

Global Sodium Dichloroisocyanurate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sodium Dichloroisocyanurate market size is expected to reach \$ 2977 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

In 2025, global sales volume for sodium dichloroisocyanurate is projected to reach 1,312 thousand tons, with an average price of \$1,400 per ton.

Sodium dichloroisocyanurate is a sodium salt of a chlorinated hydroxytriazine which belongs to the family of chlorinating agents. The physical appearance of sodium dichloroisocyanurate is in the form of a colorless, water-soluble solid. Sodium dichloroisocyanurate is used as a source of free accessible chlorine atoms in the form of hypochlorous acid.

The primary raw materials for sodium dichloroisocyanurate production are cyanuric acid (isocyanuric acid), liquid chlorine, and caustic soda (sodium hydroxide); certain production processes also require soda ash (sodium carbonate) or hydrochloric acid. The specific synthesis route involves reacting cyanuric acid with caustic soda to form the disodium salt of cyanuric acid, followed by the introduction of chlorine gas to undergo a chlorination reaction, yielding dichloroisocyanuric acid; finally, this intermediate is neutralized with soda ash to produce the finished sodium dichloroisocyanurate product. Taking the direct chlorination method as an example, the material consumption required to produce one ton of sodium dichloroisocyanurate is approximately: 0.65–0.68 tons of cyanuric acid, 0.70–0.72 tons of liquid chlorine, 1.3–1.4 tons of 30% caustic soda solution, and approximately 0.3 tons of soda ash. In contrast, the urea-based method requires 2 tons of urea, 1.4 tons of liquid chlorine, 2.4 tons of 30% caustic soda solution, and 1.5 tons of 31% hydrochloric acid. In terms of

cost structure, cyanuric acid—serving as a core organic raw material—typically accounts for 25–35% of total costs; its price is influenced by supply and demand dynamics within the urea and cyanuric acid industries. Liquid chlorine (accounting for approximately 20–30% of costs) and caustic soda (approximately 15–20%) are major chlor-alkali commodities; their prices are directly tied to the costs of salt electrolysis and electricity rates, resulting in significant price volatility. Energy and environmental treatment costs (approximately 10–15%) encompass the electricity consumed for refrigeration during chlorination reactions, tail gas absorption (for handling chlorine gas leaks), and wastewater treatment; given the toxicity of chlorine gas and the generation of irritant gases during reactions, environmental protection measures constitute a non-negotiable, fixed cost. Labor and equipment depreciation account for the remaining 10–15%. In recent years, process optimization—such as the combined method utilizing direct chlorine chlorination alongside sodium hypochlorite-assisted chlorination—has enabled product yields to rise from below 90% to over 95%. Simultaneously, this approach reduces specific chlorine consumption and mitigates environmental pollution, representing a primary strategic direction for the industry to achieve cost reduction and efficiency gains. Leveraging its comprehensive chlor-alkali industrial chain and mature cyanuric acid synthesis capabilities, China holds a dominant position in global SDIC (Sodium Dichloroisocyanurate) production; however, the country currently faces the dual challenges of increasingly stringent environmental regulations and fluctuating raw material prices.

This report studies the global Sodium Dichloroisocyanurate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Dichloroisocyanurate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Dichloroisocyanurate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sodium Dichloroisocyanurate total production and demand, 2021-2032, (K MT)

Global Sodium Dichloroisocyanurate total production value, 2021-2032, (USD Million)

Global Sodium Dichloroisocyanurate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Sodium Dichloroisocyanurate consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Sodium Dichloroisocyanurate domestic production, consumption, key

domestic manufacturers and share

Global Sodium Dichloroisocyanurate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Sodium Dichloroisocyanurate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Sodium Dichloroisocyanurate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Sodium Dichloroisocyanurate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include OxyChem (US), Ercros (ES), Shikoku Chem (JP), Nankai Chem (JP), Hydrachem (GB), Kersia (FR), Amity International (IN), Indlela Consultants (ZA), Huayi Chemical (CN), Jiheng Chemical (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Dichloroisocyanurate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Dichloroisocyanurate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Dichloroisocyanurate Market, Segmentation by Type:

Sodium Dichloroisocyanurate Tablet

Sodium Dichloroisocyanurate Granular

Sodium Dichloroisocyanurate Powder

Global Sodium Dichloroisocyanurate Market, Segmentation by Available Chlorine Content:

?60%

?58%

?56%

Global Sodium Dichloroisocyanurate Market, Segmentation by Manufacturing Process:

Direct Chlorination of Cyanuric Acid

Sodium Hypochlorite Chlorination Method

Neutralization Method

Urea Method

Global Sodium Dichloroisocyanurate Market, Segmentation by Application:

Water Treatment

Livestock, Poultry, and Aquaculture

Sanitation and Disinfection

Others

Companies Profiled:

OxyChem (US)

Ercros (ES)

Shikoku Chem (JP)

Nankai Chem (JP)

Hydrachem (GB)

Kersia (FR)

Amity International (IN)

Indlela Consultants (ZA)

Huayi Chemical (CN)

Jiheng Chemical (CN)

Fengbai Chemical (CN)

Shandong Fusheng Chemical (CN)

Sinopec (CN)

Hebei Kaihong Chemical (CN)

Hebei Xingfei (CN)

Key Questions Answered:

1. How big is the global Sodium Dichloroisocyanurate market?
2. What is the demand of the global Sodium Dichloroisocyanurate market?
3. What is the year over year growth of the global Sodium Dichloroisocyanurate market?
4. What is the production and production value of the global Sodium Dichloroisocyanurate market?
5. Who are the key producers in the global Sodium Dichloroisocyanurate market?
6. What are the growth factors driving the market demand?

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