

Global Sodium Hyaluronate Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/G48BC2B5BFDEEN.html>

Date: June 2025

Pages: 110

Price: US\$ 3,480.00 (Single User License)

ID: G48BC2B5BFDEEN

Abstracts

According to our (Global Info Research) latest study, the global Sodium Hyaluronate market size was valued at US\$ 571 million in 2024 and is forecast to a readjusted size of USD 1307 million by 2031 with a CAGR of 12.7% during review period.

Hyaluronic acid also called hyaluronan, is an anionic, nonsulfated glycosaminoglycan distributed widely throughout connective, epithelial, and neural tissues. It is unique among glycosaminoglycans in that it is nonsulfated, forms in the plasma membrane instead of the Golgi apparatus, and can be very large: human synovial HA averages about 7 million Da per molecule, or about 20000 disaccharide monomers, while other sources mention 3–4 million Da. As one of the chief components of the extracellular matrix, hyaluronan contributes significantly to cell proliferation and migration, and may also be involved in the progression of some malignant tumors.

The growing demand for anti-aging and skincare products is a key driver for the hyaluronic acid market. Hyaluronic acid is widely used in cosmetics and dermatology for its moisturizing, anti-wrinkle, and skin-rejuvenating properties, making it popular among consumers seeking non-invasive solutions to improve skin texture and appearance. Additionally, the rise in aesthetic procedures such as dermal fillers, where hyaluronic acid is a primary component, further boosts market growth. Increasing awareness of skincare routines, coupled with a surge in disposable income and a growing aging population, drives demand for hyaluronic acid-based products.

One of the major challenges in the hyaluronic acid market is the high cost of advanced formulations and treatments, which can limit accessibility for some consumers. While hyaluronic acid is effective in various cosmetic and medical applications, the premium

pricing of products, especially in dermal fillers and high-end skincare, may deter budget-conscious consumers. Additionally, the market faces competition from alternative ingredients and technologies, such as collagen or synthetic fillers, which offer similar benefits at potentially lower costs, adding pressure to maintain market share.

In China, In January 2021, the application of hyaluronic acid as a new food raw material was approved, it was allowed to be added to ordinary food, and the scope of use was expanded to milk and dairy products, beverages, and alcohol. , cocoa products, chocolate and chocolate products (including cocoa butter substitute chocolate and products), as well as confectionery, frozen drinks. Therefore, edible hyaluronic acid will become the next blue ocean for the development of the hyaluronic acid industry in the future.

From the perspective of product market application, it is mainly cosmetics, medicine and food. Pharmaceutical-grade raw materials have high added value, accounting for 4.41% of sales and contributing about 40.9% of sales. Due to the high process requirements, technical patents and access license barriers, the gross profit margin of pharmaceutical-grade raw materials is much higher than that of food and cosmetic grades. China is the main production area. The market share in 2020 reached 87.14%, and Japan and other countries are also very important production areas of hyaluronic acid.

This report is a detailed and comprehensive analysis for global Sodium Hyaluronate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sodium Hyaluronate market size and forecasts, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (US\$/Kg), 2020-2031

Global Sodium Hyaluronate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (US\$/Kg), 2020-2031

Global Sodium Hyaluronate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Ton), and average selling prices (US\$/Kg), 2020-2031

Global Sodium Hyaluronate market shares of main players, shipments in revenue (\$ Million), sales quantity (Ton), and ASP (US\$/Kg), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sodium Hyaluronate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sodium Hyaluronate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bloomage Biotech, Focus Chem, Fufeng Group, AWA Biopharm, China Eastar Group, Kewpie, Contipro, Seikagaku, HTL Biotechnology, Fidia Farmaceutici, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sodium Hyaluronate market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Microbial Fermentation

Animal Tissue Extraction

Market segment by Application

Cosmetic

Medicine

Food

Major players covered

Bloomage Biotech

Focus Chem

Fufeng Group

AWA Biopharm

China Eastar Group

Kewpie

Contipro

Seikagaku

HTL Biotechnology

Fidia Farmaceutici

Kikkoman

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sodium Hyaluronate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sodium Hyaluronate, with price, sales quantity, revenue, and global market share of Sodium Hyaluronate from 2020 to 2025.

Chapter 3, the Sodium Hyaluronate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sodium Hyaluronate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Sodium Hyaluronate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sodium Hyaluronate.

Chapter 14 and 15, to describe Sodium Hyaluronate sales channel, distributors, customers, research findings and conclusion.

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