

Global Sodium Hexachloroplatinate(IV) Hexahydrate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sodium Hexachloroplatinate(IV) Hexahydrate market size is expected to reach \$ 21.61 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global Sodium Hexachloroplatinate(IV) Hexahydrate production reached approximately 315 kilogram, with an average global market price of around US\$42.5 per gram. Sodium Hexachloroplatinate(IV) Hexahydrate is an inorganic platinum salt with the chemical formula $\text{Na}_2\text{PtCl}_6 \cdot 6\text{H}_2\text{O}$. It is widely used as a soluble precursor in chemical synthesis and platinum-based catalyst manufacturing.

Global demand for sodium hexachloroplatinate(IV) hexahydrate is deeply aligned with the development of downstream sectors including catalysis, electronic plating, pharmaceutical intermediates and fuel cell precursors. Requirements for product purity and impurity control vary notably across application scenarios. The demand landscape shows clear regional divergence: backed by concentrated electronics manufacturing, petrochemical processing and new energy industries, the Asia-Pacific region has stronger demand growth momentum than mature markets in Europe and North America, where overall demand remains stable and high-purity pharmaceutical and special electronic grades account for a larger share.

On the supply side, production capacity is highly concentrated among leading players with integrated platinum refining and recycling capabilities. International leading enterprises, supported by upstream platinum resource integration and long-term process accumulation, dominate the global high-grade supply system. Driven by robust downstream demand and complete chemical industry chains, China has expanded its industrial-grade supply capacity and gained strong competitiveness in the mass market, but still lags behind international leaders in batch stability and precise impurity control

for high-purity grades.

Tightened environmental and safety regulations on precious metal chemicals in major producing countries raise standards for pollutant emission and full-process material tracing, phasing out outdated capacity and lifting industry concentration. Import and export controls on high-purity precious metal chemicals in some economies push the global supply chain toward regional localization, further strengthening leading players' regional layout advantages.

This report studies the global Sodium Hexachloroplatinate(IV) Hexahydrate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Hexachloroplatinate(IV) Hexahydrate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Hexachloroplatinate(IV) Hexahydrate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sodium Hexachloroplatinate(IV) Hexahydrate total production and demand, 2021-2032, (Kg)

Global Sodium Hexachloroplatinate(IV) Hexahydrate total production value, 2021-2032, (USD Million)

Global Sodium Hexachloroplatinate(IV) Hexahydrate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kg), (based on production site)

Global Sodium Hexachloroplatinate(IV) Hexahydrate consumption by region & country, CAGR, 2021-2032 & (Kg)

U.S. VS China: Sodium Hexachloroplatinate(IV) Hexahydrate domestic production, consumption, key domestic manufacturers and share

Global Sodium Hexachloroplatinate(IV) Hexahydrate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kg)

Global Sodium Hexachloroplatinate(IV) Hexahydrate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kg)

Global Sodium Hexachloroplatinate(IV) Hexahydrate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kg)

This report profiles key players in the global Sodium Hexachloroplatinate(IV) Hexahydrate market based on the following parameters - company overview,

production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Umicore, Metalor Technologies, Heraeus Precious Metals, Colonial Metals, Shaanxi Rock New Material, Shaanxi Kaida Chemical, Xi'an Function Material, Neijiang Noble Material Technology, Kanfort(Jiangmen)Environmental Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Hexachloroplatinate(IV) Hexahydrate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kg) and average price (US\$/g) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Hexachloroplatinate(IV) Hexahydrate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Hexachloroplatinate(IV) Hexahydrate Market, Segmentation by Type:

Platinum Content ?34%

Platinum Content ?42%

Others

Global Sodium Hexachloroplatinate(IV) Hexahydrate Market, Segmentation by Purity:

Purity ?98%

Purity ?99%

Global Sodium Hexachloroplatinate(IV) Hexahydrate Market, Segmentation by Sales Channel:

Direct Sales

Distribution

Global Sodium Hexachloroplatinate(IV) Hexahydrate Market, Segmentation by Application:

Precious Metal Compound Raw Materials

Catalyst Precursor

Pharmaceutical Intermediates

Others

Companies Profiled:

Umicore

Metalor Technologies

Heraeus Precious Metals

Colonial Metals

Shaanxi Rock New Material

Shaanxi Kaida Chemical

Xi'an Function Material

Neijiang Noble Material Technology

Kanfort(Jiangmen)Environmental Technology

Key Questions Answered:

1. How big is the global Sodium Hexachloroplatinate(IV) Hexahydrate market?
2. What is the demand of the global Sodium Hexachloroplatinate(IV) Hexahydrate market?
3. What is the year over year growth of the global Sodium Hexachloroplatinate(IV) Hexahydrate market?
4. What is the production and production value of the global Sodium Hexachloroplatinate(IV) Hexahydrate market?
5. Who are the key producers in the global Sodium Hexachloroplatinate(IV) Hexahydrate market?
6. What are the growth factors driving the market demand?

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