

Global Sodium Hydrogen Sulphite Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sodium Hydrogen Sulphite Powder market size is expected to reach \$ 987 million by 2032, rising at a market growth of 2.3% CAGR during the forecast period (2026-2032).

Sodium hydrogen sulphite powder is an inorganic sulphite chemical product mainly composed of NaHSO_3 . It is usually supplied in white powder, crystalline, or solid form, and has reducing, dechlorinating, antioxidant, preservative, and bleaching functions. The product is mainly used in water treatment, textile dyeing and finishing, pulp and paper, food processing, pharmaceutical and chemical manufacturing, photographic development, mineral flotation, and industrial wastewater treatment. In the value chain, it sits at the intersection between basic fine chemicals and industrial treatment agents. Its supply forms include industrial-grade bulk powder and granules, as well as reagent-grade, high-purity, food-grade, and pharmaceutical-grade products. Its core value lies in steadily releasing bisulfite ions to participate in oxidation-reduction reactions, thereby enabling residual chlorine removal, color reduction, oxidation inhibition, process protection, and support for specific chemical synthesis.

The market foundation for sodium hydrogen sulphite powder is highly stable. Its demand is not determined by the cycle of a single industry, but is jointly supported by multiple mature application scenarios, including water treatment, pulp and paper, textile dyeing and finishing, food processing, pharmaceutical and chemical manufacturing, photographic development, mineral flotation, and industrial wastewater treatment. The product's core functions are concentrated in basic chemical effects such as reduction, dechlorination, antioxidation, preservation, and bleaching. It can be directly embedded into industrial production and environmental treatment processes, giving it the typical attributes of a process chemical. Water treatment dechlorination and industrial

wastewater reduction treatment constitute relatively strong rigid demand. In particular, in municipal water treatment, industrial circulating water, food and beverage processing water, and pre-discharge treatment, residual chlorine control, removal of oxidizing substances, and water quality stabilization all require reducing agents that are stable, cost-controllable, and clearly reactive. As industrial discharge regulations continue to tighten, the frequency and standardization of water treatment chemical use are expected to increase, and sodium hydrogen sulphite powder still has room for sustained growth in basic consumption within environmental treatment applications.

From the perspective of product structure, industrial-grade sodium hydrogen sulphite powder will continue to occupy the dominant position. This is because bulk applications such as water treatment, papermaking, textiles, and mineral processing place greater emphasis on procurement cost, supply stability, effective content, and reaction efficiency. Product competition is mainly reflected in large-scale production, logistics coverage, batch stability, and adaptability to downstream processes. At the same time, food-grade, pharmaceutical-grade, reagent-grade, and photographic-grade products form higher-value niche segments. These grades usually impose higher requirements on purity, impurity control, heavy metal limits, documentation compliance, packaging cleanliness, and batch traceability. Future industry growth is unlikely to rely on simple price increases. Instead, it is more likely to come from two directions: first, volume growth driven by the expansion of water treatment and wastewater treatment demand in industrial scenarios; second, value growth driven by the rising share of compliance-grade and high-purity products in food, pharmaceuticals, laboratories, and high-end manufacturing scenarios. Companies with multi-grade supply capabilities and quality documentation capabilities are more likely to build a portfolio advantage between low-margin basic products and higher-value niche products.

From a regional perspective, Asia-Pacific remains an important production and consumption center for sodium hydrogen sulphite powder. China, India, Japan, and South Korea all have relatively complete foundations in basic chemicals, textile dyeing and finishing, papermaking, food processing, electronic chemicals, and reagent supply. These foundations generate both bulk industrial product demand and demand for high-purity reagents and specialty chemicals. Although Europe and North America are relatively limited in terms of bulk capacity expansion, they show stronger characteristics in food and pharmaceutical compliance, high-purity reagents, laboratory supply, and professional distribution systems. Product value in these markets is more reflected in quality certification, application documentation, packaging specifications, and stable service. The overall competitive landscape features the coexistence of basic industrial chemical suppliers and high-purity reagent brands. The former acquire industrial

customers through scale, cost, and channel coverage, while the latter serve laboratories and high-requirement customers through purity, certificates, brand reputation, and small-package supply. As requirements for environmental governance, food safety, and pharmaceutical compliance continue to rise, industry competition will gradually shift from simple price competition toward comprehensive competition in grade completeness, stable delivery, and compliance service capabilities.

This report studies the global Sodium Hydrogen Sulphite Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Hydrogen Sulphite Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Hydrogen Sulphite Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sodium Hydrogen Sulphite Powder total production and demand, 2021-2032, (Tons)

Global Sodium Hydrogen Sulphite Powder total production value, 2021-2032, (USD Million)

Global Sodium Hydrogen Sulphite Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sodium Hydrogen Sulphite Powder consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sodium Hydrogen Sulphite Powder domestic production, consumption, key domestic manufacturers and share

Global Sodium Hydrogen Sulphite Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sodium Hydrogen Sulphite Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sodium Hydrogen Sulphite Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sodium Hydrogen Sulphite Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Avantor, Merck KGaA, Thermo Fisher Scientific, Spectrum Chemical, American Elements, Beantown Chemical,

AccuStandard, Reagents, Hunan Yueyang Sanxiang Chemical, Tangshan Huizhong Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Hydrogen Sulphite Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Hydrogen Sulphite Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Hydrogen Sulphite Powder Market, Segmentation by Type:

Sodium Hydrogen Sulphite Powder

Sodium Hydrogen Sulphite Granular

Sodium Hydrogen Sulphite Solution

Global Sodium Hydrogen Sulphite Powder Market, Segmentation by Production Process:

Sulfur Dioxide Absorption Process

Sodium Sulfite Acidification Process

Sodium Metabisulfite Conversion Process

By-product Refining Process

Global Sodium Hydrogen Sulphite Powder Market, Segmentation by Grade:

Industrial Grade Sodium Hydrogen Sulphite Powder

Food Grade Sodium Hydrogen Sulphite Powder

Reagent Grade Sodium Hydrogen Sulphite Powder

Pharmaceutical Grade Sodium Hydrogen Sulphite Powder

Photographic Grade Sodium Hydrogen Sulphite Powder

Global Sodium Hydrogen Sulphite Powder Market, Segmentation by Application:

Water Treatment Dechlorination

Textile Bleaching and Reduction

Pulp and Paper Reduction

Food Preservation and Antioxidation

Pharmaceutical and Chemical Synthesis

Photographic Developing Protection

Mineral Flotation Regulation

Industrial Wastewater Reduction Treatment

Companies Profiled:

Avantor

Merck KGaA

Thermo Fisher Scientific

Spectrum Chemical

American Elements

Beantown Chemical

AccuStandard

Reagents

Hunan Yueyang Sanxiang Chemical

Tangshan Huizhong Chemical

Nanjing Leading Chemical

Hefei TNJ Chemical Industry

Shanti Inorganics

S.P. Chemicals

Shree Sulphurics

Jay Dinesh Chemicals

Muby Chemicals

Otto Chemie

Kanto Chemical

FUJIFILM Wako Pure Chemical

Duksan Pure Chemicals

Chem-Impex International

Molekula

LGC Standards

Key Questions Answered:

1. How big is the global Sodium Hydrogen Sulphite Powder market?
2. What is the demand of the global Sodium Hydrogen Sulphite Powder market?
3. What is the year over year growth of the global Sodium Hydrogen Sulphite Powder market?
4. What is the production and production value of the global Sodium Hydrogen Sulphite Powder market?
5. Who are the key producers in the global Sodium Hydrogen Sulphite Powder market?
6. What are the growth factors driving the market demand?

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