

Global Sodium Cyanide for Gold Leaching Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sodium Cyanide for Gold Leaching market size is expected to reach \$ 2660 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

In 2025, global Sodium Cyanide for Gold Leaching production reached approximately 744.9 thousand tons, with an average unit price of about USD 2,441 per ton.

Sodium Cyanide for Gold Leaching is a high-purity chemical used in the gold mining industry to extract gold from ores through the cyanidation process. The compound reacts with gold to form a soluble gold-cyanide complex, which can then be separated and recovered. It is typically produced using raw materials such as hydrogen cyanide, caustic soda (sodium hydroxide), and water. Upstream, production involves the synthesis of hydrogen cyanide, purification processes, and formulation into solid or liquid sodium cyanide products. Downstream, it is supplied to gold mining operations, processing plants, and metallurgical facilities, where it is handled with strict safety protocols due to its toxicity. Distribution channels include chemical distributors, direct supply agreements with mining companies, and industrial chemical wholesalers.

The global market for Sodium Cyanide for Gold Leaching is driven by the steady demand for gold in jewelry, electronics, and investment markets, which maintains the need for efficient gold extraction processes. Rising gold prices and growing exploration of new gold deposits encourage mining companies to adopt cyanidation as a primary extraction method due to its high recovery rates. Technological improvements in sodium cyanide production, handling, and delivery have enhanced operational safety and process efficiency. The market is also influenced by environmental and regulatory

considerations, as cyanide management and disposal protocols are strictly monitored to prevent ecological damage. Leading producers focus on product quality, consistency, and compliance with international safety standards. Distribution is predominantly through direct supply agreements with mining operations, though regional chemical distributors also play a role in supplying smaller mines or processing facilities. Growth in gold mining activities in regions such as Asia-Pacific, Latin America, and Africa is creating opportunities for market expansion, while increasing awareness of safe cyanide handling practices continues to shape product demand. Overall, the market is characterized by the critical balance between production efficiency, safety compliance, and environmental responsibility, making it essential for producers and end-users to adopt best practices in storage, transportation, and usage of sodium cyanide for gold leaching.

This report studies the global Sodium Cyanide for Gold Leaching production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Cyanide for Gold Leaching and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Cyanide for Gold Leaching that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sodium Cyanide for Gold Leaching total production and demand, 2021-2032, (Tons)

Global Sodium Cyanide for Gold Leaching total production value, 2021-2032, (USD Million)

Global Sodium Cyanide for Gold Leaching production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sodium Cyanide for Gold Leaching consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sodium Cyanide for Gold Leaching domestic production, consumption, key domestic manufacturers and share

Global Sodium Cyanide for Gold Leaching production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sodium Cyanide for Gold Leaching production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sodium Cyanide for Gold Leaching production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sodium Cyanide for Gold Leaching market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Orica, Draslovka, Australian Gold Reagent, Hebei Chengxin, Tongsoh Petrochemical, Korund Group, Tiande Chemical, Taekwang Industrial, Anhui Shuguang Chemical Group, CyPlus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Cyanide for Gold Leaching market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Cyanide for Gold Leaching Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Cyanide for Gold Leaching Market, Segmentation by Type:

Solid Sodium Cyanide

Liquid Sodium Cyanide

Global Sodium Cyanide for Gold Leaching Market, Segmentation by Packaging and Transportation:

Bulk / Tanker

Drums / Bags

Containerized / ISO Tank Transport

Global Sodium Cyanide for Gold Leaching Market, Segmentation by Application:

Gold Mining

Gold Recovery

Others

Companies Profiled:

Orica

Draslovka

Australian Gold Reagent

Hebei Chengxin

Tongsuh Petrochemical

Korund Group

Tiande Chemical

Taekwang Industrial

Anhui Shuguang Chemical Group

CyPlus

Lukoil

Unigel

Ynnovate Sanzheng (Yingkou)

Jincheng Hongsheng Chemical

Changsha Hekang Chemical

Sasol Polymers

Union Group Chemical

Key Questions Answered:

1. How big is the global Sodium Cyanide for Gold Leaching market?
2. What is the demand of the global Sodium Cyanide for Gold Leaching market?
3. What is the year over year growth of the global Sodium Cyanide for Gold Leaching market?
4. What is the production and production value of the global Sodium Cyanide for Gold Leaching market?
5. Who are the key producers in the global Sodium Cyanide for Gold Leaching market?
6. What are the growth factors driving the market demand?

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