

Global Sodium Chloride Drops (Ophthalmic) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sodium Chloride Drops (Ophthalmic) market size is expected to reach \$ 140 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

In 2025, the global production of Sodium Chloride Drops (Ophthalmic) will reach 3.574 million units, with a retail price of approximately US\$23.99 per 15 ml and a gross profit margin of approximately 50%-65%. Sodium Chloride Drops (Ophthalmic) are ophthalmic eye drops manufactured according to ophthalmic sterility standards, with sodium chloride as the main ingredient. They are usually provided in aqueous solution form and can be isotonic or hypertonic. Classified by clinical and commercial use, isotonic sodium chloride eye drops are mostly used for ocular surface irrigation, foreign body removal, and short-term moisturizing care; hypertonic sodium chloride eye drops, by increasing the tear film osmotic pressure to create an osmotic gradient, promote the outward movement of excess water from the corneal tissue and are used for temporary relief of discomfort related to corneal edema. Common concentrations are 2% and 5%, and they can be used in conjunction with ophthalmic ointments of the same concentration for both daytime and nighttime use.

The growth logic of sodium chloride hyperosmolar eye drops is closer to the structural demand release for ocular surface diseases and postoperative management, rather than the typical explosive demand driven by epidemics. With the long-term increase in ophthalmic surgeries such as cataract surgery, and the accumulation of corneal endothelial function decline-related problems in the elderly population, these products, as a symptomatic relief solution for corneal edema, are often recommended by doctors and repeatedly repurchased by patients outside of hospitals, forming a stable retail consumption. At the same time, the product form of eye drops and ointments can cover different usage scenarios during the day and night, giving it strong category resilience in the niche symptomatic market. Opportunities mainly come from two directions. Firstly,

efficiency improvements on the channel side: the combination of OTC attributes, chain pharmacy private label brands, and online sales expansion continuously optimizes price range and accessibility, further amplifying the self-management needs of patients with mild to moderate conditions. Secondly, upgrades on the formulation and manufacturing process: improvements around preservative systems and irritation control will continuously improve compliance, especially among people with ocular surface sensitivities, making it easier to build brand loyalty. Risks and challenges are concentrated on quality and compliance. Sterile ophthalmic preparations have extremely high requirements for production systems and release management. Any gaps in the quality system often trigger large-scale recalls and channel withdrawals, impacting brand and supply stability. Furthermore, this category is positioned for symptomatic relief and needs to be used in conjunction with artificial tears, anti-inflammatory drugs, and surgical treatments. Insufficient patient education or improper management of expectations may lead to uncertainty regarding the usage cycle and repeat purchases.

This report studies the global Sodium Chloride Drops (Ophthalmic) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Chloride Drops (Ophthalmic) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Chloride Drops (Ophthalmic) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sodium Chloride Drops (Ophthalmic) total production and demand, 2021-2032, (K Units)

Global Sodium Chloride Drops (Ophthalmic) total production value, 2021-2032, (USD Million)

Global Sodium Chloride Drops (Ophthalmic) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Sodium Chloride Drops (Ophthalmic) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Sodium Chloride Drops (Ophthalmic) domestic production, consumption, key domestic manufacturers and share

Global Sodium Chloride Drops (Ophthalmic) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Sodium Chloride Drops (Ophthalmic) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Sodium Chloride Drops (Ophthalmic) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Sodium Chloride Drops (Ophthalmic) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Rugby, Muro(Bausch + Lomb), AEON(Rayner), HydraSense(Bayer), Ocufresh, Horus Pharma, Grevis Pharmaceutical, Walgreen, Novax Pharma, ROHTO Pharmaceutical Co.,Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Chloride Drops (Ophthalmic) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Chloride Drops (Ophthalmic) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Chloride Drops (Ophthalmic) Market, Segmentation by Type:

Moderate Hypertonic

High Hypertonic

Very High Hypertonic

Global Sodium Chloride Drops (Ophthalmic) Market, Segmentation by Concentration:

2%

5%

Others

Global Sodium Chloride Drops (Ophthalmic) Market, Segmentation by Regulatory Classification:

OTC Pathway

Prescription Pathway

Others

Global Sodium Chloride Drops (Ophthalmic) Market, Segmentation by Application:

Retail Pharmacy

Hospital Pharmacy

E Commerce Pharmacy

Others

Companies Profiled:

Rugby

Muro(Bausch + Lomb)

AEON(Rayner)

HydraSense(Bayer)

Ocufresh

Horus Pharma

Grevis Pharmaceutical

Walgreen

Novax Pharma

ROHTO Pharmaceutical Co.,Ltd.

Jawa Pharmaceuticals

Essential Pharma

Velit Biopharma S.r.l.

Nanjing Tianlang Pharmaceutical Co., Ltd.

Suzhou TaihuMei Pharmaceutical Co., Ltd.

Key Questions Answered:

1. How big is the global Sodium Chloride Drops (Ophthalmic) market?
2. What is the demand of the global Sodium Chloride Drops (Ophthalmic) market?
3. What is the year over year growth of the global Sodium Chloride Drops (Ophthalmic) market?
4. What is the production and production value of the global Sodium Chloride Drops (Ophthalmic) market?
5. Who are the key producers in the global Sodium Chloride Drops (Ophthalmic) market?
6. What are the growth factors driving the market demand?

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