

Global Sodium Hexacyanoferrate(II) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sodium Hexacyanoferrate(II) market size was valued at US\$ 68.99 million in 2025 and is forecast to a readjusted size of US\$ 238 million by 2032 with a CAGR of 19.6% during review period.

Sodium ferrocyanide, also known chemically as sodium hexacyanoferrate(II) with the formula $\text{Na}_4[\text{Fe}(\text{CN})_6]$, is a yellow crystalline compound that is highly soluble in water and stable under normal conditions. It is a coordination compound consisting of a ferrous (Fe^{2+}) ion complexed with six cyanide ligands, forming a stable octahedral structure, with four sodium ions balancing the charge. Despite containing cyanide, sodium ferrocyanide is considered relatively non-toxic due to the strong binding between iron and cyanide ions, which prevents the release of free cyanide under neutral or mildly alkaline conditions. It is widely used across various industries; in the food industry, it serves as an anti-caking agent in salt and is designated as food additive E535. In chemical manufacturing, it acts as an intermediate in the production of pigments such as Prussian blue. In the photographic and printing industries, it has applications in blueprinting and as a component in certain photographic processes. Additionally, sodium ferrocyanide is utilized in metal treatment processes and electroplating, as well as in laboratory analysis for detecting metal ions like copper and iron due to its ability to form colored complexes. Its combination of chemical stability and coordination behavior makes it valuable in both industrial and analytical contexts.

The sodium ferrocyanide market is driven by a combination of industrial demand, regulatory trends, and technological advancement across various sectors. As a widely used anticaking agent in food-grade salt and de-icing products, sodium ferrocyanide

plays a key role in maintaining product stability and flowability, especially in food processing and cold-climate infrastructure maintenance. Its applications extend into metal treatment and the automotive industry, where it functions as a corrosion inhibitor in metalworking fluids?an increasingly critical use as global vehicle production, particularly electric vehicles, continues to grow. In chemical manufacturing, sodium ferrocyanide serves as a stabilizing and reducing agent in the synthesis of pigments like Prussian blue, dyes, and specialty chemicals, with demand supported by the expansion of textile, printing, and packaging industries.

In the environmental sector, its role in water treatment is gaining prominence due to stricter regulations and increasing urbanization, as the compound is effective in removing impurities and heavy metals from wastewater. The personal care and cosmetics industries also contribute to market growth, where sodium ferrocyanide is valued for its pigmenting properties and its ability to enhance formulation stability. In pharmaceuticals, it is occasionally used for its stabilizing capabilities in certain formulations. Additionally, rapid industrialization in emerging markets?particularly in Asia-Pacific?has increased consumption across construction, infrastructure, and manufacturing sectors, while mature markets in North America and Europe continue to maintain steady demand due to well-established food, pharmaceutical, and environmental protection industries. These combined drivers are propelling consistent expansion in the global sodium ferrocyanide market.

The key manufacturers of Sodium Ferrocyanide include Sichuan Lifeng Chemical, Hebei Chengxin, China Unis Chemical (Purple Chemical), Jincheng City Hongsheng Chemical, UPL, Hindusthan Chemicals Company, GACL, Imperial Chemical Corporation, etc. The top three players account for about 95% of the global market in total. China is the world's largest market, with a market share of about 26% in terms of sales revenue. It is followed by North America, with about 23%. In terms of product, it is divided into food grade and industrial grade, among which industrial grade accounts for more than 98% of the global market. In terms of application, it is mainly used in pigment, pharmaceutical, smelting, chemical, battery material and other aspects. The pigment industry has a market share of about 60%. Battery material is expected to replace pigment and become the main downstream industry in the future.

This report is a detailed and comprehensive analysis for global Sodium Hexacyanoferrate(II) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sodium Hexacyanoferrate(II) market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sodium Hexacyanoferrate(II) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sodium Hexacyanoferrate(II) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Sodium Hexacyanoferrate(II) market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sodium Hexacyanoferrate(II)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sodium Hexacyanoferrate(II) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sichuan Lifeng Chemical, Hebei Chengxin, China Unis Chemical (Purple Chemical), Jincheng City Hongsheng Chemical, UPL, Hindusthan Chemicals Company, GACL, Imperial Chemical Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sodium Hexacyanoferrate(II) market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Food Grade

Industrial Grade

Market segment by Application

Pigment

Pharmaceutical

Smelting

Chemical

Battery Material

Others

Major players covered

Sichuan Lifeng Chemical

Hebei Chengxin

China Unis Chemical (Purple Chemical)

Jincheng City Hongsheng Chemical

UPL

Hindusthan Chemicals Company

GACL

Imperial Chemical Corporation

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sodium Hexacyanoferrate(II) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sodium Hexacyanoferrate(II), with price, sales quantity, revenue, and global market share of Sodium Hexacyanoferrate(II) from 2021 to 2026.

Chapter 3, the Sodium Hexacyanoferrate(II) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sodium Hexacyanoferrate(II) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sodium Hexacyanoferrate(II) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sodium Hexacyanoferrate(II).

Chapter 14 and 15, to describe Sodium Hexacyanoferrate(II) sales channel, distributors, customers, research findings and conclusion.

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