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Global Sodium Carboxymethyl Starch Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sodium Carboxymethyl Starch market size is expected to reach $ 179 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Sodium carboxymethyl starch (CMS-Na) is an anionic starch derivative produced from natural starch through etherification, cross-linking, and neutralization. It exhibits strong water-absorbing swelling, thickening, dispersing, and disintegrating properties, serving primarily as a tablet disintegrant while also finding applications in food, cosmetics, and industrial formulations.

Upstream inputs include starch raw materials (such as corn, potato, and cassava) as well as chloroacetic acid, caustic soda, cross-linking agents, and packaging materials; downstream applications span sectors including pharmaceuticals, food processing, personal care products, papermaking, textiles, and fine chemicals.

The global market for sodium carboxymethyl starch features a unit price of $2,650 per ton and an annual sales volume of approximately 47,700 tons, with a global industry profit margin of 28%.

The global sodium carboxymethyl starch market is poised to evolve toward high purity, low impurity levels, functional specialization, and green manufacturing. Rising demands within the pharmaceutical industry for rapid tablet disintegration, formulation stability, and excipient consistency will drive growth in the market for pharmaceutical-grade products; key application areas will include orally disintegrating tablets, generic drugs, health supplements, and formulations designed for pediatric and geriatric populations. Manufacturers will focus on controlling parameters such as the degree of substitution,

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cross-linking density, particle size, and swelling capacity, while developing customized grades suitable for direct compression, wet granulation, and continuous manufacturing processes. Concurrently, emphasis will be placed on natural sourcing, low residual solvent levels, water-efficient production, and supply chain traceability; companies that comply with major pharmacopoeias and international quality systems will secure a stronger competitive advantage.

Report Scope

This report studies the global Sodium Carboxymethyl Starch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Carboxymethyl Starch and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Carboxymethyl Starch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sodium Carboxymethyl Starch total production and demand, 2021-2032, (Tons)

Global Sodium Carboxymethyl Starch total production value, 2021-2032, (USD Million)

Global Sodium Carboxymethyl Starch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sodium Carboxymethyl Starch consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sodium Carboxymethyl Starch domestic production, consumption, key domestic manufacturers and share

Global Sodium Carboxymethyl Starch production by manufacturer, production,

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price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sodium Carboxymethyl Starch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sodium Carboxymethyl Starch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sodium Carboxymethyl Starch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DFE Pharma, Roquette, JRS Pharma, Anhui Sunhere Pharmaceutical Excipients, Huzhou Zhanwang Pharmaceutical, Shandong Liaocheng E Hua Pharmaceutical, Qufu Tianli Pharmaceutical Excipients, Shandong Liujia Pharmaceutical Excipients, Hubei Gedian Humanwell Pharmaceutical Excipients, Hunan Jiudian Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Carboxymethyl Starch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Carboxymethyl Starch Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Sodium Carboxymethyl Starch Market, Segmentation by Type:

Corn Starch

Potato Starch

Others

Global Sodium Carboxymethyl Starch Market, Segmentation by Product Grade:

Pharmaceutical Grade

Food Grade

Cosmetic Grade

Industrial Grade

Global Sodium Carboxymethyl Starch Market, Segmentation by

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Manufacturing Process:

Slurry Process

Dry Process

Semi-Dry Process

Solvent-Based Process

Aqueous Process

Continuous Production Process

Global Sodium Carboxymethyl Starch Market, Segmentation by Application:

Food

Pharmaceutical

Textile

Other Industry

Companies Profiled:

DFE Pharma

Roquette

JRS Pharma

Anhui Sunhere Pharmaceutical Excipients

Huzhou Zhanwang Pharmaceutical

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Shandong Liaocheng E Hua Pharmaceutical

Qufu Tianli Pharmaceutical Excipients

Shandong Liujia Pharmaceutical Excipients

Hubei Gedian Humanwell Pharmaceutical Excipients

Hunan Jiudian Pharmaceutical

Liaoning Aoda Pharmaceutical

Key Questions Answered:

1. How big is the global Sodium Carboxymethyl Starch market?
2. What is the demand of the global Sodium Carboxymethyl Starch market?
3. What is the year over year growth of the global Sodium Carboxymethyl Starch market?
4. What is the production and production value of the global Sodium Carboxymethyl Starch market?
5. Who are the key producers in the global Sodium Carboxymethyl Starch market?
6. What are the growth factors driving the market demand?

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