

Global Sodium Bismuth Titanate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Sodium Bismuth Titanate market size is expected to reach \$ 87.99 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

In 2025, global sales of Sodium Bismuth Titanate reached approximately 220 tons, with an average selling price of about USD 220/kg. The gross margin of major manufacturers was generally around 30%-45%.

Sodium Bismuth Titanate is a typical lead-free ferroelectric and piezoelectric ceramic material. It is commonly referred to as Sodium Bismuth Titanate or Bismuth Sodium Titanate, abbreviated as NBT or BNT, with the chemical formula usually written as $\text{Na}_0.5\text{Bi}_{0.5}\text{TiO}_3$. The material has a perovskite structure and offers good ferroelectric, piezoelectric, and dielectric properties, making it one of the important lead-free material systems for replacing conventional lead-containing PZT piezoelectric ceramics. Due to its lead-free and environmentally friendly nature, as well as its multifunctional piezoelectric, dielectric, and energy storage characteristics, Sodium Bismuth Titanate has strong application value in the development of greener electronic components, lead-free ceramic materials, and high-performance functional ceramics.

Sodium Bismuth Titanate is mainly used in lead-free piezoelectric ceramic components, dielectric energy storage materials, and ferroelectric functional devices. In lead-free piezoelectric ceramics, it can be used in sensors, actuators, transducers, vibration detection components, and precision actuation components. In dielectric energy storage materials, it can be used in ceramic capacitors and pulsed energy storage devices with high dielectric constant and high breakdown strength. In ferroelectric functional devices, it can be used in functional ceramics, ferroelectric thin films, sputtering targets, and electronic ceramic material research and development.

As an important lead-free piezoelectric and dielectric energy storage material system, Sodium Bismuth Titanate is expected to benefit from the lead-free transition of electronic ceramics, the miniaturization of sensors, and rising demand for high-performance energy storage devices. Its application prospects are favorable in piezoelectric components, energy storage ceramics, and ferroelectric functional devices.

This report studies the global Sodium Bismuth Titanate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Sodium Bismuth Titanate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Sodium Bismuth Titanate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Sodium Bismuth Titanate total production and demand, 2021-2032, (Tons)

Global Sodium Bismuth Titanate total production value, 2021-2032, (USD Million)

Global Sodium Bismuth Titanate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Sodium Bismuth Titanate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Sodium Bismuth Titanate domestic production, consumption, key domestic manufacturers and share

Global Sodium Bismuth Titanate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Sodium Bismuth Titanate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Sodium Bismuth Titanate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Sodium Bismuth Titanate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include American Elements, CerPoTech, PI Ceramic, CeramTec, KCM Corporation, Shanghai Danyang Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Sodium Bismuth Titanate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Sodium Bismuth Titanate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Sodium Bismuth Titanate Market, Segmentation by Type:

Pure BNT System

BNT-based Multicomponent System

Global Sodium Bismuth Titanate Market, Segmentation by Form:

Powder

Ceramic Plate

Global Sodium Bismuth Titanate Market, Segmentation by Application:

Lead-free Piezoelectric Ceramic Component

Dielectric Energy Storage Material

Ferroelectric Functional Device

Other

Companies Profiled:

American Elements

CerPoTech

PI Ceramic

CeramTec

KCM Corporation

Shanghai Danyang Industrial

Key Questions Answered:

1. How big is the global Sodium Bismuth Titanate market?
2. What is the demand of the global Sodium Bismuth Titanate market?
3. What is the year over year growth of the global Sodium Bismuth Titanate market?
4. What is the production and production value of the global Sodium Bismuth Titanate market?

5. Who are the key producers in the global Sodium Bismuth Titanate market?
6. What are the growth factors driving the market demand?

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