium Inosinate and Guanylate Production Value by Type (2027-2032) & (USD Million)
Table 52. World Sodium Inosinate and Guanylate Average Price by Type (2021-2026) & (US$/MT)
Table 53. World Sodium Inosinate and Guanylate Average Price by Type (2027-2032) & (US$/MT)
Table 54. World Sodium Inosinate and Guanylate Production Value by Production Process, (USD Million), 2021 & 2025 & 2032
Table 55. World Sodium Inosinate and Guanylate Production by Production Process (2021-2026) & (MT)
Table 56. World Sodium Inosinate and Guanylate Production by Production Process (2027-2032) & (MT)
Table 57. World Sodium Inosinate and Guanylate Production Value by Production Process (2021-2026) & (USD Million)
Table 58. World Sodium Inosinate and Guanylate Production Value by Production Process (2027-2032) & (USD Million)
Table 59. World Sodium Inosinate and Guanylate Average Price by Production Process (2021-2026) & (US$/MT)
Table 60. World Sodium Inosinate and Guanylate Average Price by Production Process

+357 96 030922
info@marketpublishers.com

(2027-2032) & (US$/MT)
Table 61. World Sodium Inosinate and Guanylate Production Value by Product Form, (USD Million), 2021 & 2025 & 2032
Table 62. World Sodium Inosinate and Guanylate Production by Product Form (2021-2026) & (MT)
Table 63. World Sodium Inosinate and Guanylate Production by Product Form (2027-2032) & (MT)
Table 64. World Sodium Inosinate and Guanylate Production Value by Product Form (2021-2026) & (USD Million)
Table 65. World Sodium Inosinate and Guanylate Production Value by Product Form (2027-2032) & (USD Million)
Table 66. World Sodium Inosinate and Guanylate Average Price by Product Form (2021-2026) & (US$/MT)
Table 67. World Sodium Inosinate and Guanylate Average Price by Product Form (2027-2032) & (US$/MT)
Table 68. World Sodium Inosinate and Guanylate Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Sodium Inosinate and Guanylate Production by Application (2021-2026) & (MT)
Table 70. World Sodium Inosinate and Guanylate Production by Application (2027-2032) & (MT)
Table 71. World Sodium Inosinate and Guanylate Production Value by Application (2021-2026) & (USD Million)
Table 72. World Sodium Inosinate and Guanylate Production Value by Application (2027-2032) & (USD Million)
Table 73. World Sodium Inosinate and Guanylate Average Price by Application (2021-2026) & (US$/MT)
Table 74. World Sodium Inosinate and Guanylate Average Price by Application (2027-2032) & (US$/MT)
Table 75. CJ Group Basic Information, Manufacturing Base and Competitors
Table 76. CJ Group Major Business
Table 77. CJ Group Sodium Inosinate and Guanylate Product and Services
Table 78. CJ Group Sodium Inosinate and Guanylate Production (MT), Price (US$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. CJ Group Recent Developments/Updates
Table 80. CJ Group Competitive Strengths & Weaknesses
Table 81. Ajinomoto Basic Information, Manufacturing Base and Competitors
Table 82. Ajinomoto Major Business
Table 83. Ajinomoto Sodium Inosinate and Guanylate Product and Services

+357 96 030922
info@marketpublishers.com

Table 84. Ajinomoto Sodium Inosinate and Guanylate Production (MT), Price (US$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Ajinomoto Recent Developments/Updates
Table 86. Ajinomoto Competitive Strengths & Weaknesses
Table 87. Meihua Group Basic Information, Manufacturing Base and Competitors
Table 88. Meihua Group Major Business
Table 89. Meihua Group Sodium Inosinate and Guanylate Product and Services
Table 90. Meihua Group Sodium Inosinate and Guanylate Production (MT), Price (US$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Meihua Group Recent Developments/Updates
Table 92. Meihua Group Competitive Strengths & Weaknesses
Table 93. Star Lake Bioscience Basic Information, Manufacturing Base and Competitors
Table 94. Star Lake Bioscience Major Business
Table 95. Star Lake Bioscience Sodium Inosinate and Guanylate Product and Services
Table 96. Star Lake Bioscience Sodium Inosinate and Guanylate Production (MT), Price (US$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Star Lake Bioscience Recent Developments/Updates
Table 98. Star Lake Bioscience Competitive Strengths & Weaknesses
Table 99. Daesang Basic Information, Manufacturing Base and Competitors
Table 100. Daesang Major Business
Table 101. Daesang Sodium Inosinate and Guanylate Product and Services
Table 102. Daesang Sodium Inosinate and Guanylate Production (MT), Price (US$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Daesang Recent Developments/Updates
Table 104. Daesang Competitive Strengths & Weaknesses
Table 105. Foison Biotechnology Basic Information, Manufacturing Base and Competitors
Table 106. Foison Biotechnology Major Business
Table 107. Foison Biotechnology Sodium Inosinate and Guanylate Product and Services
Table 108. Foison Biotechnology Sodium Inosinate and Guanylate Production (MT), Price (US$/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Foison Biotechnology Recent Developments/Updates
Table 110. Foison Biotechnology Competitive Strengths & Weaknesses
Table 111. Global Key Players of Sodium Inosinate and Guanylate Upstream (Raw Materials)

+357 96 030922
info@marketpublishers.com

Table 112. Global Sodium Inosinate and Guanylate Typical Customers
Table 113. Sodium Inosinate and Guanylate Typical Distributors

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Sodium Inosinate and Guanylate Picture
Figure 2. World Sodium Inosinate and Guanylate Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Sodium Inosinate and Guanylate Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Sodium Inosinate and Guanylate Production (2021-2032) & (MT)
Figure 5. World Sodium Inosinate and Guanylate Average Price (2021-2032) & (US$/MT)
Figure 6. World Sodium Inosinate and Guanylate Production Value Market Share by Region (2021-2032)
Figure 7. World Sodium Inosinate and Guanylate Production Market Share by Region (2021-2032)
Figure 8. North America Sodium Inosinate and Guanylate Production (2021-2032) & (MT)
Figure 9. Europe Sodium Inosinate and Guanylate Production (2021-2032) & (MT)
Figure 10. China Sodium Inosinate and Guanylate Production (2021-2032) & (MT)
Figure 11. Japan Sodium Inosinate and Guanylate Production (2021-2032) & (MT)
Figure 12. Thailand Sodium Inosinate and Guanylate Production (2021-2032) & (MT)
Figure 13. Sodium Inosinate and Guanylate Market Drivers
Figure 14. Factors Affecting Demand
Figure 15. World Sodium Inosinate and Guanylate Consumption (2021-2032) & (MT)
Figure 16. World Sodium Inosinate and Guanylate Consumption Market Share by Region (2021-2032)
Figure 17. United States Sodium Inosinate and Guanylate Consumption (2021-2032) & (MT)
Figure 18. China Sodium Inosinate and Guanylate Consumption (2021-2032) & (MT)
Figure 19. Europe Sodium Inosinate and Guanylate Consumption (2021-2032) & (MT)
Figure 20. Japan Sodium Inosinate and Guanylate Consumption (2021-2032) & (MT)
Figure 21. South Korea Sodium Inosinate and Guanylate Consumption (2021-2032) & (MT)
Figure 22. ASEAN Sodium Inosinate and Guanylate Consumption (2021-2032) & (MT)
Figure 23. India Sodium Inosinate and Guanylate Consumption (2021-2032) & (MT)
Figure 24. Producer Shipments of Sodium Inosinate and Guanylate by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 25. Global Four-firm Concentration Ratios (CR4) for Sodium Inosinate and

+357 96 030922
info@marketpublishers.com

Guanylate Markets in 2025
Figure 26. Global Four-firm Concentration Ratios (CR8) for Sodium Inosinate and Guanylate Markets in 2025
Figure 27. United States VS China: Sodium Inosinate and Guanylate Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Sodium Inosinate and Guanylate Production Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States VS China: Sodium Inosinate and Guanylate Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 30. United States Based Manufacturers Sodium Inosinate and Guanylate Production Market Share 2025
Figure 31. China Based Manufacturers Sodium Inosinate and Guanylate Production Market Share 2025
Figure 32. Rest of World Based Manufacturers Sodium Inosinate and Guanylate Production Market Share 2025
Figure 33. World Sodium Inosinate and Guanylate Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 34. World Sodium Inosinate and Guanylate Production Value Market Share by Type in 2025
Figure 35. GMP
Figure 36. IMP
Figure 37. I+G Type
Figure 38. World Sodium Inosinate and Guanylate Production Market Share by Type (2021-2032)
Figure 39. World Sodium Inosinate and Guanylate Production Value Market Share by Type (2021-2032)
Figure 40. World Sodium Inosinate and Guanylate Average Price by Type (2021-2032) & (US$/MT)
Figure 41. World Sodium Inosinate and Guanylate Production Value by Production Process, (USD Million), 2021 & 2025 & 2032
Figure 42. World Sodium Inosinate and Guanylate Production Value Market Share by Production Process in 2025
Figure 43. Fermentation
Figure 44. Enzymatic Conversion
Figure 45. Semi-Synthesis
Figure 46. World Sodium Inosinate and Guanylate Production Market Share by Production Process (2021-2032)
Figure 47. World Sodium Inosinate and Guanylate Production Value Market Share by Production Process (2021-2032)

+357 96 030922
info@marketpublishers.com

Figure 48. World Sodium Inosinate and Guanylate Average Price by Production Process (2021-2032) & (US$/MT)
Figure 49. World Sodium Inosinate and Guanylate Production Value by Product Form, (USD Million), 2021 & 2025 & 2032
Figure 50. World Sodium Inosinate and Guanylate Production Value Market Share by Product Form in 2025
Figure 51. Powder
Figure 52. Granules
Figure 53. Crystals
Figure 54. World Sodium Inosinate and Guanylate Production Market Share by Product Form (2021-2032)
Figure 55. World Sodium Inosinate and Guanylate Production Value Market Share by Product Form (2021-2032)
Figure 56. World Sodium Inosinate and Guanylate Average Price by Product Form (2021-2032) & (US$/MT)
Figure 57. World Sodium Inosinate and Guanylate Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 58. World Sodium Inosinate and Guanylate Production Value Market Share by Application in 2025
Figure 59. MSG and Chicken Essence
Figure 60. Soy Sauce
Figure 61. Instant Noodle Seasoning Packet
Figure 62. Seasoning Compound Sauce
Figure 63. Others
Figure 64. World Sodium Inosinate and Guanylate Production Market Share by Application (2021-2032)
Figure 65. World Sodium Inosinate and Guanylate Production Value Market Share by Application (2021-2032)
Figure 66. World Sodium Inosinate and Guanylate Average Price by Application (2021-2032) & (US$/MT)
Figure 67. Sodium Inosinate and Guanylate Industry Chain
Figure 68. Sodium Inosinate and Guanylate Procurement Model
Figure 69. Sodium Inosinate and Guanylate Sales Model
Figure 70. Sodium Inosinate and Guanylate Sales Channels, Direct Sales, and Distribution
Figure 71. Methodology
Figure 72. Research Process and Data Source

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global Sodium Inosinate and Guanylate Supply, Demand and Key Producers, 2026-2032

Product link: https://marketpublishers.com/r/G6FEF519669AEN.html

Price: US$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G6FEF519669AEN.html