

# Global Sodium Hexafluorozirconate Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Sodium Hexafluorozirconate market size is expected to reach \$ 34.11 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Sodium Fluorozirconate was approximately 5,000 tons, with an average market price of about USD 5,000 per ton. Gross margins among major producers were generally around 20%-35%.

Sodium Fluorozirconate usually refers to Sodium Hexafluorozirconate, CAS No. 16925-26-1, with the molecular formula  $\text{Na}_2\text{ZrF}_6$ . It is an inorganic fluorozirconate salt mainly composed of sodium, zirconium, and fluorine, typically supplied in white powder or crystalline form. Key quality indicators include assay,  $\text{ZrO}_2$  equivalent content, fluorine content, moisture, free acid, insoluble matter, and impurity levels such as iron, silicon, and chloride. The product is relatively stable under normal storage and transportation conditions and has strong fluorozirconate complexing properties and surface activation capability, requiring strict control over purity, particle size distribution, and impurities.

Its upstream raw materials mainly include zirconium oxychloride, hydrofluoric acid, fluorozirconic acid, sodium carbonate or sodium hydroxide, purified water, and packaging materials. Midstream production focuses on fluorozirconate synthesis, crystallization control, impurity removal, filtration, drying, and fluorine-containing wastewater treatment. Downstream applications mainly include metal surface treatment, aluminum-magnesium alloy fluxes, ceramic and glass additives, and zirconium fluoride compound preparation, with market demand closely related to the development of chromium-free surface treatment, light alloy processing, functional ceramics, and fine

fluorine chemicals.

This report studies the global Sodium Hexafluorozirconate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Hexafluorozirconate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Hexafluorozirconate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sodium Hexafluorozirconate total production and demand, 2021-2032, (Tons)

Global Sodium Hexafluorozirconate total production value, 2021-2032, (USD Million)

Global Sodium Hexafluorozirconate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sodium Hexafluorozirconate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sodium Hexafluorozirconate domestic production, consumption, key domestic manufacturers and share

Global Sodium Hexafluorozirconate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sodium Hexafluorozirconate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sodium Hexafluorozirconate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sodium Hexafluorozirconate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include E FORU Materials, American Elements, Anhui Kangda Zirconium Industry, Yixing Gaoyang Chemical, Dandong Zhonghe Chemical Plant, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Hexafluorozirconate market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Sodium Hexafluorozirconate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Sodium Hexafluorozirconate Market, Segmentation by Type:

Industrial Grade

High Purity Grade

### Global Sodium Hexafluorozirconate Market, Segmentation by Form:

Powder

Crystal

Global Sodium Hexafluorozirconate Market, Segmentation by Application:

Metal Surface Treatment

Aluminum-Magnesium Alloy Flux

Ceramic and Glass Additive

Zirconium Fluoride Compound Preparation

Other

Companies Profiled:

E FORU Materials

American Elements

Anhui Kangda Zirconium Industry

Yixing Gaoyang Chemical

Dandong Zhonghe Chemical Plant

Key Questions Answered:

1. How big is the global Sodium Hexafluorozirconate market?
2. What is the demand of the global Sodium Hexafluorozirconate market?
3. What is the year over year growth of the global Sodium Hexafluorozirconate market?
4. What is the production and production value of the global Sodium Hexafluorozirconate market?
5. Who are the key producers in the global Sodium Hexafluorozirconate market?
6. What are the growth factors driving the market demand?

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