

# Global Sodium Cyanide Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Sodium Cyanide market size is expected to reach \$ 4093 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global Sodium Cyanide production reached approximately 1.15 million tons, with an average unit price of about USD 2,472 per ton.

Sodium Cyanide is a highly toxic inorganic compound with the chemical formula NaCN, typically appearing as a white crystalline solid or in aqueous solution form. It is widely used in gold and silver extraction through cyanidation processes, as well as in chemical synthesis and electroplating. Its upstream raw materials mainly include hydrogen cyanide (HCN), caustic soda (sodium hydroxide), and ammonia or natural gas as key feedstocks in the production chain. Downstream, it is primarily consumed by the mining industry for precious metal recovery, along with applications in chemical manufacturing and metal surface treatment. Due to its extreme toxicity and environmental risks, its production, handling, transportation, and use are strictly regulated, requiring specialized safety and containment measures.

The sodium cyanide market is primarily driven by its significant role in the mining industry, particularly in gold and silver extraction processes. Sodium cyanide is used in a process known as cyanidation, where it forms a soluble complex with metals like gold, allowing for efficient metal recovery. This makes the mining sector the largest consumer of sodium cyanide, with the growing demand for precious metals bolstering the market.

Key factors driving the sodium cyanide market include increasing gold mining activities due to rising gold prices and the expansion of the mining industry in regions like North America, Asia-Pacific, and Africa. Environmental regulations related to cyanide use and

disposal are also shaping the market, pushing companies to adopt more sustainable practices.

However, the market faces challenges such as the toxicity of sodium cyanide and the stringent environmental regulations surrounding its use, transportation, and disposal. Companies are under pressure to develop safer alternatives and improve handling practices to reduce the risk of accidents and contamination.

Regionally, the sodium cyanide market is dominated by countries with significant mining industries, such as China, Australia, South Africa, and the United States. These regions have well-established supply chains and production facilities to meet the demand for sodium cyanide.

This report studies the global Sodium Cyanide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Cyanide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Cyanide that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Sodium Cyanide total production and demand, 2021-2032, (Tons)

Global Sodium Cyanide total production value, 2021-2032, (USD Million)

Global Sodium Cyanide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sodium Cyanide consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sodium Cyanide domestic production, consumption, key domestic manufacturers and share

Global Sodium Cyanide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sodium Cyanide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sodium Cyanide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sodium Cyanide market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Orica, Draslovka, Australian Gold Reagent, Hebei Chengxin, Tongsoh Petrochemical, Korund Group, Tiande Chemical, Taekwang Industrial, Anhui Shuguang Chemical Group, CyPlus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Cyanide market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Cyanide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Cyanide Market, Segmentation by Type:

Solid Sodium Cyanide

Liquid Sodium Cyanide

Global Sodium Cyanide Market, Segmentation by Packaging and Transportation:

Bulk / Tanker

Drums / Bags

Containerized / ISO Tank Transport

Global Sodium Cyanide Market, Segmentation by Supply and Delivery Mode:

Direct Supply

Distributor Supply

On-site Production

Global Sodium Cyanide Market, Segmentation by Application:

Mining Industry

Chemical Industry

Electroplating

Others

Companies Profiled:

Orica

Draslovka

Australian Gold Reagent

Hebei Chengxin

Tongsuh Petrochemical

Korund Group

Tiande Chemical

Taekwang Industrial

Anhui Shuguang Chemical Group

CyPlus

Lukoil

Unigel

Ynnovate Sanzheng (Yingkou)

Jincheng Hongsheng Chemical

Changsha Hekang Chemical

Sasol Polymers

Union Group Chemical

### **Key Questions Answered:**

1. How big is the global Sodium Cyanide market?
2. What is the demand of the global Sodium Cyanide market?
3. What is the year over year growth of the global Sodium Cyanide market?
4. What is the production and production value of the global Sodium Cyanide market?
5. Who are the key producers in the global Sodium Cyanide market?
6. What are the growth factors driving the market demand?

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