

# Global Sodium Chloride Ophthalmic Solution Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G181DA9107CBEN.html>

Date: January 2026

Pages: 127

Price: US\$ 4,480.00 (Single User License)

ID: G181DA9107CBEN

## Abstracts

The global Sodium Chloride Ophthalmic Solution market size is expected to reach \$ 140 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Sodium Chloride Ophthalmic Solution is a drop-type ophthalmic preparation with sodium chloride as the main ingredient, manufactured according to ophthalmic sterility standards. It is usually provided in aqueous solution form and can be isotonic or hypertonic. Classified by clinical and commercial use, isotonic sodium chloride eye drops are mostly used for ocular surface irrigation, foreign body removal, and short-term moisturizing care; hypertonic sodium chloride eye drops, by increasing the tear film osmotic pressure to create an osmotic gradient, promote the outward movement of excess water from the corneal tissue and are used for temporary relief of corneal edema-related discomfort. Common concentrations are 2% and 5%, and it can be used in conjunction with ophthalmic ointments of the same concentration for both daytime and nighttime use. In 2025, global production of Sodium Chloride Ophthalmic Solution reached 3.574 million units, with a retail price of approximately US\$23.99 per 15 ml and a gross profit margin of approximately 50%-65%.

The growth logic of Sodium Chloride Ophthalmic Solution is closer to the structural demand release for ocular surface diseases and postoperative management, rather than the typical explosive demand driven by epidemics. With the long-term increase in ophthalmic surgeries such as cataract surgery, and the accumulation of corneal endothelial function decline-related problems in the elderly population, this type of product, as a symptomatic relief solution for corneal edema, is often recommended by doctors and repeatedly repurchased by patients outside of hospitals, forming a stable retail consumption. At the same time, the product form of eye drops and ointments can cover different usage scenarios during the day and night, giving it strong category resilience in the niche symptomatic market. Opportunities mainly come from two

directions. Firstly, efficiency improvements on the channel side: the OTC attribute combined with chain pharmacy private label brands and online sales expansion continuously optimizes price range and accessibility, further amplifying the self-management needs of patients with mild to moderate conditions. Secondly, upgrades on the formulation and process side: improvements around preservative systems and irritation control will continuously improve compliance, especially among people with sensitive ocular surfaces, making it easier to build brand loyalty. Risks and challenges are concentrated on quality and compliance. Sterile ophthalmic preparations have extremely high requirements for production systems and release management. Any gaps in the quality system often trigger large-scale recalls and channel withdrawals, impacting brand and supply stability. Furthermore, this category is positioned for symptomatic relief and needs to be combined with other treatments such as artificial tears for inflammation and surgery. Insufficient patient education or improper management of expectations may lead to uncertainty regarding the usage cycle and repeat purchases.

This report studies the global Sodium Chloride Ophthalmic Solution production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Chloride Ophthalmic Solution and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Chloride Ophthalmic Solution that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Sodium Chloride Ophthalmic Solution total production and demand, 2021-2032, (K Units)

Global Sodium Chloride Ophthalmic Solution total production value, 2021-2032, (USD Million)

Global Sodium Chloride Ophthalmic Solution production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Sodium Chloride Ophthalmic Solution consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Sodium Chloride Ophthalmic Solution domestic production, consumption, key domestic manufacturers and share

Global Sodium Chloride Ophthalmic Solution production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Sodium Chloride Ophthalmic Solution production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Sodium Chloride Ophthalmic Solution production by Application, production,

value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Sodium Chloride Ophthalmic Solution market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rugby, Muro(Bausch + Lomb), AEON(Rayner), HydraSense(Bayer), Ocufresh, Horus Pharma, Grevis Pharmaceutical, Walgreen, Novax Pharma, ROHTO Pharmaceutical Co.,Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Chloride Ophthalmic Solution market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Chloride Ophthalmic Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Chloride Ophthalmic Solution Market, Segmentation by Type:

Moderate Hypertonic

High Hypertonic

Very High Hypertonic

**Global Sodium Chloride Ophthalmic Solution Market, Segmentation by Concentration:**

2%

5%

Others

**Global Sodium Chloride Ophthalmic Solution Market, Segmentation by Regulatory Pathway:**

OTC Pathway

Prescription Pathway

Others

**Global Sodium Chloride Ophthalmic Solution Market, Segmentation by Application:**

Retail Pharmacy

Hospital Pharmacy

E Commerce Pharmacy

Others

**Companies Profiled:**

Rugby

Muro(Bausch + Lomb)

AEON(Rayner)

HydraSense(Bayer)

Ocufresh

Horus Pharma

Grevis Pharmaceutical

Walgreen

Novax Pharma

ROHTO Pharmaceutical Co.,Ltd.

Jawa Pharmaceuticals

Essential Pharma

Velit Biopharma S.r.l.

Nanjing Tianlang Pharmaceutical Co., Ltd.

Suzhou TaihuMei Pharmaceutical Co., Ltd.

### **Key Questions Answered:**

1. How big is the global Sodium Chloride Ophthalmic Solution market?
2. What is the demand of the global Sodium Chloride Ophthalmic Solution market?
3. What is the year over year growth of the global Sodium Chloride Ophthalmic Solution market?
4. What is the production and production value of the global Sodium Chloride Ophthalmic Solution market?
5. Who are the key producers in the global Sodium Chloride Ophthalmic Solution market?

6. What are the growth factors driving the market demand?

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