

Global Sodium Fast Ion Conductor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE28123943D9EN.html>

Date: June 2026

Pages: 134

Price: US\$ 3,480.00 (Single User License)

ID: GE28123943D9EN

Abstracts

According to our (Global Info Research) latest study, the global Sodium Fast Ion Conductor market size was valued at US\$ 412 million in 2025 and is forecast to a readjusted size of US\$ 6708 million by 2032 with a CAGR of 48.8% during review period.

Sodium Fast Ion Conductors are a new type of solid electrolyte materials that enable rapid migration of sodium ions within a solid crystal lattice. Featuring high ionic conductivity, low ion migration activation energy, and extremely low electronic conductivity, they can efficiently conduct sodium ions at room temperature while barely transmitting electrons. These materials usually possess open three-dimensional or layered crystal channels that provide pathways for fast sodium ion diffusion, serving as core key components for constructing advanced energy storage devices such as all-solid-state sodium-ion batteries and sodium-sulfur batteries. They are also applied in sodium-ion sensors, electrochemical devices, and energy conversion equipment. With high safety, stability, and excellent ion transport performance, they show broad application prospects in low-speed energy storage and large-scale energy storage fields. The market size of sodium fast ion conductors will reach 400 million US dollars in 2025.

According to our research, the sodium-ion fast conductor industry is currently transitioning from laboratory-scale development toward early-stage industrial commercialization, driven primarily by demand for low-cost energy storage, grid-scale long-duration storage systems, and enhanced battery safety architectures. As lithium resource price volatility and thermal safety concerns continue to influence the global battery industry, sodium-based electrochemical systems are attracting increasing policy

support and capital investment due to their abundant raw material availability, cost advantages, and relatively favorable low-temperature performance characteristics. From a technology roadmap perspective, NASICON-type oxide conductors remain the most commercially advanced segment owing to their superior atmospheric stability and relatively mature ceramic sintering processes. Sulfide-based sodium conductors demonstrate exceptionally high ionic conductivity but continue to face challenges related to moisture sensitivity and interfacial degradation. Halide and glass-ceramic electrolyte systems are largely positioned in pilot-scale development and next-generation technology reserve stages. From the application side, grid-scale storage systems, electric two-wheelers, low-speed mobility platforms, and backup power infrastructures currently represent the fastest-growing downstream demand sectors. Regional supply chains are increasingly concentrated in China, Japan, South Korea, and parts of Europe, supported by localized manufacturing incentives and strategic battery industrial policies. Industry developments indicate accelerating investment in solid-state battery demonstration projects, sodium-storage industrial parks, and large-scale electrolyte powder expansion programs. Capital expenditure is increasingly directed toward high-purity precursor materials, advanced sintering equipment, and interface engineering technologies. The industry also exhibits a clear tiered structure: the core formal supplier group mainly consists of companies with scalable ionic conductor manufacturing and battery integration capabilities, while the broader supplier ecosystem includes university spin-offs, ceramic material developers, and functional material producers originating from adjacent semiconductor and advanced materials sectors. Over the next several years, continued improvements in solid-state sodium battery energy density and manufacturing scale efficiency are expected to establish sodium-ion fast conductors as an independent high-growth segment within the broader safe energy storage market.

This report is a detailed and comprehensive analysis for global Sodium Fast Ion Conductor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Chemical Composition and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sodium Fast Ion Conductor market size and forecasts, in consumption value (\$

Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Sodium Fast Ion Conductor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Sodium Fast Ion Conductor market size and forecasts, by Chemical Composition and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Sodium Fast Ion Conductor market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sodium Fast Ion Conductor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sodium Fast Ion Conductor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NGK Insulators, Ltd., CeramTec GmbH, HiNa Battery Technology Co., Ltd., Contemporary Amperex Technology Co., Limited (CATL), Tianneng Holding Group, SVOLT Energy Technology Co., Ltd., Farasis Energy Inc., BTR New Material Group Co., Ltd., CNGR Advanced Material Co., Ltd., Shenzhen Dynanonic Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sodium Fast Ion Conductor market is split by Chemical Composition and by Application.

For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Chemical Composition, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Chemical Composition

Phosphate Conductors

Oxide Conductors

Fluoride Conductors

Sulfide Conductors

Others

Market segment by Structure

Two-Dimensional Nanomaterials

Porous Materials

Others

Market segment by Application

Electric Vehicles

Renewable Energy Storage

Consumer Electronics

Others

Major players covered

NGK Insulators, Ltd.

CeramTec GmbH

HiNa Battery Technology Co., Ltd.

Contemporary Amperex Technology Co., Limited (CATL)

Tianneng Holding Group

SVOLT Energy Technology Co., Ltd.

Farasis Energy Inc.

BTR New Material Group Co., Ltd.

CNGR Advanced Material Co., Ltd.

Shenzhen Dynanonic Co., Ltd.

Natron Energy Inc.

Altris AB

Tiamat Energy

Morrow Batteries ASA

Samsung SDI Co., Ltd.

LG Energy Solution

Panasonic Energy Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sodium Fast Ion Conductor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sodium Fast Ion Conductor, with price, sales quantity, revenue, and global market share of Sodium Fast Ion Conductor from 2021 to 2026.

Chapter 3, the Sodium Fast Ion Conductor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sodium Fast Ion Conductor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Chemical Composition and by Application, with sales market share and growth rate by Chemical Composition, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sodium Fast Ion Conductor market forecast, by regions, by Chemical Composition, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sodium Fast Ion Conductor.

Chapter 14 and 15, to describe Sodium Fast Ion Conductor sales channel, distributors, customers, research findings and conclusion.

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