

Global Sodium Bismuth Titanate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Sodium Bismuth Titanate market size was valued at US\$ 49.39 million in 2025 and is forecast to a readjusted size of US\$ 87.99 million by 2032 with a CAGR of 8.3% during review period.

In 2025, global sales of Sodium Bismuth Titanate reached approximately 220 tons, with an average selling price of about USD 220/kg. The gross margin of major manufacturers was generally around 30%~45%.

Sodium Bismuth Titanate is a typical lead-free ferroelectric and piezoelectric ceramic material. It is commonly referred to as Sodium Bismuth Titanate or Bismuth Sodium Titanate, abbreviated as NBT or BNT, with the chemical formula usually written as $\text{Na}_{0.5}\text{Bi}_{0.5}\text{TiO}_3$. The material has a perovskite structure and offers good ferroelectric, piezoelectric, and dielectric properties, making it one of the important lead-free material systems for replacing conventional lead-containing PZT piezoelectric ceramics. Due to its lead-free and environmentally friendly nature, as well as its multifunctional piezoelectric, dielectric, and energy storage characteristics, Sodium Bismuth Titanate has strong application value in the development of greener electronic components, lead-free ceramic materials, and high-performance functional ceramics.

Sodium Bismuth Titanate is mainly used in lead-free piezoelectric ceramic components, dielectric energy storage materials, and ferroelectric functional devices. In lead-free piezoelectric ceramics, it can be used in sensors, actuators, transducers, vibration detection components, and precision actuation components. In dielectric energy storage materials, it can be used in ceramic capacitors and pulsed energy storage devices with

high dielectric constant and high breakdown strength. In ferroelectric functional devices, it can be used in functional ceramics, ferroelectric thin films, sputtering targets, and electronic ceramic material research and development.

As an important lead-free piezoelectric and dielectric energy storage material system, Sodium Bismuth Titanate is expected to benefit from the lead-free transition of electronic ceramics, the miniaturization of sensors, and rising demand for high-performance energy storage devices. Its application prospects are favorable in piezoelectric components, energy storage ceramics, and ferroelectric functional devices.

This report is a detailed and comprehensive analysis for global Sodium Bismuth Titanate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Sodium Bismuth Titanate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Sodium Bismuth Titanate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Sodium Bismuth Titanate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Sodium Bismuth Titanate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Sodium Bismuth Titanate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Sodium Bismuth Titanate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include American Elements, CerPoTech, PI Ceramic, CeramTec, KCM Corporation, Shanghai Dianyong Industrial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Sodium Bismuth Titanate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pure BNT System

BNT-based Multicomponent System

Market segment by Form

Powder

Ceramic Plate

Market segment by Application

Lead-free Piezoelectric Ceramic Component

Dielectric Energy Storage Material

Ferroelectric Functional Device

Other

Major players covered

American Elements

CerPoTech

PI Ceramic

CeramTec

KCM Corporation

Shanghai Dianyong Industrial

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Sodium Bismuth Titanate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Sodium Bismuth Titanate, with price, sales quantity, revenue, and global market share of Sodium Bismuth Titanate from 2021 to 2026.

Chapter 3, the Sodium Bismuth Titanate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Sodium Bismuth Titanate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Sodium Bismuth Titanate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Sodium Bismuth Titanate.

Chapter 14 and 15, to describe Sodium Bismuth Titanate sales channel, distributors, customers, research findings and conclusion.

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