

# Global Sodium Hypophosphite Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Sodium Hypophosphite market size is expected to reach \$ 324 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Sodium hypophosphite ( $\text{NaPO}_2\text{H}_2$ , also known as sodium phosphinate) is the sodium salt of hypophosphorous acid and is often encountered as the monohydrate,  $\text{NaPO}_2\text{H}_2 \cdot \text{H}_2\text{O}$ . It is a solid at room temperature, appearing as odorless white crystals. It is soluble in water, and easily absorbs moisture from the air.

Main Applications:

- a. Chemical plating by chemical plating surface with corrosion resistant, uniform thick, Ni-P alloy coating firmly, can replace the stainless steel material, widely used in electronics, machinery, petroleum, chemical, aerospace, marine, food and pharmaceutical industries.
- b. Plastic, ceramic, glass, quartz and other non-metallic materials surface metallization.
- c. Water treatment, preparation of various industrial preservatives and oil field inhibitor.
- d. Food, industrial boiler water additives.
- e. It can be used as chemical reaction catalyst, stabilizer.
- f. It can be used as antioxidant, anti bleaching agent, dispersant, textile finishing and pharmaceutical industries.

Hubei Xingfa Chemicals Group Co., Ltd., Solvay dominated the market, with accounted for 26%, 23% of the Sodium Hypophosphite production value market share respectively. Changshu New-Tech Chemicals Co., Ltd. and Jiangxi Fuerxin Pharmaceutical & Chemical Co., Ltd. are the key players and accounted for 16%, 8% respectively of the overall Sodium Hypophosphite market share. Global giant players mainly distributed in China, and it has unshakable status in this field.

Europe is the largest consumption region of Sodium Hypophosphite, with a consumption market share nearly 25%. The second place is USA, following Europe with the consumption market share over 23%.

This report studies the global Sodium Hypophosphite production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Hypophosphite and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Hypophosphite that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Sodium Hypophosphite total production and demand, 2021-2032, (MT)

Global Sodium Hypophosphite total production value, 2021-2032, (USD Million)

Global Sodium Hypophosphite production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Sodium Hypophosphite consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Sodium Hypophosphite domestic production, consumption, key domestic manufacturers and share

Global Sodium Hypophosphite production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Sodium Hypophosphite production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Sodium Hypophosphite production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Sodium Hypophosphite market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Hubei Xingfa Chemicals Group Co., Ltd., Solvay, Changshu New-Tech Chemicals Co., Ltd., Jiangxi Fuexin Pharmaceutical & Chemical Co., Ltd., Jiangsu Kangxiang Industrial Group Co., Ltd., Zhejiang Zengxin Chemistry Co., Ltd, Hubei Lianxing Chemical Co., Ltd., Febex SA (Arkema), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Hypophosphite market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Hypophosphite Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Hypophosphite Market, Segmentation by Type:

Electronic Grade

Industrial Grade

Global Sodium Hypophosphite Market, Segmentation by Application:

Electronics Industry

Chemica & Pharmaceuticals Industry

Others

Companies Profiled:

Hubei Xingfa Chemicals Group Co., Ltd.

Solvay

Changshu New-Tech Chemicals Co., Ltd.

Jiangxi Fuerxin Pharmaceutical & Chemical Co., Ltd.

Jiangsu Kangxiang Industrial Group Co., Ltd.

Zhejiang Zengxin Chemistry Co.,Ltd

Hubei Lianxing Chemical Co., Ltd.

Febex SA (Arkema)

**Key Questions Answered:**

1. How big is the global Sodium Hypophosphite market?
2. What is the demand of the global Sodium Hypophosphite market?
3. What is the year over year growth of the global Sodium Hypophosphite market?
4. What is the production and production value of the global Sodium Hypophosphite market?

5. Who are the key producers in the global Sodium Hypophosphite market?
6. What are the growth factors driving the market demand?

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